



Information as of Reporting Year End: 6/30/2024

## Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds
Project Name:	Convention Center Ballroom
Actual Sale Date:	8/13/2019
Settlement Date:	8/22/2019
Original Principal Amount:	\$50,465,000.00
Net Original Issue Premium/Discount:	\$4,892,486.10
Proceeds Used to Acquire Local Obligations (Marks- Roos Only):	\$0.00
Total Reportable Proceeds:	\$55,357,486.10
Total cost of issuance from Report of Final Sale:	\$888,861.10

## Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No 2019-0303
Original Authorized Amount:	\$55,000,000.00
Authorization Date:	7/23/2019
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



# ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-1351  
Status: Submitted  
02/03/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$47,825,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$47,825,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$960,000.00
Principal Outstanding – End of Reporting Period:	\$46,865,000.00

## Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

## Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05
6/30/2021	\$31,104,512.05	\$31,104,512.05	\$0.00
6/30/2022	\$0.00	\$0.00	\$0.00
6/30/2023	\$0.00	\$0.00	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

## Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$0.00	\$1,468,625.00	\$0.00
Construction Fund	\$53,000,000.00	\$0.00	\$53,000,000.00	\$0.00
Cost of Issuance	\$836,734.60	\$0.00	\$836,734.60	\$0.00
Reserve Fund	\$52,126.50	\$0.00	\$52,126.50	\$0.00
TOTAL:	\$55,357,486.10	\$0.00	\$55,357,486.10	\$0.00



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Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,468,625.00	\$1,468,625.00
Construction Fund	Project Expenditure	\$0.00	\$53,000,000.00	\$53,000,000.00
Cost of Issuance	City Staff Costs	\$0.00	\$203,262.35	\$203,262.35
Cost of Issuance	Consultant Fees	\$0.00	\$354,672.44	\$354,672.44
Cost of Issuance	Underwriter Discount	\$0.00	\$278,797.89	\$278,797.89
Cost of Issuance	Xfer to Interest Acct	\$0.00	\$1.92	\$1.92
Reserve Fund	Surety Policy Cost	\$0.00	\$52,126.50	\$52,126.50
TOTAL:		\$0.00	\$55,357,486.10	\$55,357,486.10

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Claudia Lara  
Agency/Organization Name: City of Sacramento  
Address: 915 I Street, HCH 3rd Floor



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City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

## Comments

Issuer Comments:

## ADTR Reportable

Principal Outstanding – End of Reporting Period: \$46,865,000.00

Proceeds Unspent – End of Reporting Period: \$0.00

ADTR Reportable Next Reporting Year: Yes

Submission Date: 1/9/2025