

## Sacramento, CA, City of

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)

2025 - Annual Continuing Disclosure Report - 2005 TAB, Series A

**Date of Filing:** 03/24/2026

| <b><u>Certification Authorized by</u></b>                                             | <b><u>Disclosure Dissemination Agent Contact</u></b>                                                          |
|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Name: Brian Wong<br>Title: Debt Manager<br>Entity: Sacramento, CA, City of Sacramento | DAC<br>315 East Robinson Street, Suite 300, Orlando, FL 32801-1674<br>407 515 - 1100<br>emmaagent@dacbond.com |

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Brian Wong /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. Sacramento City Financing Authority, Tax Allocation Revenue Bonds, 2005 Series A (Merged Downtown and Oak Park Projects), \$92,372,235.75 and Taxable Tax Allocation Revenue Bonds, 2005 Series B (Merged Downtown and Oak Park Projects), \$46,750,000, Dated: December 7, 2005

**CUSIPS:** 785849QJ2, 785849QK9, 785849QL7, 785849QM5, 785849QN3, 785849QP8, 785849QQ6, 785849QS2

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11463140

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|                                           |                                                                 |
|-------------------------------------------|-----------------------------------------------------------------|
| Date & Time Stamp:                        | 03/24/2026                                                      |
| Document Name or Event Type:              | Annual Financial Information & Operating Data (Rule 15c2-12)    |
| Document Description:                     | 2025 - Annual Continuing Disclosure Report - 2005 TAB, Series A |
| DAC Bond Coversheet:                      | Yes                                                             |
| Transmitted to:                           | MSRB-EMMA                                                       |
| Total CUSIPs associated with this Filing: | 8                                                               |
| Filing made on Series:                    | 2005A,B                                                         |

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed   ·   **Blue:** Non-Original CUSIPs - filing missed   ·   **Green:** Outstanding CUSIPs - filing made   ·   **Black:** Inactive CUSIPs

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1. Issue: Sacramento City Financing Authority, Tax Allocation Revenue Bonds, 2005 Series A (Merged Downtown and Oak Park Projects), \$92,372,235.75 and Taxable Tax Allocation Revenue Bonds, 2005 Series B (Merged Downtown and Oak Park Projects), \$46,750,000, Dated: December 7, 2005

CUSIP: 785849QJ2, 785849QK9, 785849QL7, 785849QM5, 785849QN3, 785849QP8, 785849QQ6, 785849QS2

No missing CUSIPs for this bond issue

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**Redevelopment Agency Successor Agency of the City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2024-25**

|                      |                                                                                                      |
|----------------------|------------------------------------------------------------------------------------------------------|
| <b>Issuer</b>        | Sacramento City Financing Authority                                                                  |
| <b>Issue</b>         | 2005 Tax Allocation Revenue Bonds<br>(Merged Downtown and Oak Park Projects)                         |
| <b>Series</b>        | Series A                                                                                             |
| <b>Par</b>           | \$92,372,235.75                                                                                      |
| <b>Pricing</b>       | November 17, 2005                                                                                    |
| <b>Closing</b>       | December 7, 2005                                                                                     |
| <b>CUSIP Numbers</b> | 785849QJ2<br>785849QK9<br>785849QL7<br>785849QM5<br>785849QN3<br>785849QP8<br>785849QQ6<br>785849QS2 |

**Notes:** *As a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City (RASA) beginning on February 1, 2012; and that under AB X1 26, payment of debt service for bonds or loans of a dissolved redevelopment agency is an “enforceable obligation” of the successor agency. The amounts formerly identified as tax increment proceeds are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance for every six-month period. Beginning with the 2016/17 ROPS cycle, RASA will be seeking approval for a twelve-month period.*

*Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31<sup>st</sup> of each year to June 30<sup>th</sup> of each year. Please see EMMA Submittal ER535608 for full details.*

## Content of Annual Reports

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (b) **A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...) and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).**

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years)

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (c) **A table showing the largest 10 payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).**

See Exhibit B – [RASA] Largest Payers (last fiscal year)

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (d) **With respect to then pending appeals of assessed valuation of property within the Redevelopment Projects, a description of any such appeals by the ten largest assesses in the Redevelopment Project.**

See Exhibit C – [RASA] Assessed Valuation Appeals

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**(e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.**

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with the 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.*

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**Voluntary Disclosures**

See Exhibit D – [RASA] Sacramento County 2025-26 Equalized Assessed Valuation

Equalized Assessed Valuation can be found on the following webpage:

<https://finance.sacounty.gov/AuditorController/Pages/TaxAcctRpts.aspx>

The relevant indices are:

|      |                         |      |                          |      |                     |
|------|-------------------------|------|--------------------------|------|---------------------|
| 4010 | SACRAMENTO ARMY DEP RDA | 4092 | RIVER DISTRICT 98 ANN    | 4140 | RDA 5 DEL PASO HGTS |
| 4040 | NORTH SACRAMENTO REDEV  | 4120 | MERG DWNTWN - RDA2A      | 4150 | RDA 6 ALKALI FLAT   |
| 4050 | 65TH STREET REDEV       | 4125 | MERG DWNTWN - RDA3 MALL  | 4160 | RDA 7 OAK PARK      |
| 4060 | FRANKLIN BLVD REDEV     | 4130 | MERG DWNTWN - RDA8 CENTR | 4165 | RAILYARD RDA        |
| 4070 | STOCKTON BLVD REDEV     | 4134 | MERG DWNTWN RDA4 CAP MLL |      |                     |
| 4091 | RIVER DISTRICT RDA      | 4135 | MERG DWNTWN RDA4A RIVER  |      |                     |

See Exhibit E1 – Debt Service Schedule - 2005 TAB, Series A – Merge Downtown and Oak Park

See Exhibit E2 – Debt Service Schedule - 2005 TAB, Series A – Merge Downtown

See Exhibit E3 – Debt Service Schedule - 2005 TAB, Series A – Oak Park

See Exhibit F1 – Marks-Roos, Authority – 2005 TAB, Series A – Merge Downtown and Oak Park

See Exhibit F2 – Marks-Roos, Local Obligor – 2005 TAB, Series A – Merge Downtown

See Exhibit F3 – Marks-Roos, Local Obligor – 2005 TAB, Series A – Oak Park

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

| PROJECT AREA                            | Fiscal Year         |                     |                     |                     |                     |
|-----------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
|                                         | 2016                | 2017                | 2018                | 2019                | 2020                |
| Merged Downtown                         |                     |                     |                     |                     |                     |
| Secured                                 | \$ 2,461,341        | \$ 2,682,975        | \$ 3,294,112        | \$ 3,572,623        | \$ 3,854,509        |
| Unsecured                               | 124,172             | 110,587             | 131,439             | 147,725             | 169,620             |
| Utility                                 | 748                 | 748                 | 748                 | 696                 | 7                   |
| Total                                   | <u>\$ 2,586,261</u> | <u>\$ 2,794,310</u> | <u>\$ 3,426,299</u> | <u>\$ 3,721,044</u> | <u>\$ 4,024,136</u> |
| Del Paso Heights                        |                     |                     |                     |                     |                     |
| Secured                                 | \$ 317,886          | \$ 338,354          | \$ 380,389          | \$ 414,850          | \$ 469,286          |
| Unsecured                               | 13,621              | 15,440              | 14,149              | 21,771              | 23,390              |
| Utility                                 | 1                   | 1                   | 1                   | 1                   | -                   |
| Total                                   | <u>\$ 331,508</u>   | <u>\$ 353,795</u>   | <u>\$ 394,539</u>   | <u>\$ 436,622</u>   | <u>\$ 492,676</u>   |
| Alkali Flat                             |                     |                     |                     |                     |                     |
| Secured                                 | \$ 123,251          | \$ 136,555          | \$ 158,376          | \$ 198,843          | \$ 228,034          |
| Unsecured                               | 2,963               | 2,996               | 2,920               | 3,485               | 3,582               |
| Total                                   | <u>\$ 126,214</u>   | <u>\$ 139,551</u>   | <u>\$ 161,296</u>   | <u>\$ 202,328</u>   | <u>\$ 231,616</u>   |
| Oak Park                                |                     |                     |                     |                     |                     |
| Secured                                 | \$ 501,132          | \$ 567,966          | \$ 610,203          | \$ 686,458          | \$ 787,243          |
| Unsecured                               | 24,938              | 27,750              | 28,003              | 31,947              | 23,271              |
| Total                                   | <u>\$ 526,070</u>   | <u>\$ 595,716</u>   | <u>\$ 638,206</u>   | <u>\$ 718,405</u>   | <u>\$ 810,514</u>   |
| River District (formerly Richards Blvd) |                     |                     |                     |                     |                     |
| Secured                                 | \$ 393,540          | \$ 404,183          | \$ 413,627          | \$ 444,699          | \$ 474,858          |
| Unsecured                               | 37,314              | 34,732              | 36,120              | 37,676              | 35,370              |
| Utility                                 | 2,591               | 2,591               | 2,591               | 2,464               | 2,752               |
| Total                                   | <u>\$ 433,445</u>   | <u>\$ 441,506</u>   | <u>\$ 452,338</u>   | <u>\$ 484,839</u>   | <u>\$ 512,980</u>   |
| North Sacramento                        |                     |                     |                     |                     |                     |
| Secured                                 | \$ 523,526          | \$ 555,437          | \$ 556,306          | \$ 605,147          | \$ 681,316          |
| Unsecured                               | 36,778              | 36,563              | 36,555              | 43,011              | 50,625              |
| Utility                                 | -                   | -                   | -                   | -                   | 719                 |
| Total                                   | <u>\$ 560,304</u>   | <u>\$ 592,000</u>   | <u>\$ 592,861</u>   | <u>\$ 648,158</u>   | <u>\$ 732,660</u>   |

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

| PROJECT AREA                            | Fiscal Year         |                     |                     |                     |                     |
|-----------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
|                                         | 2021                | 2022                | 2023                | 2024                | 2025                |
| Merged Downtown                         |                     |                     |                     |                     |                     |
| Secured                                 | \$ 3,927,521        | \$ 3,928,629        | \$ 4,113,421        | \$ 4,414,261        | \$ 4,354,017        |
| Unsecured                               | 169,037             | 170,979             | 174,954             | 206,081             | 213,702             |
| Utility                                 | 7                   | 7                   | 7                   | 11                  | 11                  |
| Total                                   | <u>\$ 4,096,565</u> | <u>\$ 4,099,615</u> | <u>\$ 4,288,382</u> | <u>\$ 4,620,353</u> | <u>\$ 4,567,730</u> |
| Del Paso Heights                        |                     |                     |                     |                     |                     |
| Secured                                 | \$ 510,477          | \$ 547,780          | \$ 598,130          | \$ 643,156          | \$ 673,143          |
| Unsecured                               | 28,109              | 28,417              | 28,240              | 29,144              | 34,000              |
| Utility                                 | -                   | -                   | -                   | -                   | -                   |
| Total                                   | <u>\$ 538,586</u>   | <u>\$ 576,197</u>   | <u>\$ 626,370</u>   | <u>\$ 672,300</u>   | <u>\$ 707,143</u>   |
| Alkali Flat                             |                     |                     |                     |                     |                     |
| Secured                                 | \$ 250,906          | \$ 256,211          | \$ 277,676          | \$ 288,763          | \$ 301,294          |
| Unsecured                               | 3,794               | 2,387               | 2,569               | 2,871               | 3,348               |
| Total                                   | <u>\$ 254,700</u>   | <u>\$ 258,598</u>   | <u>\$ 280,245</u>   | <u>\$ 291,634</u>   | <u>\$ 304,642</u>   |
| Oak Park                                |                     |                     |                     |                     |                     |
| Secured                                 | \$ 831,901          | \$ 892,936          | \$ 986,212          | \$ 1,086,819        | \$ 1,145,477        |
| Unsecured                               | 25,615              | 30,460              | 30,361              | 34,957              | 35,432              |
| Total                                   | <u>\$ 857,516</u>   | <u>\$ 923,396</u>   | <u>\$ 1,016,573</u> | <u>\$ 1,121,776</u> | <u>\$ 1,180,909</u> |
| River District (formerly Richards Blvd) |                     |                     |                     |                     |                     |
| Secured                                 | \$ 535,733          | \$ 570,395          | \$ 634,675          | \$ 692,078          | \$ 768,130          |
| Unsecured                               | 35,657              | 38,301              | 37,076              | 38,637              | 42,764              |
| Utility                                 | 2,705               | 2,705               | 2,705               | 3,147               | 3,147               |
| Total                                   | <u>\$ 574,095</u>   | <u>\$ 611,401</u>   | <u>\$ 674,456</u>   | <u>\$ 733,862</u>   | <u>\$ 814,041</u>   |
| North Sacramento                        |                     |                     |                     |                     |                     |
| Secured                                 | \$ 743,818          | \$ 824,135          | \$ 866,736          | \$ 946,019          | \$ 1,028,890        |
| Unsecured                               | 57,168              | 57,816              | 81,916              | 111,342             | 125,203             |
| Utility                                 | 719                 | 719                 | 719                 | 735                 | 735                 |
| Total                                   | <u>\$ 801,705</u>   | <u>\$ 882,670</u>   | <u>\$ 949,371</u>   | <u>\$ 1,058,096</u> | <u>\$ 1,154,828</u> |

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

| PROJECT AREA       | Fiscal Year         |                     |                     |                     |                     |
|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
|                    | 2016                | 2017                | 2018                | 2019                | 2020                |
| Franklin Boulevard |                     |                     |                     |                     |                     |
| Secured            | \$ 474,370          | \$ 497,711          | \$ 544,375          | \$ 578,295          | \$ 608,313          |
| Unsecured          | 31,565              | 35,431              | 34,068              | 33,800              | 36,098              |
| Total              | <u>\$ 505,935</u>   | <u>\$ 533,142</u>   | <u>\$ 578,443</u>   | <u>\$ 612,095</u>   | <u>\$ 644,411</u>   |
| Stockton Boulevard |                     |                     |                     |                     |                     |
| Secured            | \$ 384,262          | \$ 403,482          | \$ 442,555          | \$ 471,634          | \$ 510,666          |
| Unsecured          | 16,742              | 15,941              | 15,798              | 18,937              | 19,758              |
| Total              | <u>\$ 401,004</u>   | <u>\$ 419,423</u>   | <u>\$ 458,353</u>   | <u>\$ 490,571</u>   | <u>\$ 530,424</u>   |
| Army Depot         |                     |                     |                     |                     |                     |
| Secured            | \$ 928,249          | \$ 979,664          | \$ 1,052,144        | \$ 1,130,114        | \$ 1,302,802        |
| Unsecured          | 110,209             | 106,652             | 111,552             | 115,208             | 132,775             |
| Utility            | 1,072               | 1,072               | 1,072               | 1,072               | 1,037               |
| Total              | <u>\$ 1,039,530</u> | <u>\$ 1,087,388</u> | <u>\$ 1,164,768</u> | <u>\$ 1,246,394</u> | <u>\$ 1,436,614</u> |
| 65th Street        |                     |                     |                     |                     |                     |
| Secured            | \$ 243,684          | \$ 276,299          | \$ 350,567          | \$ 425,730          | \$ 532,239          |
| Unsecured          | 14,033              | 15,339              | 17,768              | 22,692              | 22,321              |
| Utility            | -                   | -                   | -                   | -                   | 94                  |
| Total              | <u>\$ 257,717</u>   | <u>\$ 291,638</u>   | <u>\$ 368,335</u>   | <u>\$ 448,422</u>   | <u>\$ 554,654</u>   |
| Railyards          |                     |                     |                     |                     |                     |
| Secured            | \$ 68,288           | \$ 62,600           | \$ 66,406           | \$ 67,471           | \$ 71,495           |
| Unsecured          | 10,940              | 7,310               | 7,151               | 11,438              | 13,940              |
| Total              | <u>\$ 79,228</u>    | <u>\$ 69,910</u>    | <u>\$ 73,557</u>    | <u>\$ 78,909</u>    | <u>\$ 85,435</u>    |

