

Sacramento, CA, City of

Municipal Market Disclosure Information Cover Sheet

Type of Filing: ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)
 2025 - Annual Continuing Disclosure Report - Delta Shores CFD No. 2019-01, Improvement Area No. 1

Date of Filing: 03/24/2026

<u>Certification Authorized by</u>	<u>Disclosure Dissemination Agent Contact</u>
Name: Brian Wong Title: Debt Manager Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC’s website: www.dacbond.com

Signature of Issuer: Brian Wong /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

This Filing Applies to:

1. City of Sacramento Delta Shores Community Facilities District No. 2019-01 (Improvements), Improvement Area No. 1 Special Tax Bonds, Series 2024, \$14,480,000, Dated: December 19, 2024

CUSIPS: 786071RS1, 786071RT9, 786071RU6, 786071RV4, 786071RW2, 786071RX0, 786071RY8, 786071RZ5, 786071SA9, 786071SB7, 786071SC5, 786071SD3, 786071SE1

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11463119

Date & Time Stamp:	03/24/2026
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2025 - Annual Continuing Disclosure Report - Delta Shores CFD No. 2019-01, Improvement Area No. 1
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	13
Filing made on Series:	2024

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento Delta Shores Community Facilities District No. 2019-01 (Improvements), Improvement Area No. 1 Special Tax Bonds, Series 2024, \$14,480,000, Dated: December 19, 2024
 CUSIP: **786071RS1, 786071RT9, 786071RU6, 786071RV4, 786071RW2, 786071RX0, 786071RY8, 786071RZ5, 786071SA9, 786071SB7, 786071SC5, 786071SD3, 786071SE1**

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2024-25

Issuer	City of Sacramento
Issue	Delta Shores Community Facilities District No. 2019-01 (Improvements) Improvement Area No. 1 Special Tax Bonds
Series	Series 2024
Par	\$14,480,000
Pricing	December 4, 2024
Closing	December 19, 2024
CUSIP Numbers	786071RS1 786071RT9 786071RU6 786071RV4 786071RW2 786071RX0 786071RY8 786071RZ5 786071SA9 786071SB7 786071SC5 786071SD3 786071SE1

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a)(1) The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.gov/finance/accounting/reporting

(b)(1) Balances in each of the following funds established under the Indenture as of the close of the prior fiscal year.

(A) The Bond Redemption Fund (with a statement of the debt-service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);

<u>Redemption Fund (as of June 30, 2025):</u>	\$ 796,443.21
• Held at the City:	\$ 4,909.16
• Held at the Trustee:	\$ 791,534.05
<u>Debt service payment (September 01, 2025):</u>	\$ 362,000.00

(B) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2025):</u>	\$ 1,276,894.12
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(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the Improvement Area No. 1.

<u>Net Assessed Valuation (for Fiscal Year 2024-25):</u>	\$88,651,000.00*
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*Valuation based on Appraisal Report dated November 12, 2024, with a valuation date of September 25, 2024.

(3) A statement of the actual Special Tax collections and delinquencies for Improvement Area No. 1 for the prior Fiscal Year.

<u>Special Tax Collection (for Fiscal Year 2024-25):</u>	\$ 0.00*
<u>Special Tax Delinquencies (for Fiscal Year 2024-25):</u>	\$ 0.00*

* Fiscal Year 2025-26 is the first year levying a special tax.

(4) An update of the information in Table 6 of the Official Statement based on the assessed valuation of the Taxable Property within Improvement Area No. 1 for the current Fiscal Year, except that the information with respect to overlapping land-secured debt need not be included.

Fiscal Year 2025-26*				
Special Tax Category	Units	Levy	Net Assessed Value	% of Levy
Developed Property	93	\$ 199,012.98	\$ 35,693,752.00	25.97%
Final Subdivision Property	255	\$ 567,274.02	\$ 46,163,243.00	74.03%
Total	348	\$ 766,287.00	\$ 81,856,995.00	100.00%

*Figures listed in the above table reflect the revised special tax levy completed in March 2026 that is included in the County of Sacramento's Secured Tax Roll for 2025-2026.

