

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
General Information

Reporting Year: 2021

District Mailing Address

Street 1 Has Address Changed?

Street 2

City State Zip

Email

Members of the Governing Body

| | First Name | M. I. | Last Name | Title |
|----------|--|----------------------|---|--|
| Member 1 | <input type="text" value="Darrell"/> | <input type="text"/> | <input type="text" value="Steinberg"/> | <input type="text" value="Mayor"/> |
| Member 2 | <input type="text" value="Angelique"/> | <input type="text"/> | <input type="text" value="Ashby"/> | <input type="text" value="Councilmember"/> |
| Member 3 | <input type="text" value="Sean"/> | <input type="text"/> | <input type="text" value="Loloe"/> | <input type="text" value="Councilmember"/> |
| Member 4 | <input type="text" value="Jeff"/> | <input type="text"/> | <input type="text" value="Harris"/> | <input type="text" value="Councilmember"/> |
| Member 5 | <input type="text" value="Katie"/> | <input type="text"/> | <input type="text" value="Valenzuela"/> | <input type="text" value="Councilmember"/> |
| Member 6 | <input type="text" value="Jay"/> | <input type="text"/> | <input type="text" value="Schenirer"/> | <input type="text" value="Councilmember"/> |
| Member 7 | <input type="text" value="Eric"/> | <input type="text"/> | <input type="text" value="Guerra"/> | <input type="text" value="Councilmember"/> |
| Member 8 | <input type="text" value="Rick"/> | <input type="text"/> | <input type="text" value="Jennings, II"/> | <input type="text" value="Councilmember"/> |
| Member 9 | <input type="text" value="Mai"/> | <input type="text"/> | <input type="text" value="Vang"/> | <input type="text" value="Councilmember"/> |
| Member | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

District Fiscal Officers

| | First Name | M. I. | Last Name | Title | Email |
|------------|-------------------------------------|----------------------|--|--|---------------------------------|
| Official 1 | <input type="text" value="Emily"/> | <input type="text"/> | <input type="text" value="Combs"/> | <input type="text" value="Director of Finance"/> | <input type="text" value="na"/> |
| Official 2 | <input type="text" value="Susana"/> | <input type="text"/> | <input type="text" value="Alcala Wood"/> | <input type="text" value="City Attorney"/> | <input type="text" value="na"/> |
| Official 3 | <input type="text" value="John"/> | <input type="text"/> | <input type="text" value="Colville"/> | <input type="text" value="City Treasurer"/> | <input type="text" value="na"/> |
| Official 4 | <input type="text" value="Mindy"/> | <input type="text"/> | <input type="text" value="Cuppy"/> | <input type="text" value="City Clerk"/> | <input type="text" value="na"/> |
| Officials | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Report Prepared By

First Name M. I. Last Name

Telephone Email

Independent Auditor

Firm Name

First Name M. I. Last Name

Telephone

1. Is this district a component unit of a City, County, or Special District (Choose one)? If "Yes", answer question 2. Yes No

2. Is this district a blended component unit (BCU) or a discretely presented component unit (DPCU) of a City, County, or Special District (Choose one)? Refer to the Financial Transactions Report (FTR) instructions for definitions of these terms. If the district is a BCU, answer questions 3 - 5.

BCU DPCU

3. Is financial data of this BCU included in the financial statements or Annual Comprehensive Financial Report (ACFR) of a City, County, or Special District (Choose one)?

City County Special District

4. In which City, County, or Special District financial statements or ACFR is the financial data of this BCU included?

City name:

County name:

Special District name:

5. Is financial data of this BCU included in the City, County, or Special District FTR (Choose one)? Yes No

Special District of Sacramento City Financing Authority
 Special Districts' Financial Transactions Report - Governmental Funds
 Statement of Revenues, Expenditures, and Changes in Fund Balances

Reporting Year: 2021

Activity: (1 of 1) (Record Completed)