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

| PROJECT AREA       | Fiscal Year         |                     |                     |                     |                     |
|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
|                    | 2021                | 2022                | 2023                | 2024                | 2025                |
| Franklin Boulevard |                     |                     |                     |                     |                     |
| Secured            | \$ 643,432          | \$ 672,091          | \$ 748,607          | \$ 798,713          | \$ 859,259          |
| Unsecured          | 38,111              | 40,569              | 49,929              | 53,967              | 62,524              |
| Total              | <u>\$ 681,543</u>   | <u>\$ 712,660</u>   | <u>\$ 798,536</u>   | <u>\$ 852,680</u>   | <u>\$ 921,783</u>   |
| Stockton Boulevard |                     |                     |                     |                     |                     |
| Secured            | \$ 556,549          | \$ 592,937          | \$ 641,363          | \$ 679,010          | \$ 716,357          |
| Unsecured          | 23,067              | 23,646              | 25,436              | 28,368              | 27,086              |
| Total              | <u>\$ 579,616</u>   | <u>\$ 616,583</u>   | <u>\$ 666,799</u>   | <u>\$ 707,378</u>   | <u>\$ 743,443</u>   |
| Army Depot         |                     |                     |                     |                     |                     |
| Secured            | \$ 1,391,639        | \$ 1,475,193        | \$ 1,615,593        | \$ 1,796,202        | \$ 1,877,750        |
| Unsecured          | 138,567             | 150,127             | 211,999             | 229,367             | 249,322             |
| Utility            | 1,037               | 1,037               | 1,037               | 1,152               | 1,152               |
| Total              | <u>\$ 1,531,243</u> | <u>\$ 1,626,357</u> | <u>\$ 1,828,629</u> | <u>\$ 2,026,721</u> | <u>\$ 2,128,224</u> |
| 65th Street        |                     |                     |                     |                     |                     |
| Secured            | \$ 553,158          | \$ 598,845          | \$ 637,581          | \$ 749,009          | \$ 819,090          |
| Unsecured          | 25,276              | 37,486              | 39,503              | 37,974              | 32,441              |
| Utility            | 94                  | 94                  | 94                  | 122                 | 122                 |
| Total              | <u>\$ 578,528</u>   | <u>\$ 636,425</u>   | <u>\$ 677,178</u>   | <u>\$ 787,105</u>   | <u>\$ 851,653</u>   |
| Railyards          |                     |                     |                     |                     |                     |
| Secured            | \$ 104,469          | \$ 109,005          | \$ 126,886          | \$ 139,788          | \$ 116,694          |
| Unsecured          | 15,667              | 12,508              | 10,710              | 5,588               | 5,506               |
| Total              | <u>\$ 120,136</u>   | <u>\$ 121,513</u>   | <u>\$ 137,596</u>   | <u>\$ 145,376</u>   | <u>\$ 122,200</u>   |

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**RDA - All Project Areas**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 49,142           | \$ 690                      | \$ 5,766          | \$ 42,686        | \$ 11,794           | 3.62                         | \$ 15,610                | \$ 27,404          | 1.56                        | (1) |
| 2017        | 53,765              | 709                         | 1,201             | 51,855           | 11,793              | 4.40                         | 14,059                   | 25,852             | 2.01                        |     |
| 2018        | 67,464              | 823                         | 11,550            | 55,091           | 398                 | 138.42                       | 24,270                   | 24,668             | 2.23                        | (2) |
| 2019        | 73,805              | 867                         | 13,766            | 59,172           | 10,423              | 5.68                         | 15,194                   | 25,617             | 2.31                        | (3) |
| 2020        | 84,030              | 955                         | 16,751            | 66,324           | 683                 | 97.11                        | 15,173                   | 15,856             | 4.18                        | (4) |
| 2021        | 87,253              | 991                         | 17,657            | 68,605           | 18,133              | 3.78                         | 29,731                   | 47,864             | 1.43                        | (5) |
| 2022        | 92,562              | 1,023                       | 19,122            | 72,417           | 18,133              | 3.99                         | 6,172                    | 24,305             | 2.98                        | (6) |
| 2023        | 102,291             | 959                         | 21,721            | 79,611           | 17,233              | 4.62                         | 6,323                    | 23,556             | 3.38                        | (7) |
| 2024        | 113,414             | 1,158                       | 25,599            | 86,657           | 16,983              | 5.10                         | 6,508                    | 23,491             | 3.69                        | (8) |
| 2025        | 113,545             | 1,754                       | 25,393            | 86,398           | 19,293              | 4.48                         | 4,506                    | 23,799             | 3.63                        | (9) |

**Merged Downtown**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 27,081           | \$ 372                      | \$ 2,415          | \$ 24,294        | \$ 11,395           | 2.13                         | \$ 146                   | \$ 11,541          | 2.11                        | (1) |
| 2017        | 27,978              | 376                         | 485               | 27,117           | 11,395              | 2.38                         | 146                      | 11,541             | 2.35                        |     |
| 2018        | 37,146              | 451                         | 5,665             | 31,030           | -                   | -                            | 146                      | 146                | 212.53                      | (2) |
| 2019        | 38,341              | 459                         | 6,191             | 31,691           | 10,025              | 3.16                         | 43                       | 10,068             | 3.15                        |     |
| 2020        | 41,309              | 481                         | 6,997             | 33,831           | -                   | -                            | 43                       | 43                 | 786.77                      |     |
| 2021        | 41,241              | 478                         | 6,975             | 33,788           | 16,965              | 1.99                         | 43                       | 17,008             | 1.99                        |     |
| 2022        | 41,212              | 468                         | 6,965             | 33,779           | 16,965              | 1.99                         | -                        | 16,965             | 1.99                        |     |
| 2023        | 43,394              | 418                         | 7,526             | 35,450           | 15,815              | 2.24                         | -                        | 15,815             | 2.24                        |     |
| 2024        | 46,383              | 492                         | 8,630             | 37,261           | 15,815              | 2.36                         | -                        | 15,815             | 2.36                        |     |
| 2025        | 43,078              | 704                         | 7,566             | 34,808           | 18,125              | 1.92                         | -                        | 18,125             | 1.92                        |     |

**Del Paso Heights**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 3,190            | \$ 45                       | \$ 384            | \$ 2,761         | \$ -                | -                            | \$ 14                    | \$ 14              | 197.21                      | (1) |
| 2017        | 3,524               | 45                          | 100               | 3,379            | -                   | -                            | 14                       | 14                 | 241.36                      |     |
| 2018        | 3,978               | 50                          | 638               | 3,290            | -                   | -                            | 14                       | 14                 | 235.00                      |     |
| 2019        | 4,406               | 52                          | 785               | 3,569            | -                   | -                            | 14                       | 14                 | 254.93                      |     |
| 2020        | 5,032               | 57                          | 977               | 3,998            | 285                 | 14.03                        | 14                       | 299                | 13.37                       |     |
| 2021        | 5,491               | 61                          | 1,125             | 4,305            | 770                 | 5.59                         | 14                       | 784                | 5.49                        |     |
| 2022        | 5,831               | 64                          | 1,235             | 4,532            | 770                 | 5.89                         | -                        | 770                | 5.89                        |     |
| 2023        | 6,339               | 60                          | 1,383             | 4,896            | 1,020               | 4.80                         | -                        | 1,020              | 4.80                        |     |
| 2024        | 6,870               | 70                          | 1,569             | 5,231            | 770                 | 6.79                         | -                        | 770                | 6.79                        |     |
| 2025        | 7,161               | 107                         | 1,663             | 5,391            | 770                 | 7.00                         | -                        | 770                | 7.00                        |     |

**Notes:**

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Various subordinate debts and a majority of the senior debts were refunded in 2015.

(2) 1993 Merged Downtown TABS were paid off in 2018.

(3) Total Debt Service includes \$13,166 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.

(4) Total Debt Service includes \$21,839 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.

(5) Total Debt Service includes \$4,221 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas. 2015 Tax Allocation Refunding Bonds, Series B were paid off in 2021.

(6) Total Debt Service includes \$4,022 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Beginning in FY22, total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.

(7) Total Debt Service includes \$4,196 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.

(8) Total Debt Service includes \$4,379 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.

(9) Total Debt Service includes \$2,381 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Alkali Flat**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 1,111            | \$ 17                       | \$ 67             | \$ 1,027         | \$ -                | -                            | \$ 466                   | \$ 466             | 2.20                        | (1) |
| 2017        | 1,347               | 17                          | 26                | 1,304            | -                   | -                            | 469                      | 469                | 2.78                        |     |
| 2018        | 1,791               | 29                          | 317               | 1,445            | -                   | -                            | 471                      | 471                | 3.07                        |     |
| 2019        | 2,075               | 24                          | 424               | 1,627            | -                   | -                            | 472                      | 472                | 3.45                        |     |
| 2020        | 2,278               | 27                          | 496               | 1,755            | -                   | -                            | 474                      | 474                | 3.70                        |     |
| 2021        | 2,568               | 29                          | 603               | 1,936            | -                   | -                            | 476                      | 476                | 4.07                        |     |
| 2022        | 2,595               | 28                          | 614               | 1,953            | -                   | -                            | 468                      | 468                | 4.17                        |     |
| 2023        | 2,780               | 26                          | 674               | 2,080            | -                   | -                            | 470                      | 470                | 4.43                        |     |
| 2024        | 2,884               | 30                          | 719               | 2,135            | -                   | -                            | 472                      | 472                | 4.52                        |     |
| 2025        | 2,975               | 46                          | 753               | 2,176            | -                   | -                            | 472                      | 472                | 4.61                        |     |

**Oak Park**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 4,915            | \$ 70                       | \$ 613            | \$ 4,232         | \$ -                | -                            | \$ 34                    | \$ 34              | 124.47                      | (1) |
| 2017        | 5,843               | 75                          | 176               | 5,592            | -                   | -                            | 34                       | 34                 | 164.47                      |     |
| 2018        | 6,213               | 79                          | 1,091             | 5,043            | -                   | -                            | 34                       | 34                 | 148.32                      |     |
| 2019        | 7,160               | 84                          | 1,465             | 5,611            | -                   | -                            | 34                       | 34                 | 165.03                      |     |
| 2020        | 8,079               | 92                          | 1,777             | 6,210            | -                   | -                            | 34                       | 34                 | 182.65                      |     |
| 2021        | 8,578               | 95                          | 1,961             | 6,522            | -                   | -                            | 34                       | 34                 | 191.82                      |     |
| 2022        | 9,314               | 101                         | 2,232             | 6,981            | -                   | -                            | -                        | -                  | 0.00                        |     |
| 2023        | 10,375              | 95                          | 2,592             | 7,688            | -                   | -                            | -                        | -                  | 0.00                        |     |
| 2024        | 11,387              | 115                         | 2,995             | 8,277            | -                   | -                            | -                        | -                  | 0.00                        |     |
| 2025        | 11,740              | 176                         | 3,124             | 8,440            | -                   | -                            | -                        | -                  | 0.00                        |     |

**River District**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 1,544            | \$ 22                       | \$ 288            | \$ 1,234         | \$ -                | -                            | \$ 229                   | \$ 229             | 5.39                        | (1) |
| 2017        | 1,633               | 22                          | 29                | 1,582            | -                   | -                            | 229                      | 229                | 6.91                        |     |
| 2018        | 1,793               | 23                          | 338               | 1,432            | -                   | -                            | 230                      | 230                | 6.23                        |     |
| 2019        | 2,203               | 25                          | 428               | 1,750            | -                   | -                            | 228                      | 228                | 7.68                        |     |
| 2020        | 2,897               | 28                          | 614               | 2,255            | -                   | -                            | 228                      | 228                | 9.89                        |     |
| 2021        | 3,176               | 34                          | 704               | 2,438            | -                   | -                            | 228                      | 228                | 10.69                       |     |
| 2022        | 3,543               | 38                          | 810               | 2,695            | -                   | -                            | 227                      | 227                | 11.87                       |     |
| 2023        | 4,428               | 39                          | 1,022             | 3,367            | -                   | -                            | 226                      | 226                | 14.90                       |     |
| 2024        | 5,239               | 48                          | 1,335             | 3,856            | -                   | -                            | 224                      | 224                | 17.21                       |     |
| 2025        | 5,640               | 82                          | 1,453             | 4,105            | -                   | -                            | 225                      | 225                | 18.24                       |     |

Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Various subordinate debts and a majority of the senior debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**North Sacramento**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|
| 2016        | \$ 2,819            | \$ 40                       | \$ 282            | \$ 2,497         | \$ 218              | 11.45                        | \$ 375                   | \$ 593             | 4.21 <sup>(1)</sup>         |
| 2017        | 2,951               | 41                          | -                 | 2,910            | 218                 | 13.35                        | 374                      | 592                | 4.92                        |
| 2018        | 3,229               | 40                          | 323               | 2,866            | 218                 | 13.15                        | 377                      | 595                | 4.82                        |
| 2019        | 3,824               | 45                          | 388               | 3,391            | 218                 | 15.56                        | 375                      | 593                | 5.72                        |
| 2020        | 4,754               | 53                          | 475               | 4,226            | 218                 | 19.39                        | 372                      | 590                | 7.16                        |
| 2021        | 5,325               | 60                          | 532               | 4,733            | 218                 | 21.71                        | 374                      | 592                | 7.99                        |
| 2022        | 6,528               | 68                          | 652               | 5,808            | 218                 | 26.64                        | 352                      | 570                | 10.19                       |
| 2023        | 7,218               | 65                          | 710               | 6,443            | 218                 | 29.56                        | 347                      | 565                | 11.40                       |
| 2024        | 8,203               | 82                          | 820               | 7,301            | 218                 | 33.49                        | 348                      | 566                | 12.90                       |
| 2025        | 9,007               | 134                         | 900               | 7,973            | 218                 | 36.57                        | 348                      | 566                | 14.09                       |