(5) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Bond Reserve for the prior Fiscal Year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – FY25 Mello-Roos – Delta Shores CFD No. 2019-01 IA1, Series 2024*

*The total assessed value of all parcels included in the California Debt and Investment Advisory Commission Mello-Roos Report differs from the assessed value included in the table in Section (b)(4) above due to a depiction of different points of time. The assessed value included in the Mello-Roos Report reflects the original levy as of September 2025, while the assessed value included in section (b)(4) of this report reflects the revised special tax levy completed in March 2026.

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports

(c) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.

Voluntary Disclosure

See Exhibit B – Debt Service Schedule – Delta Shores CFD No. 2019-01 IA1, Series 2024

See Exhibit C – FY25 Annual Debt Transparency Report – Delta Shores CFD No. 2019-01 IA1, Series 2024

The City’s annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.gov/treasurer/debt-management/continuing-disclosure-certificate/cdiac-reports



Exhibit A

MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2024-1502
Status: Submitted
11/14/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	City of Sacramento
Issue Name:	Delta Shores CFD No. 2019-01 (Improvements) Improvement Area No. 1 Special Tax Bonds, Series 2024
Project Name:	Delta Shores
Actual Sale Date:	12/4/2024
Settlement Date:	12/19/2024
Original Principal Amount:	\$14,480,000.00
Date of Filing:	10/20/2025
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$1,254,252.95
Credit Rating from Report of Final Sale	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	--
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	



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Status: Submitted
11/14/2025

Fund Balance

Principal Amount of Bonds Outstanding:	\$14,480,000.00
Bond Reserve Fund:	\$1,276,894.12
Capitalized Interest Fund:	\$776,312.50
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	7/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$81,284,627.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$0.00
Total Amount of Unpaid Special Taxes Annually:	\$0.00
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2025
Total Number of Delinquent Parcels:	0
Total Amount of Special Taxes Due on Delinquent Parcels:	\$0.00

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
No data available to display.		

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
No data available to display.		



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CDIAC # : 2024-1502
Status: Submitted
11/14/2025

Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Claudia Lara

Agency/Organization Name:

City of Sacramento

Address:

915 I Street, HCH 3rd Floor

City:

Sacramento

State:

CA

Zip Code:

95814

Telephone:

916-8082267

Fax Number:

E-mail:

CLara@cityofsacramento.org

Comments

Issuer Comments: BOND RESERVE FUND: Based on the market value, face value or cost basis of the investment holding

Exhibit B
Current Debt Service Schedule
As of 3/2/2026

City of Sacramento Delta Shores Community Facilities District No. 2019-01 (Improvements) Improvement Area No. 1 Special Tax Bonds, Series 2024

Bond Info	Par Amount	\$ 14,480,000.00
	Dated Date	12/19/2024
	Issued Date	12/19/2024
	Final Maturity	09/01/2054

