



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	McKinley Village CFD No. 2015-04 (Improvements) Special Tax Bonds, Series 2020
Project Name:	McKinley Village
Actual Sale Date:	6/17/2020
Settlement Date:	7/1/2020
Original Principal Amount:	\$8,540,000.00
Net Original Issue Premium/Discount:	\$1,297,497.15
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$9,837,497.15
Total cost of issuance from Report of Final Sale:	\$522,718.88

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Mailed-Ballot Election McKinley Village
Original Authorized Amount:	\$10,000,000.00
Authorization Date:	7/29/2015
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0926
Status: Submitted
01/29/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$8,395,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$8,395,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$115,000.00
Principal Outstanding – End of Reporting Period:	\$8,280,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00
6/30/2022	\$0.00	\$0.00	\$0.00
6/30/2023	\$0.00	\$0.00	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	\$0.00
Construction Fund	\$3,691,058.02	\$0.00	\$3,691,058.02	\$0.00
Cost of Issuance	\$426,140.79	\$0.00	\$426,140.79	\$0.00
Refunding Escrow Account	\$5,623,720.25	\$0.00	\$5,623,720.25	\$0.00
Reserve Fund	\$14,967.77	\$0.00	\$14,967.77	\$0.00
TOTAL:	\$9,837,497.15	\$0.00	\$9,837,497.15	\$0.00

Expenditures of Current Reporting Period



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Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Bond Insurance	Bond Insurance	\$0.00	\$81,610.32	\$81,610.32
Construction Fund	Project Expenditure	\$0.00	\$3,691,058.02	\$3,691,058.02
Cost of Issuance	City Staff Costs	\$0.00	\$71,668.00	\$71,668.00
Cost of Issuance	Consultants Fees	\$0.00	\$250,156.84	\$250,156.84
Cost of Issuance	TRFd to Construction Fund	\$0.00	\$10,375.95	\$10,375.95
Cost of Issuance	Underwriters Discount	\$0.00	\$93,940.00	\$93,940.00
Refunding Escrow Account	Ref Escrow Series 2016	\$0.00	\$5,623,720.25	\$5,623,720.25
Reserve Fund	Surety	\$0.00	\$14,967.77	\$14,967.77
TOTAL:		\$0.00	\$9,837,497.15	\$9,837,497.15

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2016-1839	\$5,623,720.25	7/20/2020

Filing Contact

Filing Contact Name: Claudia Lara
Agency/Organization Name: City of Sacramento
Address: 915 I Street, HCH 3rd Floor
City: Sacramento
State: CA



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Zip Code: 95814
Telephone: 916-8082267
Fax Number:
E-mail: CLara@cityofsacramento.org

Comments

Issuer ISSUANCE AUTHORIZATION: RESOLUTION NO. 2020-0163 AUTHORIZED THE BOND
Comments: ISSUANCE IN THE AMOUNT OF \$10,000,000 ON 6/2/2020

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$8,280,000.00
Proceeds Unspent – End of Reporting Period: \$0.00
ADTR Reportable Next Reporting Year: Yes