**Franklin Boulevard**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|
| 2016        | \$ 1,640            | \$ 23                       | \$ 116            | \$ 1,501         | \$ -                | -                            | \$ 41                    | \$ 41              | 36.61                       |
| 2017        | 2,050               | 25                          | -                 | 2,025            | -                   | -                            | 41                       | 41                 | 49.39                       |
| 2018        | 2,511               | 30                          | 217               | 2,264            | -                   | -                            | 41                       | 41                 | 55.22                       |
| 2019        | 2,826               | 33                          | 256               | 2,537            | -                   | -                            | 41                       | 41                 | 61.88                       |
| 2020        | 3,101               | 36                          | 285               | 2,780            | -                   | -                            | 41                       | 41                 | 67.80                       |
| 2021        | 3,493               | 39                          | 331               | 3,123            | -                   | -                            | 41                       | 41                 | 76.17                       |
| 2022        | 3,980               | 42                          | 387               | 3,551            | -                   | -                            | -                        | -                  | 0.00                        |
| 2023        | 4,915               | 44                          | 490               | 4,381            | -                   | -                            | -                        | -                  | 0.00                        |
| 2024        | 5,418               | 54                          | 554               | 4,810            | -                   | -                            | -                        | -                  | 0.00                        |
| 2025        | 6,098               | 88                          | 657               | 5,353            | -                   | -                            | -                        | -                  | 0.00                        |

**Stockton Boulevard**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|
| 2016        | \$ 1,933            | \$ 28                       | \$ 526            | \$ 1,379         | \$ 180              | 7.66                         | \$ 149                   | \$ 329             | 4.19 <sup>(1)</sup>         |
| 2017        | 2,238               | 28                          | 65                | 2,145            | 180                 | 11.92                        | 149                      | 329                | 6.52                        |
| 2018        | 2,598               | 33                          | 770               | 1,795            | 180                 | 9.97                         | 167                      | 347                | 5.17                        |
| 2019        | 2,966               | 35                          | 911               | 2,020            | 180                 | 11.22                        | 169                      | 349                | 5.79                        |
| 2020        | 3,418               | 38                          | 1,072             | 2,308            | 180                 | 12.82                        | 146                      | 326                | 7.08                        |
| 2021        | 3,892               | 43                          | 1,247             | 2,602            | 180                 | 14.46                        | 148                      | 328                | 7.93                        |
| 2022        | 4,372               | 47                          | 1,423             | 2,902            | 180                 | 16.12                        | 251                      | 431                | 6.73                        |
| 2023        | 4,858               | 45                          | 1,593             | 3,220            | 180                 | 17.89                        | 231                      | 411                | 7.83                        |
| 2024        | 5,064               | 53                          | 1,678             | 3,333            | 180                 | 18.52                        | 231                      | 411                | 8.11                        |
| 2025        | 5,521               | 82                          | 1,846             | 3,593            | 180                 | 19.96                        | 231                      | 411                | 8.74                        |

Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>(1)</sup> Various subordinate debts and a majority of the senior debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Army Depot**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 3,944            | \$ 56                       | \$ 847            | \$ 3,041         | \$ -                | -                            | \$ 267                   | \$ 267             | 11.39                       | (1) |
| 2017        | 4,579               | 58                          | 236               | 4,285            | -                   | -                            | 267                      | 267                | 16.05                       |     |
| 2018        | 5,428               | 67                          | 1,376             | 3,985            | -                   | -                            | 268                      | 268                | 14.87                       |     |
| 2019        | 6,755               | 73                          | 1,882             | 4,800            | -                   | -                            | 266                      | 266                | 18.05                       |     |
| 2020        | 8,590               | 94                          | 2,540             | 5,956            | -                   | -                            | 266                      | 266                | 22.39                       |     |
| 2021        | 9,002               | 102                         | 2,692             | 6,208            | -                   | -                            | 265                      | 265                | 23.43                       |     |
| 2022        | 10,119              | 111                         | 3,103             | 6,905            | -                   | -                            | 242                      | 242                | 28.53                       |     |
| 2023        | 12,597              | 115                         | 3,929             | 8,553            | -                   | -                            | 241                      | 241                | 35.49                       |     |
| 2024        | 14,870              | 146                         | 4,852             | 9,872            | -                   | -                            | 240                      | 240                | 41.13                       |     |
| 2025        | 15,173              | 227                         | 4,963             | 9,983            | -                   | -                            | 240                      | 240                | 41.60                       |     |

**65th Street**

| Fiscal Year | Total Tax Increment | Property Tax Collection Fee | AB 1290 Pass thru | Net Tax Revenues | Senior Debt Service | Senior Debt Service Coverage | Subordinate Debt Service | Total Debt Service | Total Debt Service Coverage |     |
|-------------|---------------------|-----------------------------|-------------------|------------------|---------------------|------------------------------|--------------------------|--------------------|-----------------------------|-----|
| 2016        | \$ 1,067            | \$ 16                       | \$ 228            | \$ 823           | \$ -                | -                            | \$ 388                   | \$ 388             | 2.12                        | (1) |
| 2017        | 1,540               | 19                          | 79                | 1,442            | -                   | -                            | 388                      | 388                | 3.72                        |     |
| 2018        | 2,578               | 29                          | 784               | 1,765            | -                   | -                            | 387                      | 387                | 4.56                        |     |
| 2019        | 3,249               | 37                          | 1,036             | 2,176            | -                   | -                            | 386                      | 386                | 5.64                        |     |
| 2020        | 4,572               | 49                          | 1,518             | 3,005            | -                   | -                            | 389                      | 389                | 7.72                        |     |
| 2021        | 4,487               | 50                          | 1,487             | 2,950            | -                   | -                            | 387                      | 387                | 7.62                        |     |
| 2022        | 5,068               | 56                          | 1,701             | 3,311            | -                   | -                            | 375                      | 375                | 8.83                        |     |
| 2023        | 5,387               | 52                          | 1,802             | 3,533            | -                   | -                            | 377                      | 377                | 9.37                        |     |
| 2024        | 7,096               | 68                          | 2,447             | 4,581            | -                   | -                            | 379                      | 379                | 12.09                       |     |
| 2025        | 7,152               | 108                         | 2,468             | 4,576            | -                   | -                            | 375                      | 375                | 12.20                       |     |

Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

# Exhibit B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Merged Downtown**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                           | 2025                         |      |                                                  | 2016                |      |                                   |
|----------------------------------------------------|------------------------------|------|--------------------------------------------------|---------------------|------|-----------------------------------|
|                                                    | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value       | Rank | Percentage of Total Taxable Value |
| City of Sacramento (Sacramento Downtown Arena LLC) | \$ 385,646                   | 1    | 7.81%                                            | \$ -                | -    | -                                 |
| CA Sacramento Commons LLC                          | 233,393                      | 2    | 4.73%                                            | -                   | -    | -                                 |
| 500 Capitol Mall LLC                               | 161,254                      | 3    | 3.27%                                            | 133,482             | 2    | 5.37%                             |
| 555 Cap Partners LP                                | 127,563                      | 4    | 2.58%                                            |                     |      |                                   |
| GSA Sacramento CA LLC                              | 123,073                      | 5    | 2.49%                                            | 91,373              | 7    | 3.68%                             |
| FGF LLC                                            | 115,508                      | 6    | 2.34%                                            | -                   | -    | -                                 |
| 400 CM Owner LLC (Second Street Crossing LLC/ETAL) | 111,129                      | 7    | 2.25%                                            | -                   | -    | -                                 |
| Prime US-Park Tower LLC                            | 95,037                       | 8    | 1.92%                                            | -                   | -    | -                                 |
| SRI Eleven 621 Capitol Mall LLC                    | 95,000                       | 9    | 1.92%                                            | -                   | -    | -                                 |
| Sac MUBI Hotel LLC                                 | 94,428                       | 10   | 1.91%                                            | -                   | -    | -                                 |
| Hines Sacramento Wells Fargo Center                | -                            |      | -                                                | 192,500             | 1    | 7.75%                             |
| 621 Capitol Mall LLC                               | -                            |      | -                                                | 129,788             | 3    | 5.23%                             |
| CIM/980 9th St Sacramento LP                       | -                            |      | -                                                | 119,086             | 4    | 4.79%                             |
| 300 Capitol Associates NF LP                       | -                            |      | -                                                | 114,000             | 5    | 4.59%                             |
| CIM/J Street Hotel Sacramento LP                   | -                            |      | -                                                | 94,519              | 6    | 3.81%                             |
| 1415 Meridian Plaza Investors LP                   | -                            |      | -                                                | 83,100              | 8    | 3.35%                             |
| GPT Props Trust                                    | -                            |      | -                                                | 79,000              | 9    | 3.18%                             |
| Capitol Regency LLC                                | -                            |      | -                                                | 75,202              | 10   | 3.03%                             |
| Subtotal                                           | 1,542,031                    |      | 31.23%                                           | 1,112,050           |      | 44.77%                            |
| All Other Taxpayers                                | 3,396,245                    |      | 68.77%                                           | 1,371,595           |      | 55.23%                            |
| Total                                              | <u>\$ 4,938,276</u>          |      | <u>100.00%</u>                                   | <u>\$ 2,483,645</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Del Paso Heights**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                             | 2025                         |      |                                                  | 2016          |      |                                   |
|--------------------------------------|------------------------------|------|--------------------------------------------------|---------------|------|-----------------------------------|
|                                      | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value | Rank | Percentage of Total Taxable Value |
| Research Properties                  | \$ 6,463                     | 1    | 0.91%                                            | \$ 5,460      | 1    | 1.68%                             |
| BM Ventures LLC                      | 6,386                        | 2    | 0.90%                                            | 4,700         | 2    | 1.44%                             |
| 565 Display Way LLC                  | 3,542                        | 3    | 0.50%                                            | -             |      | -                                 |
| John A/Leta K Nichols 1994 Rev Trust | 3,404                        | 4    | 0.48%                                            | 2,875         | 4    | 0.88%                             |
| US Rentals Inc.                      | 3,035                        | 5    | 0.43%                                            | 2,564         | 6    | 0.79%                             |
| Alpine Venture Assets LLC/ETAL       | 2,991                        | 6    | 0.42%                                            | -             |      | -                                 |
| BM Ventures II LLC                   | 2,857                        | 7    | 0.40%                                            | -             |      | -                                 |
| 4555 Carmichael LLC                  | 2,850                        | 8    | 0.40%                                            | -             |      | -                                 |
| Ramon Canyon Associates LP           | 2,700                        | 9    | 0.38%                                            | 2,969         | 3    | 0.91%                             |
| Proffutt Limited Partnership         | 2,690                        | 10   | 0.38%                                            |               |      |                                   |
| Garin Elisa R/ETAL                   | -                            |      | -                                                | 2,658         | 5    | 0.82%                             |
| Proffutt Limited Partnership         | -                            |      | -                                                | 2,227         | 7    | 0.68%                             |
| 23002 Moulton Parkway LLC            | -                            |      | -                                                | 1,842         | 8    | 0.57%                             |
| Terkensha/Associates                 | -                            |      | -                                                | 1,778         | 9    | 0.55%                             |
| Lundbom Sacramento Realty INVS LP    | -                            |      | -                                                | 1,562         | 10   | 0.48%                             |
| Subtotal                             | 36,918                       |      | 5.19%                                            | 28,635        |      | 8.79%                             |
| All Other Taxpayers                  | 674,222                      |      | 94.81%                                           | 297,115       |      | 91.21%                            |
| Total                                | \$ 711,140                   |      | 100.00%                                          | \$ 325,750    |      | 100.00%                           |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Alkali Flat**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                   | 2025                         |      |                                                  | 2016          |      |                                   |
|--------------------------------------------|------------------------------|------|--------------------------------------------------|---------------|------|-----------------------------------|
|                                            | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value | Rank | Percentage of Total Taxable Value |
| Efren R Cota LTD                           | \$ 25,185                    | 1    | 7.99%                                            | \$ -          | -    | -                                 |
| Hearst-Argyle Stations Inc.                | 18,258                       | 2    | 5.79%                                            | 16,212        | 2    | 13.12%                            |
| Robert Efren Cota Living Trust/Etal        | 14,804                       | 3    | 4.69%                                            | -             | -    | -                                 |
| 1000 G Street LLC                          | 13,122                       | 4    | 4.16%                                            | -             | -    | -                                 |
| Boys/Girls Club of Greater Sacramento Inc. | 5,153                        | 5    | 1.63%                                            | -             | -    | -                                 |
| 520-530 9th Street LLC                     | 5,120                        | 6    | 1.62%                                            | -             | -    | -                                 |
| 1220 E State LLC                           | 3,315                        | 7    | 1.05%                                            | 2,800         | 5    | 2.27%                             |
| Savant Solutions Holdings LLC              | 3,224                        | 8    | 1.02%                                            | -             | -    | -                                 |
| Felora Corporation                         | 3,017                        | 9    | 0.96%                                            | -             | -    | -                                 |
| Ng-Yu Trust                                | 2,503                        | 10   | 0.79%                                            | -             | -    | -                                 |
| Blackpine City Flats LLC                   | -                            | -    | -                                                | 23,473        | 1    | 18.99%                            |
| City PK LLC                                | -                            | -    | -                                                | 12,359        | 3    | 10.00%                            |
| Realty Advisors Inc.                       | -                            | -    | -                                                | 7,480         | 4    | 6.05%                             |
| 520 Ninth Street                           | -                            | -    | -                                                | 2,244         | 6    | 1.82%                             |
| John Dailey Trust/Charles D. Deloney       | -                            | -    | -                                                | 2,029         | 7    | 1.64%                             |
| GMA Investors LP                           | -                            | -    | -                                                | 1,765         | 8    | 1.43%                             |
| 700 E Street Building Partnership          | -                            | -    | -                                                | 1,760         | 9    | 1.42%                             |
| 1001 G State Rehabilitation LP             | -                            | -    | -                                                | 1,520         | 10   | 1.23%                             |
| Subtotal                                   | 93,701                       |      | 29.72%                                           | 71,642        |      | 57.96%                            |
| All Other Taxpayers                        | 221,626                      |      | 70.28%                                           | 51,965        |      | 42.04%                            |
| Total                                      | \$ 315,327                   |      | 100.00%                                          | \$ 123,607    |      | 100.00%                           |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Oak Park**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                         | 2025                         |      |                                                  | 2016              |      |                                   |
|--------------------------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                                  | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| Regents University CA (CY 4422Y LLC)             | \$ 25,533                    | 1    | 2.08%                                            | \$ 10,936         | 3    | 2.25%                             |
| University of the Pacific                        | 18,890                       | 2    | 1.54%                                            | 14,184            | 1    | 2.92%                             |
| Rainbow Baking Co of Sac Valley (BBU INC)        | 14,445                       | 3    | 1.17%                                            | 12,202            | 2    | 2.51%                             |
| Glenn L Evans Trust                              | 10,403                       | 4    | 0.85%                                            | -                 | -    | -                                 |
| Salvation Army                                   | 8,155                        | 5    | 0.66%                                            | -                 | -    | -                                 |
| Great Chi Investment LLC                         | 5,600                        | 6    | 0.46%                                            | -                 | -    | -                                 |
| Crestwood Medical Center Hospital                | 5,305                        | 7    | 0.43%                                            | 4,492             | 6    | 0.92%                             |
| Security Public Storage                          | 4,694                        | 8    | 0.38%                                            | 3,907             | 7    | 0.80%                             |
| JJAJ Ventures LP/Ventures JJAJ                   | 4,137                        | 9    | 0.34%                                            | -                 | -    | -                                 |
| Edmar Invs LLC                                   | 3,918                        | 10   | 0.32%                                            | 3,310             | 8    | 0.68%                             |
| Broadway/Stockton Food Source Inv LLC            | -                            | -    | -                                                | 5,340             | 4    | 1.10%                             |
| CP Howe/Arden LLC/Stockton Blvd Partners LLC     | -                            | -    | -                                                | 4,647             | 5    | 0.96%                             |
| Broadway Triangle LLC                            | -                            | -    | -                                                | 2,966             | 9    | 0.61%                             |
| University of the Pacific McGeorge School of Law | -                            | -    | -                                                | 2,091             | 10   | 0.43%                             |
| Subtotal                                         | 101,080                      |      | 8.22%                                            | 64,075            |      | 13.18%                            |
| All Other Taxpayers                              | 1,129,044                    |      | 91.78%                                           | 422,032           |      | 86.82%                            |
| Total                                            | <u>\$ 1,230,124</u>          |      | <u>100.00%</u>                                   | <u>\$ 486,107</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - River District**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                             | 2025                         |      |                                                  | 2016              |      |                                   |
|--------------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                      | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| 29SC T9 Phase A Property Owner LLC   | \$ 117,165                   | 1    | 14.02%                                           | -                 | -    | -                                 |
| California Almond Growers            | 115,171                      | 2    | 13.78%                                           | \$ 78,438         | 1    | 17.68%                            |
| Bercut-Railyard LLC                  | 42,998                       | 3    | 5.15%                                            | -                 | -    | -                                 |
| Grove River District LLC             | 41,898                       | 4    | 5.01%                                            | 35,393            | 2    | 7.98%                             |
| Nome OES LLC                         | 26,500                       | 5    | 3.17%                                            | -                 | -    | -                                 |
| Raama Investments LLC                | 18,673                       | 6    | 2.23%                                            | -                 | -    | -                                 |
| AK Industrial II LLC                 | 18,571                       | 7    | 2.22%                                            | -                 | -    | -                                 |
| Bercut Storage LLC                   | 16,814                       | 8    | 2.01%                                            | -                 | -    | -                                 |
| Summit 901 B LLC                     | 13,057                       | 9    | 1.56%                                            | -                 | -    | -                                 |
| Downtown Ford Re LLC                 | 11,445                       | 10   | 1.37%                                            | -                 | -    | -                                 |
| Mendell Allan/Etal                   | -                            | -    | -                                                | 9,462             | 3    | 2.13%                             |
| Capitol Station 65 LLC               | -                            | -    | -                                                | 8,557             | 4    | 1.93%                             |
| New Sac Arena Props LLC              | -                            | -    | -                                                | 7,320             | 5    | 1.65%                             |
| Dos Rios Venture                     | -                            | -    | -                                                | 6,434             | 6    | 1.45%                             |
| JMDH Real Estate Sacramento LLC      | -                            | -    | -                                                | 6,027             | 7    | 1.36%                             |
| BA Hotel LLC                         | -                            | -    | -                                                | 5,892             | 8    | 1.33%                             |
| Bre/LQ Props LLC                     | -                            | -    | -                                                | 5,624             | 9    | 1.27%                             |
| Vida N Anello Revocable Living Trust | -                            | -    | -                                                | 5,455             | 10   | 1.23%                             |
| Subtotal                             | 422,292                      |      | 50.53%                                           | 168,602           |      | 38.01%                            |
| All Other Taxpayers                  | 413,382                      |      | 49.47%                                           | 274,981           |      | 61.99%                            |
| Total                                | <u>\$ 835,674</u>            |      | <u>100.00%</u>                                   | <u>\$ 443,583</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - North Sacramento**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                               | 2025                         |      |                                                  | 2016              |      |                                   |
|----------------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                        | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| Roseville Life Properties              | \$ 42,430                    | 1    | 3.80%                                            | \$ -              | -    | -                                 |
| One-Sacramento LLC                     | 31,840                       | 2    | 2.85%                                            | -                 | -    | -                                 |
| PEG Sacramento Hotel LLC               | 31,137                       | 3    | 2.79%                                            | -                 | -    | -                                 |
| Costco Wholesale Corporation           | 30,621                       | 3    | 2.74%                                            | -                 | -    | -                                 |
| Veyron/KDP US Leasing LLC              | 28,440                       | 5    | 2.55%                                            | -                 | -    | -                                 |
| HS Sacramento Storage LLC              | 25,204                       | 6    | 2.26%                                            | -                 | -    | -                                 |
| BLR Apartments LLC                     | 20,041                       | 7    | 1.80%                                            | -                 | -    | -                                 |
| Omninet Sacramento Jardinette LLC/ETAL | 18,861                       | 8    | 1.69%                                            | -                 | -    | -                                 |
| Sacramento CA I MG LLC                 | 18,465                       | 9    | 1.65%                                            | -                 | -    | -                                 |
| Sacramento Healthcare Investors LP     | 17,780                       | 10   | 1.59%                                            | -                 | -    | -                                 |
| Westcore West Sac LP                   | -                            | -    | -                                                | 36,077            | 1    | 6.56%                             |
| Seven Up Bottling Company              | -                            | -    | -                                                | 33,618            | 2    | 6.12%                             |
| Price Company                          | -                            | -    | -                                                | 22,234            | 3    | 4.04%                             |
| North Sacramento Land Company          | -                            | -    | -                                                | 12,687            | 4    | 2.31%                             |
| McCuen Acoma Street Investors          | -                            | -    | -                                                | 12,284            | 5    | 2.23%                             |
| Meriliz Incorporated                   | -                            | -    | -                                                | 7,959             | 6    | 1.45%                             |
| Columbia Woodlake LLC                  | -                            | -    | -                                                | 7,868             | 7    | 1.43%                             |
| Sent Expo Pointe LLC                   | -                            | -    | -                                                | 7,800             | 8    | 1.42%                             |
| Recreational Equipment Inc             | -                            | -    | -                                                | 7,765             | 9    | 1.41%                             |
| Sutter Medical Foundation              | -                            | -    | -                                                | 6,213             | 10   | 1.13%                             |
| Subtotal                               | 264,819                      |      | 23.73%                                           | 154,505           |      | 28.10%                            |
| All Other Taxpayers                    | 851,142                      |      | 76.27%                                           | 395,247           |      | 71.90%                            |
| Total                                  | <u>\$ 1,115,961</u>          |      | <u>100.00%</u>                                   | <u>\$ 549,752</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Franklin Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                            | 2025                         |      |                                                  | 2016              |      |                                   |
|-----------------------------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                                     | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| Mulberry Estates LLC                                | \$ 17,319                    | 1    | 1.88%                                            | \$ -              |      | -                                 |
| 3100 52nd Avenue LLC                                | 17,000                       | 2    | 1.85%                                            | -                 |      | -                                 |
| 6200 Franklin LLC                                   | 15,649                       | 3    | 1.70%                                            | 15,404            | 1    | 2.99%                             |
| ESS CA-TIVS JV CA Reit Sub Limited Partnership      | 13,357                       | 4    | 1.45%                                            | -                 |      | -                                 |
| TForce Properties Incorporated                      | 11,587                       | 5    | 1.26%                                            | -                 |      | -                                 |
| Rising South Point Owners LLC                       | 10,347                       | 6    | 1.12%                                            | -                 |      | -                                 |
| Hillside Apartments LLC                             | 8,941                        | 7    | 0.97%                                            |                   |      |                                   |
| Campus Plaza Associates                             | 8,368                        | 8    | 0.91%                                            | -                 |      | -                                 |
| Greystone Place Invs LLC                            | 8,109                        | 9    | 0.88%                                            | -                 |      | -                                 |
| Sacramento Children's Home (Garfield Beach CVS LLC) | 8,000                        | 10   | 0.87%                                            | 4,044             | 8    | 0.79%                             |
| Rosedown Associates LLC                             | -                            |      | -                                                | 6,199             | 3    | 1.20%                             |
| United States Cold Storage                          | -                            |      | -                                                | 10,413            | 2    | 2.02%                             |
| Western Village LP                                  | -                            |      | -                                                | 4,697             | 4    | 0.91%                             |
| Extra Space Props Ninety Four Limited Partnership   | -                            |      | -                                                | 4,452             | 5    | 0.86%                             |
| SEI/PSP Vi Joint Ventures                           | -                            |      | -                                                | 4,374             | 6    | 0.85%                             |
| Bowling Green Associates                            | -                            |      | -                                                | 4,220             | 7    | 0.82%                             |
| Con-Way Western Express Inc.                        | -                            |      | -                                                | 3,881             | 9    | 0.75%                             |
| 47th Street Associates LLC                          | -                            |      | -                                                | 3,789             | 10   | 0.74%                             |
| Subtotal                                            | 118,677                      |      | 12.88%                                           | 61,473            |      | 11.94%                            |
| All Other Taxpayers                                 | 802,388                      |      | 87.12%                                           | 453,350           |      | 88.06%                            |
| Total                                               | <u>\$ 921,065</u>            |      | <u>100.00%</u>                                   | <u>\$ 514,823</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Stockton Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                    | 2025                         |      |                                                  | 2016              |      |                                   |
|---------------------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                             | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| Stockton Plaza Partners LLC                 | \$ 24,920                    | 1    | 3.37%                                            | \$ 14,299         | 1    | 3.74%                             |
| Karma Apartments LLC                        | 18,352                       | 2    | 2.48%                                            | -                 | -    | -                                 |
| EKG Investors LLC                           | 15,425                       | 3    | 2.09%                                            | 9,336             | 2    | 2.44%                             |
| Sustained Invs LLC                          | 14,877                       | 4    | 2.01%                                            | 4,590             | 10   | 1.20%                             |
| Wellspace Health                            | 13,785                       | 5    | 1.87%                                            | -                 | -    | -                                 |
| ESS Ca-Tivs Jv Ca Reit Sub LP               | 11,366                       | 6    | 1.54%                                            | -                 | -    | -                                 |
| JMK Family Properties II LP                 | 9,288                        | 7    | 1.26%                                            | -                 | -    | -                                 |
| Monument Properties Sacramento LLC          | 8,774                        | 8    | 1.19%                                            | -                 | -    | -                                 |
| Sustained Invs LLC (Garfield Beach CVS LLC) | 7,379                        | 9    | 1.00%                                            | -                 | -    | -                                 |
| Brittany Arms LLC                           | 7,109                        | 10   | 0.96%                                            | -                 | -    | -                                 |
| Little Saigon Plaza Sacramento              | -                            | -    | -                                                | 8,000             | 3    | 2.09%                             |
| John M/Nancy Kehriotis Living Trust         | -                            | -    | -                                                | 7,846             | 4    | 2.05%                             |
| NT Stockton Investors LLC                   | -                            | -    | -                                                | 6,950             | 5    | 1.82%                             |
| ESS Prisa II LLC                            | -                            | -    | -                                                | 5,937             | 6    | 1.55%                             |
| Brittany Arms LLC                           | -                            | -    | -                                                | 5,648             | 7    | 1.48%                             |
| SF Florin LP                                | -                            | -    | -                                                | 4,893             | 8    | 1.28%                             |
| Ralphs Grocery Company                      | -                            | -    | -                                                | 4,853             | 9    | 1.27%                             |
| Subtotal                                    | 131,275                      |      | 17.77%                                           | 72,352            |      | 18.93%                            |
| All Other Taxpayers                         | 607,381                      |      | 82.23%                                           | 309,842           |      | 81.07%                            |
| Total                                       | <u>\$ 738,656</u>            |      | <u>100.00%</u>                                   | <u>\$ 382,194</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Army Depot**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                                | 2025                         |      |                                                  | 2016          |      |                                   |
|-----------------------------------------|------------------------------|------|--------------------------------------------------|---------------|------|-----------------------------------|
|                                         | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value | Rank | Percentage of Total Taxable Value |
| SBM Realty LLC                          | \$ 51,165                    | 1    | 3.89%                                            | \$ -          | -    | -                                 |
| Elder Crk Transfer/Recovery Inc         | 18,670                       | 2    | 1.42%                                            | 10,366        | 5    | 1.03%                             |
| Watt Elder Creek Holdings LLC           | 14,056                       | 3    | 1.07%                                            | -             | -    | -                                 |
| Pitalo John E                           | 5,531                        | 4    | 0.42%                                            | -             | -    | -                                 |
| Hassan/Sons Inc                         | 5,298                        | 5    | 0.40%                                            | -             | -    | -                                 |
| BREF2 Elder Creek Road IOS LLC          | 5,253                        | 6    | 0.40%                                            | -             | -    | -                                 |
| Power Inn Business Park LLC             | 5,089                        | 7    | 0.39%                                            | -             | -    | -                                 |
| Fedex Ground Package System Inc         | 4,512                        | 8    | 0.34%                                            | -             | -    | -                                 |
| Elder Creek 18 LLC                      | 4,402                        | 9    | 0.33%                                            | -             | -    | -                                 |
| Kennef Estates Housing Associates       | 4,309                        | 10   | 0.33%                                            | -             | -    | -                                 |
| RI Florin Perkins LLC                   | -                            | -    | -                                                | 33,338        | 1    | 3.32%                             |
| US National Leasing LLC                 | -                            | -    | -                                                | 27,081        | 2    | 2.69%                             |
| Engineered Polymer Solutions Inc.       | -                            | -    | -                                                | 14,172        | 3    | 1.41%                             |
| Central Valley Industrial Core Holdings | -                            | -    | -                                                | 11,407        | 4    | 1.13%                             |
| Air Products Manufacturing Corporation  | -                            | -    | -                                                | 9,720         | 6    | 0.97%                             |
| A/W Investments LLC                     | -                            | -    | -                                                | 9,170         | 7    | 0.91%                             |
| AFP Inv Partners LLC                    | -                            | -    | -                                                | 7,926         | 8    | 0.79%                             |
| C/S Logistics Sacramento/Tracy LLC      | -                            | -    | -                                                | 7,567         | 9    | 0.75%                             |
| Massie/Co                               | -                            | -    | -                                                | 7,200         | 10   | 0.72%                             |
| Subtotal                                | 118,285                      |      | 9.00%                                            | 137,947       |      | 13.73%                            |
| All Other Taxpayers                     | 1,196,334                    |      | 91.00%                                           | 867,093       |      | 86.27%                            |
| Total                                   | \$ 1,314,619                 |      | 100.00%                                          | \$ 1,005,040  |      | 100.00%                           |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - 65th Street**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                        | 2025                         |      |                                                  | 2016              |      |                                   |
|---------------------------------|------------------------------|------|--------------------------------------------------|-------------------|------|-----------------------------------|
|                                 | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value     | Rank | Percentage of Total Taxable Value |
| ACEF-Martin Folsom LLC          | \$ 108,081                   | 1    | 12.66%                                           | \$ -              | -    | -                                 |
| Gem Crossings LLC               | 101,765                      | 2    | 11.92%                                           | -                 | -    | -                                 |
| NB Element DST                  | 94,073                       | 3    | 11.02%                                           | -                 | -    | -                                 |
| SSC Sacramento Apartments LLC   | 82,402                       | 4    | 9.65%                                            | -                 | -    | -                                 |
| Academy on 65th State Owner LLC | 37,446                       | 5    | 4.39%                                            | -                 | -    | -                                 |
| EPD & BBD Associates LP         | 35,072                       | 6    | 4.11%                                            | -                 | -    | -                                 |
| Target Corporation              | 32,820                       | 7    | 3.84%                                            | 27,114            | 2    | 10.88%                            |
| Jackson XXXV LLC                | 24,562                       | 8    | 2.88%                                            | -                 | -    | -                                 |
| Jackson IV LLC                  | 19,052                       | 9    | 2.23%                                            | 4,315             | 10   | 1.73%                             |
| Jackson V LLC                   | 18,405                       | 10   | 2.16%                                            | -                 | -    | -                                 |
| Element Sacramento LLC          | -                            | -    | -                                                | 59,000            | 1    | 23.68%                            |
| CAV Core Sacramento LLC         | -                            | -    | -                                                | 13,474            | 3    | 5.41%                             |
| 65th St Village LLC             | -                            | -    | -                                                | 11,098            | 4    | 4.45%                             |
| CPCA 7716 Folsom Blvd LLC       | -                            | -    | -                                                | 7,885             | 5    | 3.16%                             |
| Dimension Properties LLC        | -                            | -    | -                                                | 6,104             | 6    | 2.45%                             |
| American River Self Storage LP  | -                            | -    | -                                                | 5,054             | 7    | 2.03%                             |
| STU Health Revocable Trust/Etal | -                            | -    | -                                                | 4,791             | 8    | 1.92%                             |
| 2800 Pico Associates LLC        | -                            | -    | -                                                | 4,395             | 9    | 1.76%                             |
| Subtotal                        | 553,678                      |      | 64.86%                                           | 143,230           |      | 57.48%                            |
| All Other Taxpayers             | 299,967                      |      | 35.14%                                           | 105,945           |      | 42.52%                            |
| Total                           | <u>\$ 853,645</u>            |      | <u>100.00%</u>                                   | <u>\$ 249,175</u> |      | <u>100.00%</u>                    |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Railyards**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