Financing or Constructing Facilities ▼

| | | General | Special Revenue | Debt Service | Capital Projects | Permanent | Total Governme Funds |
|--|---|------------|-----------------|---------------------|------------------|------------|----------------------------|
| Revenues | | | | | | | |
| Taxes and Assessments | | | | | | | |
| R01. | Current Secured and Unsecured (1%) | | | | | | |
| R02. | Voter-Approved Taxes | | | | | | |
| R03. | Pass-through and Residual Property Taxes (ABX1 26) | | | | | | |
| R05. | Tax Increment | | | | | | |
| R06. | Parcel Tax | | | | | | |
| R07. | Property Assessments | | | | | | |
| R09. | Prior-Year Taxes and Assessments | | | | | | |
| R10. | Penalties and Costs of Delinquent Taxes and Assessments | | | | | | |
| R11. | Other Taxes and Assessments | | | | | | |
| R12. | Total Taxes and Assessments | 0 | 0 | 0 | 0 | 0 | |
| R13. | Licenses, Permits, and Franchises | | | | | | |
| R14. | Fines, Forfeitures, and Penalties | | | | | | |
| Revenue from Use of Money and Property | | | | | | | |
| R15. | Investment Earnings | | | | | | |
| R16. | Rents, Leases, Concessions, and Royalties | | | 61,691,075 | | | 61,69 |
| R17. | Other Revenue from Use of Money and Property | | | | | | |
| R18. | Total Revenue from Use of Money and Property | 0 | 0 | 61,691,075 | 0 | 0 | 61,69 |
| Intergovernmental – Federal | | | | | | | |
| R19. | Aid for Construction | | | | | | |
| R20. | Other Intergovernmental – Federal | | | | | | |
| R21. | Total Intergovernmental – Federal | 0 | 0 | 0 | 0 | 0 | |
| Intergovernmental – State | | | | | | | |
| R22. | Aid for Construction | | | | | | |
| R23. | State Water Project | | | | | | |
| R24. | Homeowners Property Tax Relief | | | | | | |
| R25. | Timber Yield | | | | | | |
| R26. | Other Intergovernmental – State | | | | | | |
| R27. | Total Intergovernmental – State | 0 | 0 | 0 | 0 | 0 | |
| R28. | Intergovernmental – Other | | | | | | |
| R29. | Charges for Current Services | | | | | | |
| R30. | Contributions from Property Owners | | | | | | |
| Self-Insurance Only | | | | | | | |
| R31. | Member Contributions | | | | | | |
| R32. | Claim Adjustments | | | | | | |
| R33. | Total Self-Insurance Only | 0 | 0 | 0 | 0 | 0 | |
| R34. | Other Revenues | | | | | | |
| R35. | Total Revenues | \$0 | \$0 | \$61,691,075 | \$0 | \$0 | \$61,69 |

Expenditures

| | | | | | | |
|---|-----|-----|--------------|-----|-----|---------|
| R36. Salaries and Wages | | | | | | |
| R37. Employee Benefits | | | | | | |
| R38. Services and Supplies | | | | | | |
| R39. Self-Insurance Only – Claims Paid | | | | | | |
| R40. Contributions to Outside Agencies | | | | | | |
| Debt Service | | | | | | |
| R41. Principal Payments on Long-Term Debt | | | 42,940,007 | | | 42,94 |
| R42. Interest Payments on Long-Term Debt | | | 18,751,068 | | | 18,75 |
| R42.5 Lease Principal | | | | | | |
| R43. Principal and Interest on Short-Term Notes and Warrants | | | | | | |
| R44. Other Debt Service | | | | | | |
| R45. Total Debt Service | 0 | 0 | 61,691,075 | 0 | 0 | 61,69 |
| R46. Capital Outlay | | | | | | |
| R47. Other Expenditures | | | | | | |
| R48. Total Expenditures | \$0 | \$0 | \$61,691,075 | \$0 | \$0 | \$61,69 |
| R49. Excess (Deficiency) of Revenues Over (Under) Expenditures | \$0 | \$0 | \$0 | \$0 | \$0 | |