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2031	103%
	9/1/2032	102%
	9/1/2033	101%
	9/1/2034	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2025	-	\$ -	\$ -		\$ -	\$ 144,800.00	\$ 144,800.00		\$ 144,800.00
Sep 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 362,000.00	\$ 362,000.00	\$ 506,800.00	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 362,000.00	\$ 362,000.00		\$ 724,000.00
Sep 01, 2026	5.000%	\$ 350,000.00	\$ -	INVALID CALL	\$ 350,000.00	\$ 362,000.00	\$ 712,000.00	\$ 1,074,000.00	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 353,250.00	\$ 353,250.00		\$ 1,065,250.00
Sep 01, 2027	5.000%	\$ 75,000.00	\$ -	INVALID CALL	\$ 75,000.00	\$ 353,250.00	\$ 428,250.00	\$ 781,500.00	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 351,375.00	\$ 351,375.00		\$ 779,625.00
Sep 01, 2028	5.000%	\$ 75,000.00	\$ -	INVALID CALL	\$ 75,000.00	\$ 351,375.00	\$ 426,375.00	\$ 777,750.00	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 349,500.00	\$ 349,500.00		\$ 775,875.00
Sep 01, 2029	5.000%	\$ 95,000.00	\$ -	INVALID CALL	\$ 95,000.00	\$ 349,500.00	\$ 444,500.00	\$ 794,000.00	
Mar 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 347,125.00	\$ 347,125.00		\$ 791,625.00
Sep 01, 2030	5.000%	\$ 115,000.00	\$ -	INVALID CALL	\$ 115,000.00	\$ 347,125.00	\$ 462,125.00	\$ 809,250.00	
Mar 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 344,250.00	\$ 344,250.00		\$ 806,375.00
Sep 01, 2031	5.000%	\$ 140,000.00	\$ -	\$ -	\$ 140,000.00	\$ 344,250.00	\$ 484,250.00	\$ 828,500.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 340,750.00	\$ 340,750.00		\$ 825,000.00
Sep 01, 2032	5.000%	\$ 160,000.00	\$ -	\$ -	\$ 160,000.00	\$ 340,750.00	\$ 500,750.00	\$ 841,500.00	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 336,750.00	\$ 336,750.00		\$ 837,500.00
Sep 01, 2033	5.000%	\$ 185,000.00	\$ -	\$ -	\$ 185,000.00	\$ 336,750.00	\$ 521,750.00	\$ 858,500.00	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 332,125.00	\$ 332,125.00		\$ 853,875.00
Sep 01, 2034	5.000%	\$ 210,000.00	\$ -	\$ -	\$ 210,000.00	\$ 332,125.00	\$ 542,125.00	\$ 874,250.00	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 326,875.00	\$ 326,875.00		\$ 869,000.00
Sep 01, 2035	5.000%	\$ 240,000.00	\$ -	\$ -	\$ 240,000.00	\$ 326,875.00	\$ 566,875.00	\$ 893,750.00	
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 320,875.00	\$ 320,875.00		\$ 887,750.00
Sep 01, 2036	5.000%	\$ 270,000.00	\$ -	\$ -	\$ 270,000.00	\$ 320,875.00	\$ 590,875.00	\$ 911,750.00	
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 314,125.00	\$ 314,125.00		\$ 905,000.00
Sep 01, 2037	5.000%	\$ 300,000.00	\$ -	\$ -	\$ 300,000.00	\$ 314,125.00	\$ 614,125.00	\$ 928,250.00	
Mar 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 306,625.00	\$ 306,625.00		\$ 920,750.00
Sep 01, 2038	5.000%	\$ 335,000.00	\$ -	\$ -	\$ 335,000.00	\$ 306,625.00	\$ 641,625.00	\$ 948,250.00	
Mar 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 298,250.00	\$ 298,250.00		\$ 939,875.00
Sep 01, 2039	5.000%	\$ 370,000.00	\$ -	\$ -	\$ 370,000.00	\$ 298,250.00	\$ 668,250.00	\$ 966,500.00	