| Assessee                          | 2025                         |      |                                                  | 2016          |      |                                   |
|-----------------------------------|------------------------------|------|--------------------------------------------------|---------------|------|-----------------------------------|
|                                   | Taxable Value <sup>(1)</sup> | Rank | Percentage of Total Taxable Value <sup>(2)</sup> | Taxable Value | Rank | Percentage of Total Taxable Value |
| Kaiser Foundation Hosps           | \$ 37,230                    | 1    | 30.72%                                           | \$ -          | -    | -                                 |
| Downtown Railyard Venture LLC     | 21,818                       | 2    | 18.00%                                           | 24,203        | 1    | 29.80%                            |
| CFT NV Developments LLC           | 13,464                       | 3    | 11.11%                                           | -             | -    | -                                 |
| Sims Group USA Corporation        | 7,797                        | 4    | 6.43%                                            | -             | -    | -                                 |
| Sutter HOJ LP                     | 5,629                        | 5    | 4.64%                                            | 3,676         | 6    | 4.53%                             |
| Ninth & Jefferson Associates LLC  | 5,483                        | 6    | 4.52%                                            | -             | -    | -                                 |
| 1238 Sutter Street LLC            | 5,400                        | 7    | 4.46%                                            | -             | -    | -                                 |
| Sacramento Co Emp Credit Union    | 5,137                        | 8    | 4.24%                                            | 4,437         | 4    | 5.46%                             |
| PDRA/Company LLC                  | 4,555                        | 9    | 3.76%                                            | 3,848         | 5    | 4.74%                             |
| 930 G Street LLC                  | 3,954                        | 10   | 3.26%                                            | -             | -    | -                                 |
| 906 Newco LLC                     | -                            | -    | -                                                | 12,240        | 2    | 15.07%                            |
| REA Limited Partnership           | -                            | -    | -                                                | 5,250         | 3    | 6.46%                             |
| PLF BLDG LLC                      | -                            | -    | -                                                | 3,624         | 7    | 4.46%                             |
| Strumwasser Michael J/Silvia M    | -                            | -    | -                                                | 3,181         | 8    | 3.92%                             |
| Bowman/Bay Building Joint Venture | -                            | -    | -                                                | 2,301         | 9    | 2.83%                             |
| Legacy Ventures LLC               | -                            | -    | -                                                | 1,354         | 10   | 1.67%                             |
| Subtotal                          | 110,467                      |      | 91.16%                                           | 64,114        |      | 78.94%                            |
| All Other Taxpayers               | 10,718                       |      | 8.84%                                            | 17,104        |      | 21.06%                            |
| Total                             | \$ 121,185                   |      | 100.00%                                          | \$ 81,218     |      | 100.00%                           |

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2024-25 Project Area total taxable value.

# Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Merged Downtown**  
**As of June 30, 2025**  
(in thousands)

| Assessee                                       | Taxable Value <sup>(3)</sup> | Assessee's Value <sup>(3)</sup> | Value Difference | Percentage of Total Taxable Value |
|------------------------------------------------|------------------------------|---------------------------------|------------------|-----------------------------------|
| 500 CAPITOL MALL LLC                           | \$ 158,092                   | \$ 79,046                       | \$ (79,046)      | 8.57%                             |
| CIM-J STREET HOTEL SACTO, LP (PMC COMM.TRUST)  | 82,192                       | 41,096                          | (41,096)         | 4.46%                             |
| SVACW 925 LLC                                  | 56,202                       | 3,673                           | (52,529)         | 5.70%                             |
| SVACW 925 LLC                                  | 55,100                       | 52,000                          | (3,100)          | 0.34%                             |
| VALLEJO IMPERIAL VENTURE LIMITED PARTNERSHIP   | 50,308                       | 25,154                          | (25,154)         | 2.73%                             |
| VALLEJO IMPERIAL VENTURE LIMITED PARTNERSHIP   | 49,321                       | 24,661                          | (24,660)         | 2.67%                             |
| TONY GIANNONI                                  | 45,564                       | 26,000                          | (19,564)         | 2.12%                             |
| CALIF ASSOC HOSPITALS/HEALTH SYSTEMS CORP      | 42,068                       | 21,034                          | (21,034)         | 2.28%                             |
| DIPTI LALA                                     | 38,586                       | 5,000                           | (33,586)         | 3.64%                             |
| CALIF ASSN HOSP/HLTH SYM(TSAKOPOULOS FAM LLC/E | 37,301                       | 18,651                          | (18,650)         | 2.02%                             |
| Subtotal                                       | 614,734                      | 296,315                         | (318,419)        | 34.53%                            |
| All Other Taxpayers                            | 307,419                      | 144,114                         | (163,305)        | 17.71%                            |
| Total                                          | \$ 922,153                   | \$ 440,429                      | \$ (481,724)     | 52.24%                            |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Del Paso Heights**  
**As of June 30, 2025**  
(in thousands)

| Assessee                     | Taxable Value <sup>(3)</sup> | Assessee's Value <sup>(3)</sup> | Value Difference  | Percentage of Total Taxable Value |
|------------------------------|------------------------------|---------------------------------|-------------------|-----------------------------------|
| 4555 CARMICHAEL LLC          | \$ 2,794                     | \$ 1,676                        | \$ (1,118)        | 30.12%                            |
| TESLA ENERGY OPERATIONS INC. | 317                          | 156                             | (161)             | 4.34%                             |
| TESLA ENERGY OPERATIONS INC. | 309                          | 150                             | (159)             | 4.28%                             |
| TESLA ENERGY OPERATIONS INC. | 292                          | 146                             | (146)             | 3.93%                             |
| Total                        | <u>\$ 3,712</u>              | <u>\$ 2,128</u>                 | <u>\$ (1,584)</u> | <u>42.67%</u>                     |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Oak Park**  
**As of June 30, 2025**  
 (in thousands)

| Assessee            | Taxable<br>Value <sup>(3)</sup> | Assessee's<br>Value <sup>(3)</sup> | Value<br>Difference | Percentage<br>of Total<br>Taxable Value |
|---------------------|---------------------------------|------------------------------------|---------------------|-----------------------------------------|
| WALGREENS           | 123                             | 84                                 | (39)                | 8.25%                                   |
| WALGREENS #4136 PPT | 123                             | 114                                | (9)                 | 1.90%                                   |
| WALGREENS #4170 PPT | 114                             | 95                                 | (19)                | 4.02%                                   |
| WALGREEN CO         | 113                             | 87                                 | (26)                | 5.50%                                   |
| Total               | <u>\$ 473</u>                   | <u>\$ 380</u>                      | <u>\$ (93)</u>      | <u>19.66%</u>                           |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**River District**  
**As of June 30, 2025**  
(in thousands)

| <b>Assessee</b>   | <b>Taxable<br/>Value <sup>(3)</sup></b> | <b>Assessee's<br/>Value <sup>(3)</sup></b> | <b>Value<br/>Difference</b> | <b>Percentage<br/>of Total<br/>Taxable Value</b> |
|-------------------|-----------------------------------------|--------------------------------------------|-----------------------------|--------------------------------------------------|
| BERCUT STORAGE    | \$ 3,842                                | \$ 1,921                                   | \$ (1,921)                  | 46.46%                                           |
| CALIBER COLLISION | 293                                     | 146                                        | (147)                       | 3.56%                                            |
| Total             | <u>\$ 4,135</u>                         | <u>\$ 2,067</u>                            | <u>\$ (2,068)</u>           | <u>50.01%</u>                                    |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**North Sacramento**  
**As of June 30, 2025**  
(in thousands)

| Assessee                                   | Taxable<br>Value <sup>(3)</sup> | Assessee's<br>Value <sup>(3)</sup> | Value<br>Difference | Percentage<br>of Total<br>Taxable Value |
|--------------------------------------------|---------------------------------|------------------------------------|---------------------|-----------------------------------------|
| SEVEN UP BOTTLING COMPANY OF SAN FRANCISCO | \$ 36,336                       | \$ 15,168                          | \$ (21,168)         | 14.82%                                  |
| SEVEN UP BOTTLING COMPANY OF SAN FRANCISCO | 31,576                          | 15,788                             | (15,788)            | 11.05%                                  |
| SACRAMENTO HEALTHCARE INVESTORS LP         | 17,431                          | 8,716                              | (8,715)             | 5.09%                                   |
| SACRAMENTO CA 1 M LLC                      | 17,182                          | 13,576                             | (3,606)             | 2.11%                                   |
| SACRAMENTO HEALTHCARE INVESTORS LP         | 17,089                          | 8,545                              | (8,544)             | 4.99%                                   |
| OMNINET SACRAMENTO JARDINETT LLC/ETAL      | 9,173                           | 4,587                              | (4,586)             | 2.68%                                   |
| KATHLEEN TCHERKOYAN MCSHANE                | 7,700                           | 4,620                              | (3,080)             | 1.80%                                   |
| OMNINET                                    | 5,069                           | 2,534                              | (2,535)             | 1.48%                                   |
| GROCERY OUTLET                             | 4,945                           | 2,473                              | (2,472)             | 1.44%                                   |
| OMNINET                                    | 1,847                           | 923                                | (924)               | 0.54%                                   |
| Subtotal                                   | 148,348                         | 76,930                             | (71,418)            | 41.74%                                  |
| All Other Taxpayers                        | 22,746                          | 27,375                             | 4,629               | -2.71%                                  |
| Total                                      | \$ 171,094                      | \$ 104,305                         | \$ (66,789)         | 39.04%                                  |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Franklin Boulevard**  
**As of June 30, 2025**  
(in thousands)

| <b>Assessee</b>         | <b>Taxable<br/>Value <sup>(3)</sup></b> | <b>Assessee's<br/>Value <sup>(3)</sup></b> | <b>Value<br/>Difference</b> | <b>Percentage<br/>of Total<br/>Taxable Value</b> |
|-------------------------|-----------------------------------------|--------------------------------------------|-----------------------------|--------------------------------------------------|
| GARFIELD BEACH CVS, LLC | \$ 8,569                                | \$ 4,285                                   | \$ (4,284)                  | 12.02%                                           |
| MACY'S WEST STORES      | 5,748                                   | 1,947                                      | (3,801)                     | 10.67%                                           |
| MACY'S WAREHOUSE        | 5,080                                   | 2,700                                      | (2,380)                     | 6.68%                                            |
| MACY'S WAREHOUSE        | 5,002                                   | 2,600                                      | (2,402)                     | 6.74%                                            |
| MACY'S INC              | 3,544                                   | 2,199                                      | (1,345)                     | 3.77%                                            |
| RON HERTEL              | 3,459                                   | 3,095                                      | (364)                       | 1.02%                                            |
| HP 49TH AVENUE LLC      | 2,117                                   | 1,079                                      | (1,038)                     | 2.91%                                            |
| HP 49TH AVENUE LLC      | 2,117                                   | 1,058                                      | (1,059)                     | 2.97%                                            |
| Total                   | <u>\$ 35,636</u>                        | <u>\$ 18,963</u>                           | <u>\$ (16,673)</u>          | <u>46.79%</u>                                    |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Stockton Boulevard**  
**As of June 30, 2025**  
(in thousands)