Other Financing Sources (Uses)

| | | | | | | |
|--|-----|-----|-----|-----|-----|--|
| R50. Long-Term Debt Proceeds | | | | | | |
| R51. Other Long-Term Debt Proceeds | | | | | | |
| R51.5 Lease Obligations Proceeds | | | | | | |
| R51.6 Proceeds from Refinancing on Loans, Notes, and Other | | | | | | |
| R51.7 Payments to Refinanced Loans, Notes, and Other | | | | | | |
| R52. Refunding Bonds Proceeds | | | | | | |
| R53. Premium on Bonds Issued | | | | | | |
| R54. Discount on Bonds Issued | | | | | | |
| R55. Payments to Refunded Bond Escrow Agent | | | | | | |
| R56. Demand Bonds | | | | | | |
| R57. Proceeds from Sale of Capital Assets | | | | | | |
| R58. Capital Leases | | | | | | |
| R59. Insurance Recoveries | | | | | | |
| R60. Transfers In | | | | | | |
| R61. Transfers Out | | | | | | |
| R61.5 Other Financing Sources (Uses) – Other | | | | | | |
| R62. Total Other Financing Sources (Uses) | \$0 | \$0 | \$0 | \$0 | \$0 | |

Special and Extraordinary Items

| | | | | | | |
|--|-----|-----|-----|-----|-----|--|
| R63. Special Item | | | | | | |
| R64. Extraordinary Item | | | | | | |
| R65. Total Special and Extraordinary Items | 0 | 0 | 0 | 0 | 0 | |
| R66. Net Change in Fund Balances | \$0 | \$0 | \$0 | \$0 | \$0 | |
| R67. Fund Balances (Deficits), Beginning of Fiscal Year | \$0 | \$0 | \$0 | \$0 | \$0 | |
| R68. Adjustment | | | | | | |
| R69. Reason for Adjustment | | | | | | |
| R70. Fund Balances (Deficits), End of Fiscal Year | \$0 | \$0 | \$0 | \$0 | \$0 | |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (1 of 9) (Record Completed) | <input type="text" value="Office Building Construction"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Lease Revenue"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Revenue Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="1993"/> |
| R10. Beginning Maturity Year | <input type="text" value="1993"/> |
| R11. Ending Maturity Year | <input type="text" value="2021"/> |
| R12. Principal Authorized | <input type="text" value="225,905,000"/> |
| R13. Principal Issued to Date | <input type="text" value="225,905,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$14,945,007"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="14,945,007"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$0"/> |
| R22. Principal Payable, Current Portion | <input type="text"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$0"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="403,515"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (2 of 9) (Record Completed) | <input type="text" value="CalEPA Office Construction"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Lease Revenue"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Revenue Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2015"/> |
| R10. Beginning Maturity Year | <input type="text" value="2015"/> |
| R11. Ending Maturity Year | <input type="text" value="2023"/> |
| R12. Principal Authorized | <input type="text" value="97,410,000"/> |
| R13. Principal Issued to Date | <input type="text" value="97,410,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$33,450,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="10,610,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$22,840,000"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="11,145,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$11,695,000"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="1,672,500"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text" value="6,143,500"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (3 of 9) (Record Completed) | <input type="text" value="Various Public Facilities"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Lease Revenue"/> |
| R05. Percent of Pledge | <input type="text" value="100%"/> |
| R06. Debt Type | <input type="text" value="Revenue Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2006"/> |
| R10. Beginning Maturity Year | <input type="text" value="2007"/> |
| R11. Ending Maturity Year | <input type="text" value="2037"/> |
| R12. Principal Authorized | <input type="text" value="151,135,000"/> |
| R13. Principal Issued to Date | <input type="text" value="151,135,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$41,865,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="1,485,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$40,380,000"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="1,575,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$38,805,000"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="2,457,040"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text" value="3,942,040"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (4 of 9) (Record Completed) | <input type="text" value="Refunding Revenue Bonds"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Lease Revenue"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Revenue Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2006"/> |
| R10. Beginning Maturity Year | <input type="text" value="2019"/> |
| R11. Ending Maturity Year | <input type="text" value="2034"/> |
| R12. Principal Authorized | <input type="text" value="186,950,000"/> |
| R13. Principal Issued to Date | <input type="text" value="186,950,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$172,099,999"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$172,099,999"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="1,760,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$170,339,999"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="9,035,251"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|--------------------------------------|
| SD01. Districtwide or Improvement District/Zone | Districtwide |
| SD02. Improvement District/Zone (if applicable) | |
| R03. Purpose of Debt (5 of 9) (Record Completed) | City Hall and Redevelopment |
| R04. Nature of Revenue Pledged | Lease Revenue |
| R05. Percent of Pledge | 0% |
| R06. Debt Type | Revenue Bonds |
| R07. Fund Type | Governmental |
| SD08. Activity | Financing or Constructing Facilities |
| R09. Year of Issue | 2016 |
| R10. Beginning Maturity Year | 2016 |
| R11. Ending Maturity Year | 2037 |
| R12. Principal Authorized | 183,380,000 |
| R13. Principal Issued to Date | 183,380,000 |
| R14. Principal Unspent | |
| R15. Principal Payable, Beginning of Fiscal Year | \$119,475,000 |
| R16. Adjustment to Principal in Current Fiscal Year | |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | |
| R18. Principal Issued in Current Fiscal Year | |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | |
| R19. Principal Paid in Current Fiscal Year | 15,900,000 |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | |
| R20. Principal Defeased in Current Fiscal Year | |
| R21. Principal Payable, End of Fiscal Year | \$103,575,000 |
| R22. Principal Payable, Current Portion | 15,135,000 |
| R23. Principal Payable, Noncurrent Portion | \$88,440,000 |
| R24. Interest Paid in Current Fiscal Year | 5,182,762 |
| R25. Principal Delinquent, End of Fiscal Year | |
| R26. Interest Delinquent, End of Fiscal Year | |
| R27. Amount Held in Reserve | |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (6 of 9) (Record Completed) | <input type="text" value="District Improvements 1"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Mello Roos"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Mello-Roos Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="1999"/> |
| R10. Beginning Maturity Year | <input type="text" value="1999"/> |
| R11. Ending Maturity Year | <input type="text" value="2024"/> |
| R12. Principal Authorized | <input type="text" value="4,995,000"/> |
| R13. Principal Issued to Date | <input type="text" value="4,995,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$715,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="285,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$430,000"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="305,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$125,000"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="35,781"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