Mar 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 289,000.00	\$ 289,000.00		\$ 957,250.00
Sep 01, 2040	5.000%	\$ 405,000.00	\$ -	\$ -	\$ 405,000.00	\$ 289,000.00	\$ 694,000.00	\$ 983,000.00	
Mar 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 278,875.00	\$ 278,875.00		\$ 972,875.00
Sep 01, 2041	5.000%	\$ 445,000.00	\$ -	\$ -	\$ 445,000.00	\$ 278,875.00	\$ 723,875.00	\$ 1,002,750.00	
Mar 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 267,750.00	\$ 267,750.00		\$ 991,625.00
Sep 01, 2042	5.000%	\$ 490,000.00	\$ -	\$ -	\$ 490,000.00	\$ 267,750.00	\$ 757,750.00	\$ 1,025,500.00	
Mar 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 255,500.00	\$ 255,500.00		\$ 1,013,250.00
Sep 01, 2043	5.000%	\$ 535,000.00	\$ -	\$ -	\$ 535,000.00	\$ 255,500.00	\$ 790,500.00	\$ 1,046,000.00	
Mar 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 242,125.00	\$ 242,125.00		\$ 1,032,625.00
Sep 01, 2044	5.000%	\$ 580,000.00	\$ -	\$ -	\$ 580,000.00	\$ 242,125.00	\$ 822,125.00	\$ 1,064,250.00	
Mar 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 227,625.00	\$ 227,625.00		\$ 1,049,750.00
Sep 01, 2045	5.000%	\$ 630,000.00	\$ -	\$ -	\$ 630,000.00	\$ 227,625.00	\$ 857,625.00	\$ 1,085,250.00	
Mar 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 211,875.00	\$ 211,875.00		\$ 1,069,500.00
Sep 01, 2046	5.000%	\$ 685,000.00	\$ -	\$ -	\$ 685,000.00	\$ 211,875.00	\$ 896,875.00	\$ 1,108,750.00	
Mar 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 194,750.00	\$ 194,750.00		\$ 1,091,625.00
Sep 01, 2047	5.000%	\$ 740,000.00	\$ -	\$ -	\$ 740,000.00	\$ 194,750.00	\$ 934,750.00	\$ 1,129,500.00	
Mar 01, 2048	-	\$ -	\$ -	\$ -	\$ -	\$ 176,250.00	\$ 176,250.00		\$ 1,111,000.00
Sep 01, 2048	5.000%	\$ 800,000.00	\$ -	\$ -	\$ 800,000.00	\$ 176,250.00	\$ 976,250.00	\$ 1,152,500.00	
Mar 01, 2049	-	\$ -	\$ -	\$ -	\$ -	\$ 156,250.00	\$ 156,250.00		\$ 1,132,500.00
Sep 01, 2049	5.000%	\$ 860,000.00	\$ -	\$ -	\$ 860,000.00	\$ 156,250.00	\$ 1,016,250.00	\$ 1,172,500.00	
Mar 01, 2050	-	\$ -	\$ -	\$ -	\$ -	\$ 134,750.00	\$ 134,750.00		\$ 1,151,000.00
Sep 01, 2050	5.000%	\$ 930,000.00	\$ -	\$ -	\$ 930,000.00	\$ 134,750.00	\$ 1,064,750.00	\$ 1,199,500.00	
Mar 01, 2051	-	\$ -	\$ -	\$ -	\$ -	\$ 111,500.00	\$ 111,500.00		\$ 1,176,250.00
Sep 01, 2051	5.000%	\$ 1,000,000.00	\$ -	\$ -	\$ 1,000,000.00	\$ 111,500.00	\$ 1,111,500.00	\$ 1,223,000.00	
Mar 01, 2052	-	\$ -	\$ -	\$ -	\$ -	\$ 86,500.00	\$ 86,500.00		\$ 1,198,000.00
Sep 01, 2052	5.000%	\$ 1,075,000.00	\$ -	\$ -	\$ 1,075,000.00	\$ 86,500.00	\$ 1,161,500.00	\$ 1,248,000.00	
Mar 01, 2053	-	\$ -	\$ -	\$ -	\$ -	\$ 59,625.00	\$ 59,625.00		\$ 1,221,125.00
Sep 01, 2053	5.000%	\$ 1,150,000.00	\$ -	\$ -	\$ 1,150,000.00	\$ 59,625.00	\$ 1,209,625.00	\$ 1,269,250.00	
Mar 01, 2054	-	\$ -	\$ -	\$ -	\$ -	\$ 30,875.00	\$ 30,875.00		\$ 1,240,500.00
Sep 01, 2054	5.000%	\$ 1,235,000.00	\$ -	\$ -	\$ 1,235,000.00	\$ 30,875.00	\$ 1,265,875.00	\$ 1,296,750.00	
TOTALS		\$ 14,480,000.00	\$ -	\$ -	\$ 14,480,000.00	\$ 15,321,050.00	\$ 29,801,050.00	\$ 29,801,050.00	\$ 29,801,050.00



