



Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

## Issuance Information

|  |  |
|--|--|
| Issuer Name:   | City of Sacramento   |
| Issue Name:  | Greenbriar CFD No. 2018-03 (Improvements) Improvement Area No. 2<br>Special Tax Bonds, Series 2024 |
| Project Name:  | Greenbriar   |
| Actual Sale Date:  | 12/10/2024   |
| Settlement Date:   | 12/19/2024   |
| Original Principal Amount:                                       | \$36,950,000.00  |
| Net Original Issue Premium/Discount:                             | \$1,161,455.95   |
| Proceeds Used to Acquire Local Obligations<br>(Marks-Roos Only): | \$0.00   |
| Total Reportable Proceeds:                                       | \$38,111,455.95  |
| Total cost of issuance from Report of Final Sale:                | \$1,312,989.93   |

## Issuance Authorization

|  |   |
|--|---|
| Authorization (1):                                       |   |
| Authorization Name:                                      | Resolution 2021-0356 - Change Proceedings |
| Original Authorized Amount:                              | \$67,000,000.00                           |
| Authorization Date:                                      | 12/7/2021                                 |
| Amount Authorized - Beginning of the Reporting Period:   | \$67,000,000.00                           |
| Amount Authorized - During the Reporting Period:         | \$0.00                                    |
| Total Debt Authorized:                                   | \$67,000,000.00                           |
| Debt Issued During the Reporting Period:                 | \$36,950,000.00                           |
| Replenishment Reported During the Reporting Period:      | \$0.00                                    |
| Total Debt Authorized but Unissued:                      | \$30,050,000.00                           |
| Authorization Lapsed:                                    | \$0.00                                    |
| Total Authorization Remaining - End of Reporting Period: | \$30,050,000.00                           |



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2024-1447  
 Status: Submitted  
 01/16/2026

### Principal Outstanding

|  |                 |
|--|-----------------|
| Principal Balance Upon Sale or at Beginning of the Reporting Period:               | \$36,950,000.00 |
| Accreted Interest – During Reporting Period:                                       | \$0.00          |
| Total Principal and Accreted Interest:   | \$36,950,000.00 |
| Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: | \$0.00          |
| Principal Payments - During the Reporting Period (not reported as payments above): | \$0.00          |
| Principal Outstanding – End of Reporting Period:                                   | \$36,950,000.00 |

#### Refunding/Refinancing Issues

| CDIAC #                       | Refunding/refinancing Amount | Redemption/Payment Date |
|-------------------------------|------------------------------|-------------------------|
| No data available to display. |                              |                         |

### Use of Proceeds

| Report End Date | Begin Amount    | Spent Amount    | Remain Amount  |
|-----------------|-----------------|-----------------|----------------|
| 6/30/2025       | \$38,111,455.95 | \$32,494,843.79 | \$5,616,612.16 |

#### Proceeds Spent/Unspent (Fund Level)

| Fund Category           | Total Reportable<br>Proceeds Available | Proceeds Spent Current<br>Reporting Period | Proceeds Spent Prior<br>Reporting Period(s) | Proceeds Unspent /<br>Remaining |
|-------------------------|--|--|---|---------------------------------|
| CAPITALIZED<br>INTEREST | \$2,747,812.50                         | \$369,500.00                               | \$0.00                                      | \$2,378,312.50                  |
| CONSTRUCTION<br>FUND    | \$30,812,353.86                        | \$30,812,353.86                            | \$0.00                                      | \$0.00                          |
| COST OF<br>ISSUANCE     | \$1,312,989.93                         | \$1,312,989.93                             | \$0.00                                      | \$0.00                          |
| RESERVE FUND            | \$3,238,299.66                         | \$0.00                                     | \$0.00                                      | \$3,238,299.66                  |
| <b>TOTAL:</b>           | \$38,111,455.95                        | \$32,494,843.79                            | \$0.00                                      | \$5,616,612.16                  |

