



Information as of Reporting Year End: 6/30/2024

## Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	Railyards CFD No. 2018-01 (Improvements) Special Tax Bonds, Series 2022
Project Name:	Railyards
Actual Sale Date:	9/14/2022
Settlement Date:	9/27/2022
Original Principal Amount:	\$30,000,000.00
Net Original Issue Premium/Discount:	-\$271,823.10
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$29,728,176.90
Total cost of issuance from Report of Final Sale:	\$1,288,482.58

## Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Mailed Ballot Election
Original Authorized Amount:	\$75,000,000.00
Authorization Date:	8/15/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00



## Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$30,000,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$30,000,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$30,000,000.00

### Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

## Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2023	\$29,728,176.90	\$8,542,911.80	\$21,185,265.10
6/30/2024	\$21,185,265.10	\$9,699,530.44	\$11,485,734.66

### Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CAPITALIZED INTEREST	\$3,033,105.33	\$1,573,368.76	\$673,052.19	\$786,684.38
CONSTRUCTION FUND	\$22,968,270.23	\$8,126,161.68	\$6,581,377.03	\$8,260,731.52
COST OF ISSUANCE	\$1,288,482.58	\$0.00	\$1,288,482.58	\$0.00
RESERVE FUND	\$2,438,318.76	\$0.00	\$0.00	\$2,438,318.76
<b>TOTAL:</b>	\$29,728,176.90	\$9,699,530.44	\$8,542,911.80	\$11,485,734.66

### Expenditures During Current Reporting Period



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1427  
 Status: Reviewed  
 03/18/2025

Fund Category	Purpose	Expenditure Amount
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$1,573,368.76
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$8,126,161.68
<b>TOTAL:</b>		<b>\$9,699,530.44</b>

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CAPITALIZED INTEREST	CAPITALIZED INTEREST	\$1,573,368.76	\$673,052.19	\$2,246,420.95
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$8,126,161.68	\$6,581,377.03	\$14,707,538.71
COST OF ISSUANCE	CITY STAFF COSTS	\$0.00	\$394,258.58	\$394,258.58
COST OF ISSUANCE	CONSULTANTS FEES	\$0.00	\$238,073.59	\$238,073.59
COST OF ISSUANCE	DEVELOPER CONSULTANT FEES	\$0.00	\$281,150.41	\$281,150.41
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$0.00	\$375,000.00	\$375,000.00
<b>TOTAL:</b>		<b>\$9,699,530.44</b>	<b>\$8,542,911.80</b>	<b>\$18,242,442.24</b>

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
 Agency/Organization Name: City of Sacramento  
 Address: 915 I Street, HCH 3rd Floor  
 City: Sacramento



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State: CA  
Zip Code: 95814  
Telephone: 916-8082267  
Fax Number:  
E-mail: CLara@cityofsacramento.org

### Comments

Issuer ISSUANCE AUTHORIZATION: RESOLUTION NO. 2022-0285 AUTHORIZED THE BOND  
Comments: ISSUANCE IN THE AMOUNT OF \$32,000,000 ON 8/23/2022

### ADTR Reportable

Principal Outstanding – End of Reporting Period: \$30,000,000.00  
Proceeds Unspent – End of Reporting Period: \$11,485,734.66  
ADTR Reportable Next Reporting Year: Yes

Submission Date: 1/31/2025