Exhibit C

ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2024-1502
Status: Submitted
01/20/2026

Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

Issuer Name:	City of Sacramento
Issue Name:	Delta Shores CFD No. 2019-01 (Improvements) Improvement Area No. 1 Special Tax Bonds, Series 2024
Project Name:	Delta Shores
Actual Sale Date:	12/4/2024
Settlement Date:	12/19/2024
Original Principal Amount:	\$14,480,000.00
Net Original Issue Premium/Discount:	\$799,995.75
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$15,279,995.75
Total cost of issuance from Report of Final Sale:	\$987,410.00

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Mailed Ballot Election - Change Proceedings
Original Authorized Amount:	\$17,000,000.00
Authorization Date:	1/25/2022
Amount Authorized - Beginning of the Reporting Period:	\$17,000,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$17,000,000.00
Debt Issued During the Reporting Period:	\$14,480,000.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$2,520,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$2,520,000.00



Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$14,480,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$14,480,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$0.00
Principal Outstanding – End of Reporting Period:	\$14,480,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2025	\$15,279,995.75	\$13,249,430.30	\$2,030,565.45

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CAPITALIZED INTEREST	\$921,112.50	\$144,800.00	\$0.00	\$776,312.50
CONSTRUCTION FUND	\$12,117,220.30	\$12,117,220.30	\$0.00	\$0.00
COST OF ISSUANCE	\$987,410.00	\$987,410.00	\$0.00	\$0.00
RESERVE FUND	\$1,254,252.95	\$0.00	\$0.00	\$1,254,252.95
TOTAL:	\$15,279,995.75	\$13,249,430.30	\$0.00	\$2,030,565.45

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
CAPITALIZED INTEREST	DEBT SERVICE	\$144,800.00
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$12,117,220.30



ANNUAL DEBT TRANSPARENCY REPORT
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CDIAC # : 2024-1502
 Status: Submitted
 01/20/2026

COST OF ISSUANCE	CITY REIMB - CONSULTANTS FEES	\$40,000.00
COST OF ISSUANCE	CITY STAFF COSTS	\$348,222.34
COST OF ISSUANCE	CONSULTANTS FEES	\$193,365.95
COST OF ISSUANCE	DEVELOPER REIMB - CONSULTANTS FEES	\$184,393.53
COST OF ISSUANCE	TRF'D TO CONSTRUCTION FUND & EXPENDED	\$4,228.18
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$217,200.00
TOTAL:		\$13,249,430.30

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CAPITALIZED INTEREST	DEBT SERVICE	\$144,800.00	\$0.00	\$144,800.00
CONSTRUCTION FUND	PROJECT EXPENDITURE	\$12,117,220.30	\$0.00	\$12,117,220.30
COST OF ISSUANCE	CITY REIMB - CONSULTANTS FEES	\$40,000.00	\$0.00	\$40,000.00
COST OF ISSUANCE	CITY STAFF COSTS	\$348,222.34	\$0.00	\$348,222.34
COST OF ISSUANCE	CONSULTANTS FEES	\$193,365.95	\$0.00	\$193,365.95
COST OF ISSUANCE	DEVELOPER REIMB - CONSULTANTS FEES	\$184,393.53	\$0.00	\$184,393.53
COST OF ISSUANCE	TRF'D TO CONSTRUCTION FUND & EXPENDED	\$4,228.18	\$0.00	\$4,228.18
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$217,200.00	\$0.00	\$217,200.00
TOTAL:		\$13,249,430.30	\$0.00	\$13,249,430.30

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		



Filing Contact

Filing Contact Name: Claudia Lara
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Comments

THE ORIGINAL AUTHORIZATION BY THE CFD MAILED BALLOT ELECTION WAS IN THE AMOUNT OF \$8 MILLION ON 9/25/2019; CFD MAILED BALLOT ELECTION – CHANGE PROCEEDINGS REDUCED THE AUTHORIZATION AMOUNT FROM \$17 MILLION TO \$18 MILLION
 Issuer ON 1/25/2022; CITY OF SACRAMENTO AUTHORIZED THE BOND ISSUANCE IN THE AMOUNT OF
 Comments: \$12 MILLION ON 9/1/2024 WITH RESOLUTION NO. 2024-0338

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$14,480,000.00
 Proceeds Unspent – End of Reporting Period: \$2,030,565.45
 ADTR Reportable Next Reporting Year: Yes