| Assessee                        | Taxable Value <sup>(3)</sup> | Assessee's Value <sup>(3)</sup> | Value Difference   | Percentage of Total Taxable Value |
|---------------------------------|------------------------------|---------------------------------|--------------------|-----------------------------------|
| STOCKTON PLAZA PARTNERS         | \$ 19,614                    | \$ 9,700                        | \$ (9,914)         | 28.89%                            |
| GARFIELD BEACH CVS LLC          | 7,235                        | 3,617                           | (3,618)            | 10.54%                            |
| STOCKTON PLAZA PARTNERS         | 2,894                        | 1,420                           | (1,474)            | 4.30%                             |
| STOCKTON PLAZA PARTNERS         | 1,924                        | 940                             | (984)              | 2.87%                             |
| ROSS DRESS FOR LESS #1837       | 723                          | 362                             | (361)              | 1.05%                             |
| ROSS DRESS FOR LESS #1837       | 686                          | 343                             | (343)              | 1.00%                             |
| DDS DISCOUNTS #5038             | 351                          | 175                             | (176)              | 0.51%                             |
| STARBUCKS COFFEE COMPANY #50884 | 309                          | 45                              | (264)              | 0.77%                             |
| DOLLAR TREE STORES #1203        | 157                          | 79                              | (78)               | 0.23%                             |
| Subtotal                        | 33,893                       | 16,681                          | (17,212)           | 50.16%                            |
| All Other Taxpayers             | 420                          | 1,496                           | 1,076              | -3.14%                            |
| Total                           | <u>\$ 34,313</u>             | <u>\$ 18,177</u>                | <u>\$ (16,136)</u> | <u>47.03%</u>                     |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**65th Street**  
**As of June 30, 2025**  
(in thousands)

| <b>Assessee</b>                 | <b>Taxable<br/>Value <sup>(3)</sup></b> | <b>Assessee's<br/>Value <sup>(3)</sup></b> | <b>Value<br/>Difference</b> | <b>Percentage<br/>of Total<br/>Taxable Value</b> |
|---------------------------------|-----------------------------------------|--------------------------------------------|-----------------------------|--------------------------------------------------|
| THE MARTIN GROUP                | \$ 109,022                              | \$ 95,000                                  | \$ (14,022)                 | 5.31%                                            |
| ACADEMY ON 65TH STATE OWNER LLC | 36,712                                  | 18,356                                     | (18,356)                    | 6.96%                                            |
| TARGET                          | 31,712                                  | 825                                        | (30,887)                    | 11.71%                                           |
| TARGET                          | 28,859                                  | 948                                        | (27,911)                    | 10.58%                                           |
| TARGET                          | 28,836                                  | 855                                        | (27,981)                    | 10.60%                                           |
| TARGET                          | 28,381                                  | 27,354                                     | (1,027)                     | 0.39%                                            |
| CALIBER BODYWORKS INC #0089     | 231                                     | 116                                        | (115)                       | 0.04%                                            |
| DOLLAR TREE STORE #3566         | 98                                      | 49                                         | (49)                        | 0.02%                                            |
| Total                           | <u>\$ 263,851</u>                       | <u>\$ 143,503</u>                          | <u>\$ (120,348)</u>         | <u>45.61%</u>                                    |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Army Depot**  
**As of June 30, 2025**  
(in thousands)

| Assessee             | Taxable Value <sup>(3)</sup> | Assessee's Value <sup>(3)</sup> | Value Difference    | Percentage of Total Taxable Value |
|----------------------|------------------------------|---------------------------------|---------------------|-----------------------------------|
| SBM REALTY LLC       | \$ 26,221                    | \$ 10,488                       | \$ (15,733)         | 7.83%                             |
| SBM REALTY LLC       | \$ 25,202                    | 5,868                           | (19,334)            | 9.63%                             |
| SBM REALTY LLC       | 25,153                       | 5,845                           | (19,308)            | 9.61%                             |
| SBM REALTY LLC       | 23,941                       | 9,577                           | (14,364)            | 7.15%                             |
| SBM REALTY LLC       | 23,012                       | 5,269                           | (17,743)            | 8.83%                             |
| SBM REALTY LLC       | 22,992                       | 5,249                           | (17,743)            | 8.83%                             |
| INDUSTRIAL 2022 LLC  | 9,515                        | 6,185                           | (3,330)             | 1.66%                             |
| ALPINE OWNER LLC     | 9,348                        | 4,443                           | (4,905)             | 2.44%                             |
| ALPINE OWNER LLC     | 8,885                        | 4,443                           | (4,442)             | 2.21%                             |
| ROSS 9832 SACRAMENTO | 8,142                        | 4,071                           | (4,071)             | 2.03%                             |
| Subtotal             | 182,411                      | 61,438                          | (120,973)           | 60.23%                            |
| All Other Taxpayers  | 18,452                       | 10,313                          | (8,139)             | 4.05%                             |
| Total                | <u>\$ 200,863</u>            | <u>\$ 71,751</u>                | <u>\$ (129,112)</u> | <u>64.28%</u>                     |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Railyards**  
**As of June 30, 2025**  
(in thousands)

| <b>Assessee</b>         | <b>Taxable<br/>Value <sup>(3)</sup></b> | <b>Assessee's<br/>Value <sup>(3)</sup></b> | <b>Value<br/>Difference</b> | <b>Percentage<br/>of Total<br/>Taxable Value</b> |
|-------------------------|-----------------------------------------|--------------------------------------------|-----------------------------|--------------------------------------------------|
| CFT NV DEVELOPMENTS LLC | \$ 14,450                               | \$ 7,225                                   | \$ (7,225)                  | 14.28%                                           |
| CFT NV DEVELOPMENTS LLC | 14,370                                  | 7,185                                      | (7,084)                     | 19.71%                                           |
| SIMS METAL MGMT         | 7,213                                   | 3,118                                      | (4,095)                     | 8.09%                                            |
| SIMS METAL MGMT         | 5,164                                   | 2,582                                      | (2,582)                     | 5.10%                                            |
| SIMS METAL MGMT         | 4,903                                   | 2,452                                      | (2,451)                     | 4.85%                                            |
| SIMS METAL MGMT         | 4,488                                   | 2,244                                      | (2,244)                     | 4.44%                                            |
| Total                   | <u>\$ 50,588</u>                        | <u>\$ 24,806</u>                           | <u>\$ (25,681)</u>          | <u>50.77%</u>                                    |

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**Exhibit D**

**SACRAMENTO COUNTY  
DEPARTMENT OF FINANCE  
AUDITOR-CONTROLLER DIVISION  
2025-2026 EQUALIZED ASSESSED VALUATION**

| INDEX | DISTRICT NAME            | SECURED ROLL                                 |                         | STATE<br><br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|--------------------------|----------------------------------------------|-------------------------|---------------------------|----------------------------------------------|-------------------------|
|       |                          | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 0000  | COUNTY WIDE 1%           | 235,763,555,526                              | 1,446,300,150           | 18,559,157                | 9,494,748,918                                | 75,324                  |
| 0001  | UTILITY 1 PERCENT        | 2,598,181                                    | -                       | 2,222,870,891             | -                                            | -                       |
| 0002  | UTILITY DEBT SVC         | 2,598,181                                    | -                       | 2,293,915,694             | -                                            | -                       |
| 0003  | UTILITY - RAILROAD 1%    | -                                            | -                       | 71,044,803                | -                                            | -                       |
| 1001  | ARCOHE UNION ELEMENTARY  | 1,033,247,454                                | 5,344,336               | 770,103                   | 15,017,571                                   | -                       |
| 1025  | CENTER UNIFIED           | 2,934,199,801                                | 23,706,200              | -                         | 21,522,343                                   | -                       |
| 1075  | ELVERTA JT ELEMENTARY    | 391,636,728                                  | 2,791,600               | -                         | 2,143,711                                    | -                       |
| 1081  | ELVERTA JT ELEM GOB      | 391,636,728                                  | 2,791,600               | -                         | 2,143,711                                    | -                       |
| 1101  | GALT JOINT UNION ELEM    | 4,094,160,334                                | 29,982,400              | 616,666                   | 95,374,786                                   | -                       |
| 1102  | GALT JT ELEM GOB         | 4,094,160,334                                | 29,982,400              | 616,666                   | 95,374,786                                   | -                       |
| 1150  | NATOMAS UNIF SCHOOL DIST | 15,968,064,343                               | 70,114,145              | 18,736                    | 2,111,267,829                                | -                       |
| 1225  | ROBLA ELEMENTARY         | 3,375,568,085                                | 14,428,244              | 79,716                    | 929,059,340                                  | -                       |
| 1250  | RIVER DELTA UNIFIED      | 1,059,701,097                                | 3,782,186               | 41,455                    | 135,051,889                                  | 75,324                  |
| 1252  | RIVER DELTA SFID #1      | 564,533,855                                  | 1,739,586               | 23,280                    | 73,763,722                                   | 75,324                  |
| 1255  | RIVER DELTA SFID #2      | 495,167,242                                  | 2,042,600               | 18,175                    | 61,288,167                                   | -                       |
| 1275  | GALT JOINT UNION HIGH    | 5,127,407,788                                | 35,326,736              | 1,386,769                 | 110,392,357                                  | -                       |
| 1280  | GALT JT HIGH GOB         | 5,127,407,788                                | 35,326,736              | 1,386,769                 | 110,392,357                                  | -                       |
| 1309  | GRANT JT HIGH GOB        | 21,132,362,671                               | 139,379,770             | 4,369,739                 | 1,767,774,065                                | -                       |
| 1325  | LOS RIOS COLLEGE         | 224,446,628,614                              | 1,363,416,028           | 17,149,108                | 9,271,398,052                                | -                       |
| 1350  | ELK GROVE UNIFIED        | 55,137,522,234                               | 345,346,691             | 2,285,566                 | 1,256,230,161                                | -                       |
| 1375  | FOLSOM CORDOVA UNIFIED   | 31,009,099,103                               | 144,600,540             | 1,707,773                 | 1,235,535,915                                | -                       |
| 1401  | SACRAMENTO CITY UNIFIED  | 50,570,354,803                               | 302,086,239             | 6,131,119                 | 2,001,790,514                                | -                       |
| 1425  | SAN JUAN UNIFIED         | 50,138,457,762                               | 359,895,043             | 2,618,000                 | 839,595,215                                  | -                       |
| 1440  | TWIN RIVERS UNIFIED      | 21,132,362,671                               | 139,379,770             | 4,369,739                 | 1,767,774,065                                | -                       |
| 1441  | TWIN RIVERS ELEM GOB     | 17,365,157,858                               | 122,159,926             | 4,290,023                 | 836,571,014                                  | -                       |

## 2025-2026 EQUALIZED ASSESSED VALUATION

| INDEX | DISTRICT NAME             | SECURED ROLL                                 |                         | STATE<br><br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|---------------------------|----------------------------------------------|-------------------------|---------------------------|----------------------------------------------|-------------------------|
|       |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 1442  | TWIN RIVERS UNIF GOB      | 21,132,362,671                               | 139,379,770             | 4,369,739                 | 1,767,774,065                                | -                       |
| 1450  | TWIN RIVERS SFID          | 17,365,157,858                               | 122,159,926             | 4,290,023                 | 836,571,014                                  | -                       |
| 1454  | TWIN RIVERS ELEM SFID     | 17,365,157,858                               | 122,159,926             | 4,290,023                 | 836,571,014                                  | -                       |
| 1458  | COUNTY WIDE EQUALIZATION  | 198,283,748,259                              | 1,204,381,590           | 16,514,370                | 8,504,665,799                                | 75,324                  |
| 1459  | EQUALIZATION GALT         | 16,891,917,916                               | 77,565,671              | 18,736                    | 2,157,319,022                                | -                       |
| 1461  | EQUALIZATION GRANT        | 22,099,446,126                               | 96,905,789              | 1,419,065                 | 3,226,398,408                                | -                       |
| 1500  | SAN JUAN UNIF GOB         | 50,138,457,762                               | 359,895,043             | 2,618,000                 | 839,595,215                                  | -                       |
| 1550  | ROBLA ELEM GOB            | 3,375,568,085                                | 14,428,244              | 79,716                    | 929,059,340                                  | -                       |
| 2855  | COUNTY SERVICE AREA NO 6  | 158,801,971,192                              | 1,023,814,923           | 14,458,207                | 7,718,695,210                                | -                       |
| 2860  | COUNTY SERVICE AREA 11    | 37,114,991,319                               | 266,097,488             | 1,320,613                 | 2,816,124,593                                | -                       |
| 3012  | COURTLAND SANITATION DIST | 23,565,474                                   | 259,000                 | -                         | 911,342                                      | -                       |
| 3013  | COUNTY SERVICE AREA 1     | 44,228,173,877                               | 304,210,093             | 3,301,020                 | 3,086,094,040                                | 75,324                  |
| 3021  | ARDEN PARK VISTA WATER MD | 2,307,004,732                                | 12,098,800              | -                         | 37,851,998                                   | -                       |
| 3024  | VALLEY HI GREENS          | 54,129,607                                   | 483,000                 | -                         | 86,377                                       | -                       |
| 3027  | METRO STORM DRAIN MAINT   | 181,850,954,333                              | 1,104,415,494           | 16,980,300                | 8,220,199,014                                | 75,324                  |
| 3037  | ELK-GROVE METRO STORM     | 30,002,057,691                               | 186,186,000             | 1,345,697                 | 451,193,663                                  | -                       |
| 3038  | CITRUS HGTS METRO STORM   | 9,857,761,959                                | 83,858,112              | -                         | 167,913,442                                  | -                       |
| 3039  | RANCHO CORDOVA MTR STORM  | 14,051,141,075                               | 71,840,544              | 233,160                   | 655,442,799                                  | -                       |
| 3040  | NORTHGATE 880 WATER DIST  | 24,078,194                                   | -                       | -                         | 288,181                                      | -                       |
| 3053  | SAC COUNTY WATER ZONE12D  | 982,332,936                                  | 7,673,400               | -                         | 9,673,668                                    | -                       |
| 3210  | SAC COUNTY WATER ZONE 40  | 4,251,419,233                                | 30,378,507              | -                         | 37,158,469                                   | -                       |
| 4000  | MCCLELLAN AFB RDA         | 645,188,824                                  | -                       | -                         | 586,299,833                                  | -                       |
| 4001  | MCCLELLAN WATT RDA        | 428,131,482                                  | 21,000                  | -                         | 60,035,518                                   | -                       |
| 4010  | SACRAMENTO ARMY DEP RDA   | 639,442,832                                  | -                       | 1,106,542                 | 143,534,611                                  | -                       |
| 4013  | SACTO ARMY DEP 05 ANNEX   | 1,329,439,007                                | 12,738,600              | 44,649                    | 127,117,149                                  | -                       |
| 4030  | MATHER A/F BASE RDA       | 662,489,620                                  | 4,709,600               | 1,320,613                 | 185,846,360                                  | -                       |
| 4040  | NORTH SACRAMENTO REDEV    | 1,113,147,765                                | 3,121,652               | 735,114                   | 123,650,993                                  | -                       |