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Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (7 of 9) (Record Completed) | <input type="text" value="District Improvements 2"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Mello Roos"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Mello-Roos Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2004"/> |
| R10. Beginning Maturity Year | <input type="text" value="2004"/> |
| R11. Ending Maturity Year | <input type="text" value="2027"/> |
| R12. Principal Authorized | <input type="text" value="8,455,000"/> |
| R13. Principal Issued to Date | <input type="text" value="8,455,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$4,965,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="575,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$4,390,000"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="615,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$3,775,000"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="227,325"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (8 of 9) (Record Completed) | <input type="text" value="District Improvements 3"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Mello Roos"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Mello-Roos Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2001"/> |
| R10. Beginning Maturity Year | <input type="text" value="2002"/> |
| R11. Ending Maturity Year | <input type="text" value="2027"/> |
| R12. Principal Authorized | <input type="text" value="8,860,000"/> |
| R13. Principal Issued to Date | <input type="text" value="8,860,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$1,260,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="1,260,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$0"/> |
| R22. Principal Payable, Current Portion | <input type="text"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$0"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="72,128"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Long-Term Debt
Bonds and COPs

Go to Report: Detail Summary of Long-Term Debt

Reporting Year: 2021

| | |
|--|---|
| SD01. Districtwide or Improvement District/Zone | <input type="text" value="Districtwide"/> |
| SD02. Improvement District/Zone (if applicable) | <input type="text"/> |
| R03. Purpose of Debt (9 of 9) (Record Completed) | <input type="text" value="District Improvements 4"/> |
| R04. Nature of Revenue Pledged | <input type="text" value="Mello Roos"/> |
| R05. Percent of Pledge | <input type="text" value="0%"/> |
| R06. Debt Type | <input type="text" value="Mello-Roos Bonds"/> |
| R07. Fund Type | <input type="text" value="Governmental"/> |
| SD08. Activity | <input type="text" value="Financing or Constructing Facilities"/> |
| R09. Year of Issue | <input type="text" value="2014"/> |
| R10. Beginning Maturity Year | <input type="text" value="2014"/> |
| R11. Ending Maturity Year | <input type="text" value="2029"/> |
| R12. Principal Authorized | <input type="text" value="15,070,000"/> |
| R13. Principal Issued to Date | <input type="text" value="15,070,000"/> |
| R14. Principal Unspent | <input type="text"/> |
| R15. Principal Payable, Beginning of Fiscal Year | <input type="text" value="\$10,115,000"/> |
| R16. Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R17. Reason for Adjustment to Principal in Current Fiscal Year | <input type="text"/> |
