



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	North Natomas CFD No. 4 Special Tax Refunding Bonds, Series G (2023)
Project Name:	North Natomas
Actual Sale Date:	9/14/2023
Settlement Date:	9/26/2023
Original Principal Amount:	\$25,125,000.00
Net Original Issue Premium/Discount:	\$1,980,727.65
Proceeds Used to Acquire Local Obligations (Marks- Roos Only):	\$0.00
Total Reportable Proceeds:	\$27,105,727.65
Total cost of issuance from Report of Final Sale:	\$403,332.42

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No. 2023-0279
Original Authorized Amount:	\$30,000,000.00
Authorization Date:	8/29/2023
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$30,000,000.00
Total Debt Authorized:	\$30,000,000.00
Debt Issued During the Reporting Period:	\$25,125,000.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$4,875,000.00
Authorization Lapsed:	\$4,875,000.00
Total Authorization Remaining - End of Reporting Period:	\$0.00



Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$25,125,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$25,125,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$25,125,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2024	\$27,105,727.65	\$27,105,727.65	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
COST OF ISSUANCE	\$598,234.74	\$598,234.74	\$0.00	\$0.00
REFUNDING ESCROW ACCOUNT	\$26,507,492.91	\$26,507,492.91	\$0.00	\$0.00
TOTAL:	\$27,105,727.65	\$27,105,727.65	\$0.00	\$0.00

Expenditures During Current Reporting Period

Fund Category	Purpose	Expenditure Amount
COST OF ISSUANCE	BOND INSURANCE	\$77,057.98
COST OF ISSUANCE	CITY STAFF COSTS	\$90,800.00
COST OF ISSUANCE	CONSULTANTS FEES	\$285,786.70
COST OF ISSUANCE	TRF'D TO SPECIAL TAX FUND	\$26,745.72



ANNUAL DEBT TRANSPARENCY REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2024-1418
Status: Reviewed
03/18/2025

COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$117,844.34
REFUNDING ESCROW ACCOUNT	REFUNDED SERIES E	\$26,507,492.91
TOTAL:		\$27,105,727.65

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
COST OF ISSUANCE	BOND INSURANCE	\$77,057.98	\$0.00	\$77,057.98
COST OF ISSUANCE	CITY STAFF COSTS	\$90,800.00	\$0.00	\$90,800.00
COST OF ISSUANCE	CONSULTANTS FEES	\$285,786.70	\$0.00	\$285,786.70
COST OF ISSUANCE	TRF'D TO SPECIAL TAX FUND	\$26,745.72	\$0.00	\$26,745.72
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$117,844.34	\$0.00	\$117,844.34
REFUNDING ESCROW ACCOUNT	REFUNDED SERIES E	\$26,507,492.91	\$0.00	\$26,507,492.91
TOTAL:		\$27,105,727.65	\$0.00	\$27,105,727.65

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2013-1493	\$26,507,492.91	9/26/2023

Filing Contact

Filing Contact Name: Claudia Lara
Agency/Organization Name: City of Sacramento
Address: 915 I Street, HCH 3rd Floor
City: Sacramento
State: CA



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Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$25,125,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes
Submission Date: 1/31/2025