# 2025-2026 EQUALIZED ASSESSED VALUATION

| INDEX | DISTRICT NAME             | SECURED ROLL                                 |                         | STATE<br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|---------------------------|----------------------------------------------|-------------------------|-----------------------|----------------------------------------------|-------------------------|
|       |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                       | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 4050  | 65TH STREET REDEV         | 828,845,085                                  | 153,051                 | 122,031               | 39,265,584                                   | -                       |
| 4060  | FRANKLIN BLVD REDEV       | 925,569,088                                  | 4,489,800               | -                     | 65,703,227                                   | -                       |
| 4065  | FLORIN ROAD RDA           | 297,143,681                                  | 105,000                 | -                     | 23,103,328                                   | -                       |
| 4070  | STOCKTON BLVD REDEV       | 743,512,149                                  | 4,365,524               | -                     | 26,357,815                                   | -                       |
| 4080  | AUBURN BLVD REDEV         | 185,688,195                                  | 28,000                  | -                     | 14,883,210                                   | -                       |
| 4091  | RIVER DISTRICT RDA        | 660,235,617                                  | 70,000                  | 3,146,676             | 45,106,584                                   | -                       |
| 4092  | RIVER DISTRICT 98 ANN     | 171,735,281                                  | 266,000                 | -                     | 2,271,691                                    | -                       |
| 4120  | MERG DWNTWN - RDA2A       | 794,792,681                                  | 194,600                 | -                     | 55,137,307                                   | -                       |
| 4125  | MERG DWNTWN - RDA3 MALL   | 808,982,507                                  | 21,000                  | -                     | 19,754,504                                   | -                       |
| 4130  | MERG DWNTWN - RDA8 CENTR  | 1,861,237,458                                | 14,000                  | -                     | 71,257,060                                   | -                       |
| 4134  | MERG DWNTWN RDA4 CAP MLL  | 502,573,713                                  | 336,000                 | -                     | 47,676,534                                   | -                       |
| 4135  | MERG DWNTWN RDA4A RIVER   | 21,826                                       | -                       | 10,819                | 2,179,499                                    | -                       |
| 4140  | RDA 5 DEL PASO HGTS       | 717,193,404                                  | 6,476,400               | 200                   | 29,791,539                                   | -                       |
| 4150  | RDA 6 ALKALI FLAT         | 315,770,797                                  | 649,600                 | -                     | 2,970,417                                    | -                       |
| 4160  | RDA 7 OAK PARK            | 1,238,300,717                                | 8,943,200               | -                     | 36,068,836                                   | -                       |
| 4165  | RAILYARD RDA              | 121,185,266                                  | -                       | -                     | 4,901,053                                    | -                       |
| 4170  | METRO AIR PARK EIFD       | 1,486,841,508                                | -                       | -                     | 380,015,947                                  | -                       |
| 4175  | AGGIE SQUARE EIFD         | 447,491,197                                  | -                       | -                     | 72,460,278                                   | -                       |
| 4176  | STADIUM AREA EIFD         | 519,480                                      | -                       | -                     | -                                            | -                       |
| 5706  | COUNTY LIBRARY            | 138,627,311,747                              | 922,228,778             | 7,904,299             | 6,356,881,285                                | 75,324                  |
| 5707  | COUNTY ROADS              | 85,616,700,681                               | 557,514,897             | 5,880,397             | 5,102,224,029                                | 75,324                  |
| 5910  | COUNTY GENERAL            | 235,763,555,526                              | 1,446,300,150           | 18,559,157            | 9,494,748,918                                | 75,324                  |
| 6032  | ELK GROVE UNIFIED-CFD#1   | 55,137,522,234                               | 345,346,691             | 2,285,566             | 1,256,230,161                                | -                       |
| 6491  | CO SERVICE AREA 4B        | 1,805,097,193                                | 8,981,405               | 494,583               | 43,351,949                                   | -                       |
| 6492  | CO SERVICE AREA 4 ZONE C  | 968,051,587                                  | 3,190,064               | 41,455                | 134,130,391                                  | 75,324                  |
| 6493  | CO SERVICE AREA 4D-GALT   | 1,809,737,334                                | 9,857,936               | 941,724               | 29,057,722                                   | -                       |
| 6494  | DEL NORTE OAKS PARK MAINT | 15,023,106                                   | 140,000                 | -                     | -                                            | -                       |

# 2025-2026 EQUALIZED ASSESSED VALUATION

| INDEX | DISTRICT NAME            | SECURED ROLL                                 |                         | STATE<br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|--------------------------|----------------------------------------------|-------------------------|-----------------------|----------------------------------------------|-------------------------|
|       |                          | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                       | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 7000  | SAN JOAQUIN DELTA COMM   | 5,696,341,187                                | 37,115,322              | 1,410,049             | 186,239,893                                  | 75,324                  |
| 7001  | SAN JOAQUIN DELTA GOB    | 5,696,341,187                                | 37,115,322              | 1,410,049             | 186,239,893                                  | 75,324                  |
| 7008  | SAN JOAQUIN DELTA SFID   | 5,676,418,302                                | 37,073,322              | 1,410,049             | -                                            | -                       |
| 9201  | ELK GROVE COSUMNES CMTRY | 43,813,996,166                               | 275,961,384             | 2,649,541             | 908,082,570                                  | -                       |
| 9202  | FAIR OAK CEMETERY        | 42,823,071,895                               | 268,934,900             | 233,160               | 1,182,167,337                                | -                       |
| 9205  | GALT ARNO CEMETERY       | 5,063,563,177                                | 35,167,136              | 1,386,769             | 108,744,429                                  | -                       |
| 9206  | SYLVAN CEMETERY          | 35,006,539,720                               | 257,512,527             | 2,636,736             | 3,293,334,712                                | -                       |
| 9212  | SACRAMENTO METRO FIRE    | 95,492,649,628                               | 669,347,851             | 4,171,773             | 3,316,548,568                                | -                       |
| 9213  | SAC METRO FIRE GOB       | 95,492,649,628                               | 669,347,851             | 4,171,773             | -                                            | -                       |
| 9217  | COURTLAND FIRE           | 283,497,364                                  | 901,600                 | 18,175                | 7,142,278                                    | -                       |
| 9219  | DELTA FIRE               | 135,000,491                                  | 294,000                 | -                     | 13,231,691                                   | 47,324                  |
| 9220  | COSUMNES CSD - FIRE      | 30,363,002,155                               | 186,991,000             | 1,772,447             | 487,491,976                                  | -                       |
| 9225  | COSUMNES CSD - GALT      | 4,065,162,708                                | 29,720,345              | 490,405               | 99,359,072                                   | -                       |
| 9227  | HERALD FIRE              | 740,896,326                                  | 3,709,391               | 600,145               | 9,964,324                                    | -                       |
| 9228  | RIVER DELTA FIRE         | 255,841,002                                  | 713,464                 | -                     | 54,626,199                                   | 28,000                  |
| 9229  | NATOMAS FIRE             | 3,102,673,380                                | 831,600                 | 18,736                | 2,216,125,048                                | -                       |
| 9231  | PACIFIC FRUITRIDGE FIRE  | 2,265,665,099                                | 18,571,000              | -                     | 89,165,977                                   | -                       |
| 9235  | WALNUT GROVE FIRE        | 351,770,793                                  | 1,414,000               | 41,816                | 60,745,945                                   | -                       |
| 9236  | WILTON FIRE              | 1,527,210,141                                | 9,303,405               | 790,802               | 7,667,436                                    | -                       |
| 9331  | ARDEN MANOR PARK         | 1,302,868,497                                | 6,648,600               | -                     | 24,500,887                                   | -                       |
| 9332  | ORANGEVALE PARK          | 4,770,219,873                                | 41,852,507              | -                     | 36,406,531                                   | -                       |
| 9334  | ARDEN PARK               | 1,163,494,483                                | 8,148,000               | -                     | 4,507,596                                    | -                       |
| 9336  | MISSION OAKS PARK        | 9,984,788,736                                | 61,306,000              | -                     | 152,769,064                                  | -                       |
| 9337  | CARMICHAEL PARK          | 6,088,503,028                                | 46,631,200              | -                     | 72,442,178                                   | -                       |
| 9338  | SUNRISE PARK             | 18,083,734,272                               | 150,139,646             | 2,618,000             | 276,866,678                                  | -                       |
| 9339  | ARCADE CREEK PARK        | 2,489,803,246                                | 15,699,383              | -                     | 80,998,654                                   | -                       |
| 9340  | COSUMNES CSD - PARK      | 30,363,002,155                               | 186,991,000             | 1,772,447             | 487,491,976                                  | -                       |

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| INDEX | DISTRICT NAME            | SECURED ROLL                                 |                         | STATE<br><br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|--------------------------|----------------------------------------------|-------------------------|---------------------------|----------------------------------------------|-------------------------|
|       |                          | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 9341  | FAIR OAKS PARK           | 6,331,240,432                                | 47,045,600              | -                         | 50,747,054                                   | -                       |
| 9342  | FULTON ELCAMINO PARK     | 4,069,795,201                                | 19,233,200              | -                         | 189,110,012                                  | -                       |
| 9345  | RIO LINDA-ELVERTA PARK   | 3,655,878,670                                | 22,544,024              | -                         | 1,134,321,548                                | -                       |
| 9346  | NORTH HIGHLANDS PARK     | 4,210,845,021                                | 32,993,167              | -                         | 651,181,118                                  | -                       |
| 9347  | CORDOVA PARK             | 21,329,035,137                               | 124,482,545             | 1,553,773                 | 1,373,112,194                                | -                       |
| 9348  | SOUTHGATE PARK           | 13,722,623,578                               | 100,442,979             | -                         | 427,509,319                                  | -                       |
| 9349  | FAIR OAKS REC PARK GOB   | 6,331,240,432                                | 47,045,600              | -                         | 50,747,054                                   | -                       |
| 9356  | COSUMNES CSD MAINT 1     | 6,195,022,363                                | 43,638,000              | 6,600                     | 90,123,672                                   | -                       |
| 9357  | CARMICHAEL PARK GOB      | 6,088,503,028                                | 46,631,200              | -                         | 72,442,178                                   | -                       |
| 9365  | FULTON ELCAMINO PARK GOB | 4,069,795,201                                | 19,233,200              | -                         | -                                            | -                       |
| 9385  | RIO LINDA-ELVERTA WATER  | 1,995,068,633                                | 18,065,424              | -                         | 30,486,205                                   | -                       |
| 9394  | SLOUGHHOUSE RES CONSERVN | 6,894,447,157                                | 34,078,341              | 1,586,947                 | 87,871,819                                   | -                       |
| 9477  | CITY OF RANCHO CORDOVA   | 14,051,141,075                               | 71,840,544              | 233,160                   | 655,442,799                                  | -                       |
| 9478  | RANCHO CORDOVA ROAD      | 13,162,776,208                               | 71,840,544              | 233,160                   | 541,732,848                                  | -                       |
| 9502  | SMR EDUCATION            | 29,389,421,319                               | 158,412,289             | 1,485,421                 | 3,256,413,625                                | -                       |
| 9503  | PHYS HANDICAPPED ELEM    | 29,966,328,283                               | 162,295,889             | 1,485,421                 | 3,259,419,426                                | -                       |
| 9504  | JUVENILE HALL            | 235,195,918,768                              | 1,441,621,526           | 18,559,157                | 9,480,881,949                                | 75,324                  |
| 9505  | REGIONAL OCCUPATN CENTER | 234,755,955,459                              | 1,438,613,071           | 18,559,157                | 9,476,048,141                                | 75,324                  |
| 9506  | PHYS HANDICAPPED UNIFIED | 56,457,981,130                               | 350,703,877             | 2,327,021                 | 1,399,798,579                                | 75,324                  |
| 9508  | INFANT DEV PHYSICAL HDCP | 232,295,826,311                              | 1,418,417,926           | 18,559,157                | 9,444,240,050                                | 75,324                  |
| 9509  | INFANT DEV MENTALLY HDCP | 232,058,967,045                              | 1,416,858,471           | 18,559,157                | 9,458,725,620                                | 75,324                  |
| 9511  | CENTER CSBA              | 2,934,199,801                                | 23,706,200              | -                         | 21,522,343                                   | -                       |
| 9513  | ELVERTA CSBA             | 391,636,728                                  | 2,791,600               | -                         | 2,143,711                                    | -                       |
| 9514  | NORTH SACRAMENTO CSBA    | 9                                            | -                       | -                         | -                                            | -                       |
| 9516  | ROBLA CSBA               | 3,375,568,085                                | 14,428,244              | 79,716                    | 929,059,340                                  | -                       |
| 9517  | NATOMAS UNION CSBA       | 15,837,064,642                               | 69,113,145              | 18,736                    | 2,111,122,036                                | -                       |
| 9518  | ARCOHE CSBA              | 1,002,107,900                                | 5,267,336               | 770,103                   | 14,988,979                                   | -                       |