#### Expenditures of Current Reporting Period

| Fund Category        | Purpose             | Expenditure Amount |
|----------------------|---------------------|--------------------|
| CAPITALIZED INTEREST | DEBT SERVICE        | \$369,500.00       |
| CONSTRUCTION FUND    | PROJECT EXPENDITURE | \$30,812,353.86    |



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|                  |                              |                        |
|------------------|------------------------------|------------------------|
| COST OF ISSUANCE | CITY REIMB - CONSULTANT FEES | \$53,000.00            |
| COST OF ISSUANCE | CITY STAFF COSTS             | \$496,134.26           |
| COST OF ISSUANCE | CONSULTANT FEES              | \$265,658.36           |
| COST OF ISSUANCE | DEV REIMB - CONSULTANT FEES  | \$143,332.13           |
| COST OF ISSUANCE | TRF'D TO CONSTRUCTION FUND   | \$20,799.14            |
| COST OF ISSUANCE | UNDERWRITER'S DISCOUNT       | \$334,066.04           |
| <b>TOTAL:</b>    |                              | <b>\$32,494,843.79</b> |

## Expenditure Summary

| Fund Category        | Purpose                      | Expenditure In Current Reporting Period | Expenditure In Prior Reporting Period(s) | Total Expenditure All Periods |
|----------------------|------------------------------|---|--|-------------------------------|
| CAPITALIZED INTEREST | DEBT SERVICE                 | \$369,500.00                            | \$0.00                                   | \$369,500.00                  |
| CONSTRUCTION FUND    | PROJECT EXPENDITURE          | \$30,812,353.86                         | \$0.00                                   | \$30,812,353.86               |
| COST OF ISSUANCE     | CITY REIMB - CONSULTANT FEES | \$53,000.00                             | \$0.00                                   | \$53,000.00                   |
| COST OF ISSUANCE     | CITY STAFF COSTS             | \$496,134.26                            | \$0.00                                   | \$496,134.26                  |
| COST OF ISSUANCE     | CONSULTANT FEES              | \$265,658.36                            | \$0.00                                   | \$265,658.36                  |
| COST OF ISSUANCE     | DEV REIMB - CONSULTANT FEES  | \$143,332.13                            | \$0.00                                   | \$143,332.13                  |
| COST OF ISSUANCE     | TRF'D TO CONSTRUCTION FUND   | \$20,799.14                             | \$0.00                                   | \$20,799.14                   |
| COST OF ISSUANCE     | UNDERWRITER'S DISCOUNT       | \$334,066.04                            | \$0.00                                   | \$334,066.04                  |
| <b>TOTAL:</b>        |                              | <b>\$32,494,843.79</b>                  | <b>\$0.00</b>                            | <b>\$32,494,843.79</b>        |

## Refunded/Refinanced Issues

| CDIAC #                       | Refunding/refinancing Amount | Redemption/Payment Date |
|-------------------------------|------------------------------|-------------------------|
| No data available to display. |                              |                         |

## Filing Contact



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Filing Contact Name: Claudia Lara  
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Fax Number:  
E-mail: CLara@cityofsacramento.org

### Comments

THE ORIGINAL AUTHORIZATION BY THE CFD MAILED BALLOT ELECTION WAS IN THE AMOUNT OF \$50 MILLION ON 12/4/2018; CFD MAILED BALLOT ELECTION - CHANGE PROCEEDINGS INCREASED THE AUTHORIZATION AMOUNT FROM \$50 MILLION TO \$67 MILLION ON 10/26/21; CITY OF SACRAMENTO AUTHORIZED THE BOND ISSUANCE IN THE AMOUNT NOT-TO-EXCEED OF \$40 MILLION ON 12/3/2024 WITH RESOLUTION NO. 2024-0356

Issuer  
Comments:

### ADTR Reportable

Principal Outstanding – End of Reporting Period: \$36,950,000.00  
Proceeds Unspent – End of Reporting Period: \$5,616,612.16  
ADTR Reportable Next Reporting Year: Yes