



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	Water Revenue Refunding Bonds, Series 2020 (Taxable)
Project Name:	Water
Actual Sale Date:	4/23/2020
Settlement Date:	5/6/2020
Original Principal Amount:	\$188,390,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$188,390,000.00
Total cost of issuance from Report of Final Sale:	\$1,007,338.45

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2020-0093
Original Authorized Amount:	\$215,000,000.00
Authorization Date:	4/14/2020
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00



Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$181,435,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$181,435,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$24,085,836.05
Principal Payments - During the Reporting Period (not reported as payments above):	\$5,804,163.95
Principal Outstanding – End of Reporting Period:	\$151,545,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2023-1307	\$24,085,836.05	12/19/2023

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2020	\$188,390,000.00	\$0.00	\$188,390,000.00
6/30/2021	\$188,390,000.00	\$4,498,548.53	\$183,891,451.47
6/30/2022	\$183,891,451.47	\$6,046,406.97	\$177,845,044.50
6/30/2023	\$177,845,044.50	\$7,697,763.79	\$170,147,280.71
6/30/2024	\$170,147,280.71	\$170,147,280.71	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Refunding Escrow Account	\$188,390,000.00	\$170,147,280.71	\$18,242,719.29	\$0.00
TOTAL:	\$188,390,000.00	\$170,147,280.71	\$18,242,719.29	\$0.00

Expenditures During Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Refunding Escrow Account	BOND REFUNDING	\$3,742,280.71



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0493
Status: Reviewed
03/18/2025

Refunding Escrow Account	BOND REFUNDING - PRINCIPAL	\$166,405,000.00
TOTAL:		\$170,147,280.71

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Refunding Escrow Account	Bond Refunding	\$3,742,280.71	\$18,242,719.29	\$21,985,000.00
Refunding Escrow Account	BOND REFUNDING - PRINCIPAL	\$166,405,000.00	\$0.00	\$166,405,000.00
TOTAL:		\$170,147,280.71	\$18,242,719.29	\$188,390,000.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2013-0532	\$166,405,000.00	9/1/2023

Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: City of Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments:

ADTR Reportable



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Principal Outstanding – End of Reporting Period:	\$151,545,000.00
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Proceeds Unspent – End of Reporting Period:	\$0.00
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ADTR Reportable Next Reporting Year:	Yes
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Submission Date:	1/31/2025
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Review Date:	3/18/2025
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