| R18. Principal Issued in Current Fiscal Year | <input type="text"/> |
| R18.5 Bond Discount/Premium at Issuance in Current Fiscal Year | <input type="text"/> |
| R19. Principal Paid in Current Fiscal Year | <input type="text" value="825,000"/> |
| R19.5 Bond Discount/Premium Amortized in Current Fiscal Year | <input type="text"/> |
| R20. Principal Defeased in Current Fiscal Year | <input type="text"/> |
| R21. Principal Payable, End of Fiscal Year | <input type="text" value="\$9,290,000"/> |
| R22. Principal Payable, Current Portion | <input type="text" value="890,000"/> |
| R23. Principal Payable, Noncurrent Portion | <input type="text" value="\$8,400,000"/> |
| R24. Interest Paid in Current Fiscal Year | <input type="text" value="460,875"/> |
| R25. Principal Delinquent, End of Fiscal Year | <input type="text"/> |
| R26. Interest Delinquent, End of Fiscal Year | <input type="text"/> |
| R27. Amount Held in Reserve | <input type="text"/> |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Detail Summary of Long-Term Debt

Back to Form: Long-Term Debt

Reporting Year: 2021

| | Year of Issue | Principal Payable, Beginning of Fiscal Year | Principal Issued in Current Fiscal Year | Principal Paid in Current Fiscal Year | Principal Payable, End of Fiscal Year | Principal Payable, Current Portion | Principal Payable, Noncurrent Portion | Interest Paid in Current Fiscal Year |
|---------------------------------|----------------------|--|--|--|--|---|--|---|
| Governmental | | | | | | | | |
| Mello-Roos Bonds | | | | | | | | |
| District Improvements 1 | 1999 | 715,000 | 0 | 285,000 | 430,000 | 305,000 | 125,000 | 35,781 |
| District Improvements 2 | 2004 | 4,965,000 | 0 | 575,000 | 4,390,000 | 615,000 | 3,775,000 | 227,325 |
| District Improvements 3 | 2001 | 1,260,000 | 0 | 1,260,000 | 0 | 0 | 0 | 72,128 |
| District Improvements 4 | 2014 | 10,115,000 | 0 | 825,000 | 9,290,000 | 890,000 | 8,400,000 | 460,875 |
| Revenue Bonds | | | | | | | | |
| CalEPA Office Construction | 2015 | 33,450,000 | 0 | 10,610,000 | 22,840,000 | 11,145,000 | 11,695,000 | 1,672,500 |
| City Hall and Redevelopment | 2016 | 119,475,000 | 0 | 15,900,000 | 103,575,000 | 15,135,000 | 88,440,000 | 5,182,762 |
| Office Building Construction | 1993 | 14,945,007 | 0 | 14,945,007 | 0 | 0 | 0 | 403,515 |
| Refunding Revenue Bonds | 2006 | 172,099,999 | 0 | 0 | 172,099,999 | 1,760,000 | 170,339,999 | 9,035,251 |
| Various Public Facilities | 2006 | 41,865,000 | 0 | 1,485,000 | 40,380,000 | 1,575,000 | 38,805,000 | 2,457,040 |
| Total Governmental Debt: | | \$398,890,006 | \$0 | \$45,885,007 | \$353,004,999 | \$31,425,000 | \$321,579,999 | \$19,547,177 |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Debt Service Reconciliation Report

Reporting Year: 2021

| | Governmental Funds | Internal Service Fund | Enterprise Funds |
|---|--------------------|-----------------------|------------------|
| Debt Payments from Debt Forms | | | |
| R01. Long-Term Debt | 61,691,075 | | |
| R02. Other Long-Term Debt | | | |
| R03. Construction Financing | | | |
| R04. Lease Obligations | | | |
| R05. Total Debt Payments from Debt Forms | \$61,691,075 | \$0 | \$0 |
| R06. Debt Service | 61,691,075 | | |
| R07. Difference | \$0 | \$0 | \$0 |
| R08. Reason for Difference | | | |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Balance Sheet
Governmental Funds

Reporting Year: 2021

| | General | Special Revenue | Debt Service | Capital Projects | Permanent | Total Government Funds |
|---|---------|-----------------|---------------|------------------|-----------|------------------------|
| Assets | | | | | | |
| R01. Cash and Investments | | | | | | |
| R02. Investments | | | | | | |
| R03. Accounts Receivable (net) | | | | | | |
| R04. Taxes Receivable | | | 14,110,000 | | | 14,110, |
| R05. Interest Receivable (net) | | | | | | |
| R06. Lease Payments Receivable | | | 338,894,999 | | | 338,894, |
| R07. Due from Other Funds | | | | | | |
| R08. Due from Other Governments | | | | | | |
| R09. Advances to Other Funds | | | | | | |
| R10. Inventories | | | | | | |
| R11. Prepaid Items | | | | | | |
| R12. Loans, Notes, and Contracts Receivable | | | | | | |
| R13. Other Assets 1 | | | | | | |
| R14. Other Assets 2 | | | | | | |
| R15. Other Assets 3 | | | | | | |
| R16. Total Assets | \$0 | \$0 | \$353,004,999 | \$0 | \$0 | \$353,004, |
| R17. Deferred Outflows of Resources | | | | | | |
| R18. Total Assets and Deferred Outflows of Resources | \$0 | \$0 | \$353,004,999 | \$0 | \$0 | \$353,004, |
| Liabilities | | | | | | |
| R19. Accounts Payable | | | | | | |
| R20. Contracts and Retainage Payable | | | | | | |
| R21. Interest Payable | | | | | | |
| R22. Due to Other Funds | | | | | | |
| R23. Due to Other Governments | | | | | | |
| R24. Advances from Other Funds | | | | | | |
| R25. Deposits and Advances | | | | | | |
| R26. Loans and Notes Payable | | | | | | |
| R27. Other Liabilities 1 | | | 14,110,000 | | | 14,110, |
| R28. Other Liabilities 2 | | | 338,894,999 | | | 338,894, |
| R29. Other Liabilities 3 | | | | | | |
| R30. Total Liabilities | \$0 | \$0 | \$353,004,999 | \$0 | \$0 | \$353,004, |
| R31. Deferred Inflows of Resources | | | | | | |
| R32. Total Liabilities and Deferred Inflows of Resources | \$0 | \$0 | \$353,004,999 | \$0 | \$0 | \$353,004, |
| Fund Balances (Deficits) | | | | | | |
| R33. Nonspendable | | | | | | |
| R34. Restricted | | | | | | |
| R35. Committed | | | | | | |

| | | | | | | |
|--|-----|-----|---------------|-----|-----|------------|
| R36. Assigned | | | | | | |
| R37. Unassigned | | | | | | |
| R38. Total Fund Balances (Deficits) | \$0 | \$0 | \$0 | \$0 | \$0 | |
| R39. Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits) | \$0 | \$0 | \$353,004,999 | \$0 | \$0 | \$353,004, |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Noncurrent Assets, Deferred Outflows of Resources,
Noncurrent Liabilities, and Deferred Inflows of Resources
Governmental Funds

Reporting Year: 2021

| | Noncurrent Assets/Deferred Outflows of Resources | Noncurrent Liabilities/Deferred Inflows of Resources |
|--|---|---|
| Noncurrent Assets | | |
| Capital Assets | | |
| R01. Land | | |
| R02. Buildings and Improvements | | |
| R03. Equipment | | |
| R04. Infrastructure | | |
| R05. Intangible Assets – Amortizable | | |
| R06. Construction in Progress | | |
| R07. Intangible Assets – Nonamortizable | | |
| R08. Other Capital Assets | | |
| R09. Less: Accumulated Depreciation/Amortization | | |
| R10 Net Pension Asset | | |
| R11 Net OPEB Asset | | |
| R12 Other Noncurrent Assets 1 | | |
| R13 Other Noncurrent Assets 2 | | |
| R14 Other Noncurrent Assets 3 | | |
| R15. Total Noncurrent Assets | \$0 | |
| Deferred Outflows of Resources | | |
| R16 Related to Pensions | | |
| R17 Related to OPEB | | |
| R18 Related to Debt Refunding | | |
| R19 Other Deferred Outflows of Resources | | |
| R20. Total Deferred Outflows of Resources | \$0 | |
| R21. Total Noncurrent Assets and Deferred Outflows of Resources | \$0 | |
| Noncurrent Liabilities | | |
| R22. Deposits and Advances | | |
| R23. Compensated Absences | | |
| R24. General Obligation Bonds | | |
| R25. Revenue Bonds | | 338,894,999 |
| R26. Certificates of Participation | | |
| R27. Other Bonds | | |
| R28. Loans (Other Long-Term Debt) | | |
| R29. Notes (Other Long-Term Debt) | | |
| R30. Other (Other Long-Term Debt) | | |
| R31. Construction Financing – Federal | | |
| R32. Construction Financing – State | | |
| R33. Lease Principal | | |

| | | |
|--|--|---------------|
| R34. Net Pension Liability | | |
| R35. Net OPEB Liability | | |
| R36. Other Noncurrent Liabilities 1 | | |
| R37. Other Noncurrent Liabilities 2 | | |
| R38. Other Noncurrent Liabilities 3 | | |
| R39. Total Noncurrent Liabilities | | \$338,894,999 |
| Deferred Inflows of Resources | | |
| R40 Related to Pensions | | |
| R41 Related to OPEB | | |
| R42 Related to Debt Refunding | | |
| R43 Other Deferred Inflows of Resources | | |
| R44. Total Deferred Inflows of Resources | | \$0 |
| R45. Total Noncurrent Liabilities and Deferred Inflows of Resources | | \$338,894,999 |

Special District of Sacramento City Financing Authority
Special Districts' Financial Transactions Report
Summary

Reporting Year: 2021

| | Governmental Funds | Internal Service Fund | Enterprise Fund | 1 |
|---|--------------------|-----------------------|-----------------|---|
| Governmental Revenues | | | | |
| R01. General | | | | |
| R02. Special Revenue | | | | |
| R03. Debt Service | 61,691,075 | | | |
| R04. Capital Projects | | | | |
| R05. Permanent | | | | |
| R06. Transportation | | | | |
| R07. Total Governmental Revenues | \$61,691,075 | | | |
| Internal Service Revenues | | | | |
| R08. Total Operating Revenues | | \$0 | | |
| R09. Total Non-Operating Revenues | | \$0 | | |
| R10. Total Internal Service Revenues | | \$0 | | |
| Enterprise Revenues | | | | |
| Operating Revenues | | | | |
| R11. Airport | | | | |
| R12. Electric | | | | |
| R13. Gas | | | | |
| R14. Harbor and Port | | | | |
| R15. Hospital | | | | |
| R16. Sewer | | | | |
| R17. Solid Waste | | | | |
| R18. Transit | | | | |
| R19. Water | | | | |
| R20. Other Enterprise | | | | |
| R21. Conduit | | | | |
| R22. Transportation | | | | |
| R23. Total Operating Revenues | | | \$0 | |
| Non-Operating Revenues | | | | |
| R24. Airport | | | | |
| R25. Electric | | | | |
| R26. Gas | | | | |
| R27. Harbor and Port | | | | |
| R28. Hospital | | | | |
| R29. Sewer | | | | |
| R30. Solid Waste | | | | |
| R31. Transit | | | | |
| R32. Water | | | | |
| R33. Other Enterprise | | | | |
| R34. Conduit | | | | |
| R35. Transportation | | | | |

| | | | | | |
|----------------------------------|--|--------------|-----|-----|--|
| R36. | Total Non-Operating Revenues | | | \$0 | |
| R36.5 | Total Revenues | \$61,691,075 | \$0 | \$0 | |
| Governmental Expenditures | | | | | |
| R37. | General | | | | |
| R38. | Special Revenue | | | | |
| R39. | Debt Service | 61,691,075 | | | |
| R40. | Capital Projects | | | | |
| R41. | Permanent | | | | |
| R42. | Transportation | | | | |
| R43. | Total Governmental Expenditures | \$61,691,075 | | | |
| Internal Service Expenses | | | | | |
| R44. | Total Operating Expenses | | \$0 | | |
| R45. | Total Non-Operating Expenses | | \$0 | | |
| R46. | Total Internal Service Expenses | | \$0 | | |
| Enterprise Expenses | | | | | |
| Operating Expenses | | | | | |
| R47. | Airport | | | | |
| R48. | Electric | | | | |
| R49. | Gas | | | | |
| R50. | Harbor and Port | | | | |
| R51. | Hospital | | | | |
| R52. | Sewer | | | | |
| R53. | Solid Waste | | | | |
| R54. | Transit | | | | |
| R55. | Water | | | | |
| R56. | Other Enterprise | | | | |
| R57. | Conduit | | | | |
| R58. | Transportation | | | | |
| R59. | Total Operating Expenses | | | \$0 | |
| Non-Operating Expenses | | | | | |
| R60. | Airport | | | | |
| R61. | Electric | | | | |
| R62. | Gas | | | | |
| R63. | Harbor and Port | | | | |
| R64. | Hospital | | | | |
| R65. | Sewer | | | | |
| R66. | Solid Waste | | | | |
| R67. | Transit | | | | |
| R68. | Water | | | | |
| R69. | Other Enterprise | | | | |
| R70. | Conduit | | | | |
| R71. | Transportation | | | | |
| R72. | Total Non-Operating Expenses | | | \$0 | |
| R72.5 | Total Expenditures/Expenses | \$61,691,075 | \$0 | \$0 | |

| | | | | | |
|--------------------|--|---------------|-----|-----|--|
| R73. | Transfer In | | | | |
| R74. | Transfer Out | | | | |
| R75. | Change in Fund Balance/Net Position | \$0 | \$0 | \$0 | |
| R76. | Fund Balance/Net Position (Deficit), Beginning of Fiscal Year | \$0 | \$0 | \$0 | |
| R77. | Adjustments | | | | |
| R78. | Fund Balance/Net Position (Deficit), End of Fiscal Year | \$0 | \$0 | \$0 | |
| Assets | | | | | |
| R79. | Total Current Assets | 353,004,999 | | | |
| R80. | Total Noncurrent Assets | | | | |
| R81. | Total Assets | \$353,004,999 | \$0 | \$0 | |
| Liabilities | | | | | |
| R82. | Total Current Liabilities | 353,004,999 | | | |
| R83. | Total Noncurrent Liabilities | | | | |
| R84. | Total Liabilities | \$353,004,999 | \$0 | \$0 | |
| R85. | Total Fund Balance/Net Position (Deficit) | \$0 | \$0 | \$0 | |

Special District of Sacramento City Financing Authority
Special District Financial Transactions Report
Footnotes

| Fiscal Year: 2021 | | |
|-------------------------------|---------------------------------------|--|
| FORM DESC | FIELD NAME | FOOTNOTES |
| LongTermDebt | (R22)PrincipalPayableCurrentPortion | (1_Office Building Construction) Matured in 2021 |
| LongTermDebt | (R24)InterestPaidinCurrentFiscalYear | (1_Office Building Construction) Matured in 2021 |
| LongTermDebt | (R22)PrincipalPayableCurrentPortion | (10_District Improvements 3) No balance to be paid. Balance was adjusted. Not SCFA debt. |
| LongTermDebt | (R19)PrincipalPaidinCurrentFiscalYear | (6_Refunding Revenue Bonds) No principal payment in 2021. |
| LongTermDebt | (R22)PrincipalPayableCurrentPortion | (6_Refunding Revenue Bonds) There is no current portion of the principal. |
| BalanceSheetGovernmentalFunds | (R27)DebtServ-OtherLiabilities1 | This is the amount for long term debt for the special assessment bonds |
| BalanceSheetGovernmentalFunds | (R28)DebtServ-OtherLiabilities2 | This is the long term debt for lease revenue bonds |
| NoncurrentAssetsLiabilities | (R34)Liab-NetPensionLiability | n/a |

Total Footnote: 8