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| INDEX | DISTRICT NAME            | SECURED ROLL                                 |                         | STATE<br><br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|--------------------------|----------------------------------------------|-------------------------|---------------------------|----------------------------------------------|-------------------------|
|       |                          | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 9519  | GALT ELEM CSBA           | 4,125,299,888                                | 30,059,400              | 616,666                   | 95,403,378                                   | -                       |
| 9520  | GRANT UNION CSBA         | 99,729,447                                   | 364,000                 | -                         | 3,558,906                                    | -                       |
| 9521  | GALT HIGH CSBA           | 5,127,407,788                                | 35,326,736              | 1,386,769                 | 110,392,357                                  | -                       |
| 9523  | RIVER DELTA CSBA         | 1,059,701,097                                | 3,782,186               | 41,455                    | 135,051,889                                  | 75,324                  |
| 9524  | NORTHRIDGE IMP 1         | 3,763,384,209                                | 26,219,995              | -                         | 82,426,765                                   | -                       |
| 9525  | NORTHRIDGE IMP 3         | 285,347,371                                  | 1,140,336               | -                         | 9,410,450                                    | -                       |
| 9526  | NORTHRIDGE IMP 2         | 1,596,533,665                                | 16,534,691              | -                         | 12,987,245                                   | -                       |
| 9527  | NORTHRIDGE IMP 4         | 217,662,103                                  | -                       | -                         | 32,377,027                                   | -                       |
| 9528  | CHILDRENS INSTITUTIONS   | 233,764,176,239                              | 1,431,911,835           | 18,559,157                | 9,333,499,452                                | 75,324                  |
| 9529  | SAC SUBURBAN WTR 5       | 63,799,780                                   | 588,000                 | -                         | 256,207                                      | -                       |
| 9530  | SACRAMENTO SUBURBAN WTR  | 16,711,269,033                               | 113,617,189             | -                         | 598,006,918                                  | -                       |
| 9531  | COUNTY SUPERINT ADMIN    | 8,691,145,550                                | 49,434,541              | 599,045                   | 330,897,238                                  | -                       |
| 9605  | REGIONAL SANITATION      | 217,120,136,762                              | 1,351,407,905           | 15,995,064                | 8,047,189,804                                | -                       |
| 9606  | SACRAMENTO AREA SEWER    | 154,010,646,438                              | 1,008,940,723           | 8,149,580                 | 6,743,586,225                                | -                       |
| 9702  | EL DORADO HILLS WATER    | 30,084,506                                   | -                       | -                         | 78,943                                       | -                       |
| 9703  | EL DORADO FIRE           | 30,084,506                                   | -                       | -                         | 78,943                                       | -                       |
| 9722  | NATOMAS UNIF GOB         | 15,968,064,343                               | 70,114,145              | 18,736                    | 2,111,267,829                                | -                       |
| 9735  | CITY OF CITRUS HEIGHTS   | 9,857,761,959                                | 83,858,112              | -                         | 167,913,442                                  | -                       |
| 9737  | CAPITOL AREA REDEVELOPMT | 505,727,730                                  | 901,600                 | -                         | 28,973,176                                   | -                       |
| 9738  | SACTO-YOLO PORT M&O      | 235,763,555,526                              | 1,446,300,150           | 18,559,157                | 9,494,748,918                                | 75,324                  |
| 9739  | R STREET RDA             | 370,982,627                                  | 70,000                  | -                         | 19,580,889                                   | -                       |
| 9740  | AMER RIVER FLOOD ZONE A  | 2,297,186,497                                | 18,085,200              | 100                       | 78,050,459                                   | -                       |
| 9740  | AMER RIVER FLOOD ZONE B  | 2,297,186,497                                | 34,452,612              | 1,186,605                 | 349,822,800                                  | -                       |
| 9740  | AMER RIVER FLOOD ZONE C  | 2,297,186,497                                | 109,515,768             | 6,750,693                 | 892,212,290                                  | -                       |
| 9741  | OLD SACRAMENTO MISC MAIN | 82,323,223                                   | 14,000                  | -                         | 3,675,861                                    | -                       |
| 9742  | MAINTENANCE AREA 9       | 24,967,434,099                               | 195,400,710             | 489,531                   | 476,664,015                                  | -                       |
| 9744  | MAINTENANCE AREA 10      | 1,853,201,533                                | 10,456,600              | -                         | 51,841,616                                   | -                       |

## 2025-2026 EQUALIZED ASSESSED VALUATION

| INDEX | DISTRICT NAME            | SECURED ROLL                                 |                         | STATE<br><br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|--------------------------|----------------------------------------------|-------------------------|---------------------------|----------------------------------------------|-------------------------|
|       |                          | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 9745  | RANCHO MURIETA CSD       | 1,552,813,049                                | 11,018,000              | -                         | 17,842,011                                   | -                       |
| 9746  | MAINTENANCE AREA 11      | 843,740,697                                  | 6,150,200               | -                         | 1,249,592                                    | -                       |
| 9748  | EL DORADO IRRIGATION     | 30,084,506                                   | -                       | -                         | 78,943                                       | -                       |
| 9749  | GALT IRRIGATION          | 1,209,412,317                                | 7,550,736               | 712,346                   | 18,297,208                                   | -                       |
| 9750  | DEL PASO MANOR WATER     | 695,492,372                                  | 6,027,000               | -                         | 17,776,322                                   | -                       |
| 9752  | FLORIN WATER             | 982,609,521                                  | 8,056,038               | -                         | 185,636,601                                  | -                       |
| 9753  | CLAY WATER               | 23,301,691                                   | 42,000                  | -                         | 17,933                                       | -                       |
| 9754  | OMOCHUMNE HARTNELL WATER | 840,234,846                                  | 3,314,205               | 271,447                   | 28,754,064                                   | -                       |
| 9755  | NORTH DELTA WATER        | 1,929,860,787                                | 7,142,186               | 59,991                    | 198,654,569                                  | 75,324                  |
| 9756  | SACTO-YOLO MOSQUITO      | 235,763,555,526                              | 1,446,300,150           | 18,559,157                | 9,494,748,918                                | 75,324                  |
| 9757  | CHINATOWN MALL MISC MAIN | 23,201,115                                   | -                       | -                         | 292,391                                      | -                       |
| 9758  | GALT RDA 2007 AMENDMENT  | 294,855,379                                  | 2,160,200               | -                         | 1,073,656                                    | -                       |
| 9759  | SAN JUAN SUBURBAN WATER  | 20,380,860,686                               | 156,714,969             | -                         | 244,746,309                                  | -                       |
| 9760  | FOLSOM CITY              | 17,913,998,658                               | 86,340,636              | 154,000                   | 365,878,121                                  | -                       |
| 9761  | FOLSOM REDEVELOPMENT     | 1,340,915,994                                | 5,665,636               | 154,000                   | 43,873,631                                   | -                       |
| 9762  | CITY OF GALT             | 3,366,392,889                                | 25,692,800              | 445,045                   | 81,393,499                                   | -                       |
| 9763  | GALT REDEVELOPMENT       | 581,069,692                                  | 2,674,000               | 445,045                   | 57,695,285                                   | -                       |
| 9764  | ISLETON CITY             | 89,255,876                                   | 592,122                 | -                         | 921,498                                      | -                       |
| 9765  | ISLETON REDEVELOPMENT    | 45,068,083                                   | 109,160                 | -                         | 643,584                                      | -                       |
| 9766  | SIERRA JT COLL SFID      | 5,620,585,725                                | 45,768,800              | -                         | 37,110,973                                   | -                       |
| 9768  | SACRAMENTO CITY GEN      | 75,658,511,549                               | 426,270,336             | 10,500,858                | 2,760,862,439                                | -                       |
| 9769  | DRY CREEK ELEM GOB       | 2,686,385,924                                | 22,062,600              | -                         | 15,588,630                                   | -                       |
| 9771  | DRY CREEK ELEMENTARY     | 2,686,385,924                                | 22,062,600              | -                         | 15,588,630                                   | -                       |
| 9774  | ROSEVILLE HIGH SCHOOL    | 2,686,385,924                                | 22,062,600              | -                         | 15,588,630                                   | -                       |
| 9778  | SIERRA JR COMM COLLEGE   | 5,620,585,725                                | 45,768,800              | -                         | 37,110,973                                   | -                       |
| 9779  | DIST EQUALIZN-CENTER     | 2,934,199,801                                | 23,706,200              | -                         | 21,522,343                                   | -                       |
| 9780  | DIST EQUALIZN-DRY CREEK  | 2,686,385,924                                | 22,062,600              | -                         | 15,588,630                                   | -                       |

## 2025-2026 EQUALIZED ASSESSED VALUATION

| INDEX | DISTRICT NAME             | SECURED ROLL                                 |                         | STATE<br>UTILITY ROLL | UNSECURED ROLL                               |                         |
|-------|---------------------------|----------------------------------------------|-------------------------|-----------------------|----------------------------------------------|-------------------------|
|       |                           | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |                       | GROSS VALUES<br>(net of Others<br>Exemption) | HOMEOWNERS<br>EXEMPTION |
| 9783  | ROSEVILLE HIGH GOB        | 2,686,385,924                                | 22,062,600              | -                     | 15,588,630                                   | -                       |
| 9790  | CITY OF ELK GROVE         | 26,216,903,641                               | 163,625,000             | 1,309,673             | 362,059,217                                  | -                       |
| 9791  | CITY OF ELK GROVE-LAGUNA  | 3,558,747,905                                | 21,554,400              | 36,024                | 85,603,158                                   | -                       |
| 9792  | CITY OF ELK GROVE-FRANKL  | 148,898,746                                  | 1,006,600               | -                     | 253,145                                      | -                       |
| 9793  | CITY OF FOLSOM SOUTH      | 3,642,127,596                                | 11,460,400              | -                     | 11,151,937                                   | -                       |
| 9795  | CITY OF ELK GROVE-GRANT   | 77,507,399                                   | -                       | -                     | 3,278,143                                    | -                       |
| 9807  | CENTER UNIF GOB           | 2,934,199,801                                | 23,706,200              | -                     | 21,522,343                                   | -                       |
| 9876  | LOS RIOS COLL GOB         | 224,446,628,614                              | 1,363,416,028           | 17,149,108            | 9,271,398,052                                | -                       |
| 9894  | ELK GROVE UNIF GOB        | 55,137,522,234                               | 345,346,691             | 2,285,566             | 1,256,230,161                                | -                       |
| 9906  | FOLSOM CORDOVA IMP 1      | 9,747,290,697                                | 48,975,104              | 1,553,773             | 861,717,024                                  | -                       |
| 9910  | FOLSOM CORDOVA IMP 2      | 20,997,595,006                               | 95,625,436              | 154,000               | 316,539,098                                  | -                       |
| 9916  | FOLSOM CORDOVA IMP 3      | 5,956,181,151                                | 14,144,504              | -                     | 390,111,914                                  | -                       |
| 9921  | FOLSOM CORDOVA IMP 4      | 7,541,052,487                                | 46,298,000              | 233,160               | 487,007,488                                  | -                       |
| 9930  | FOLSOM CORDOVA IMP 5      | 17,511,865,465                               | 84,158,036              | 154,000               | 356,812,513                                  | -                       |
| 9947  | SACTO UNIFIED GOB         | 50,570,354,803                               | 302,086,239             | 6,131,119             | 2,001,790,514                                | -                       |
| 9998  | DEVELOP CENTER-HANDICAPPD | 230,709,283,734                              | 1,407,743,459           | 18,559,157            | 9,424,410,382                                | 75,324                  |

**SOURCES: EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805**

**Exhibit E1**  
**Current Debt Service Schedule**  
**As of 3/16/2026**

**2005 Tax Allocation Bonds, Series A - Merge Downtown and Oak Park**

| Bond Info | Par Amount     | \$ 71,872,235.75 | Call Information | "On or after" Date | Call Price (% of Par) |
|-----------|----------------|------------------|------------------|--------------------|-----------------------|
|           | Dated Date     | 12/07/2005       |                  |                    |                       |
|           | Issued Date    | 12/07/2005       |                  |                    |                       |
|           | Final Maturity | 12/01/2034       |                  | Non-Callable       |                       |

| PAYMENT DATE  | INTEREST RATE | ORIGINAL PRINCIPAL DUE  | INTEREST DUE             | DEBT SERVICE PAYMENT     | TOTAL BOND YEAR DEBT SERVICE | TOTAL FISCAL YEAR DEBT SERVICE |
|---------------|---------------|-------------------------|--------------------------|--------------------------|------------------------------|--------------------------------|
| Dec 01, 2019  | 4.88%         | \$ 5,108,339.00         | \$ 4,916,661.00          | \$ 10,025,000.00         | \$ 10,025,000.00             | \$ 10,025,000.00               |
| Dec 01, 2021  | 4.96%         | \$ 7,752,665.70         | \$ 9,212,334.30          | \$ 16,965,000.00         | \$ 16,965,000.00             | \$ 16,965,000.00               |
| Dec 01, 2022  | 5.00%         | \$ 7,333,290.90         | \$ 9,631,709.10          | \$ 16,965,000.00         | \$ 16,965,000.00             | \$ 16,965,000.00               |
| Dec 01, 2023  | 5.06%         | \$ 6,438,602.80         | \$ 9,376,397.20          | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2024  | 5.09%         | \$ 6,090,830.95         | \$ 9,724,169.05          | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2025  | 5.12%         | \$ 6,599,675.00         | \$ 11,525,325.00         | \$ 18,125,000.00         | \$ 18,125,000.00             | \$ 18,125,000.00               |
| Dec 01, 2026  | 5.14%         | \$ 5,452,221.25         | \$ 10,362,778.75         | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2027  | 5.16%         | \$ 5,160,276.35         | \$ 10,654,723.65         | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2028  | 5.19%         | \$ 4,871,178.15         | \$ 10,943,821.85         | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2029  | 5.21%         | \$ 4,606,276.90         | \$ 11,208,723.10         | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2030  | 5.23%         | \$ 4,354,027.65         | \$ 11,460,972.35         | \$ 15,815,000.00         | \$ 15,815,000.00             | \$ 15,815,000.00               |
| Dec 01, 2031  | 5.26%         | \$ 3,685,913.40         | \$ 10,519,086.60         | \$ 14,205,000.00         | \$ 14,205,000.00             | \$ 14,205,000.00               |
| Dec 01, 2032  | 5.28%         | \$ 1,614,945.40         | \$ 4,975,054.60          | \$ 6,590,000.00          | \$ 6,590,000.00              | \$ 6,590,000.00                |
| Dec 01, 2033  | 5.29%         | \$ 1,528,049.20         | \$ 5,058,843.60          | \$ 6,586,892.80          | \$ 6,586,892.80              | \$ 6,586,892.80                |
| Dec 01, 2034  | 5.29%         | \$ 1,275,943.10         | \$ 4,519,056.90          | \$ 5,795,000.00          | \$ 5,795,000.00              | \$ 5,795,000.00                |
| <b>TOTALS</b> |               | <b>\$ 71,872,235.75</b> | <b>\$ 134,089,657.05</b> | <b>\$ 205,961,892.80</b> | <b>\$ 205,961,892.80</b>     | <b>\$ 205,961,892.80</b>       |

**Exhibit E2**  
**Current Debt Service Schedule**  
**As of 3/16/2026**

**2005 Tax Allocation Bonds, Series A - Merged Downtown**

|           |                |                  |
|-----------|----------------|------------------|
| Bond Info | Par Amount     | \$ 70,008,492.55 |
|           | Dated Date     | 12/07/2005       |
|           | Issued Date    | 12/07/2005       |
|           | Final Maturity | 12/01/2034       |

|                  |                           |                              |
|------------------|---------------------------|------------------------------|
| Call Information | <i>"On or after" Date</i> | <i>Call Price (% of Par)</i> |
|                  |                           |                              |
|                  |                           |                              |
|                  | Non-Callable              |                              |

| PAYMENT DATE  | INTEREST RATE | ORIGINAL<br>PRINCIPAL DUE | INTEREST DUE             | DEBT SERVICE<br>PAYMENT  | TOTAL BOND YEAR<br>DEBT SERVICE | TOTAL FISCAL YEAR<br>DEBT SERVICE |
|---------------|---------------|---------------------------|--------------------------|--------------------------|---------------------------------|-----------------------------------|
| Dec 01, 2019  | 4.88%         | \$ 5,108,339.00           | \$ 4,916,661.00          | \$ 10,025,000.00         | \$ 10,025,000.00                | \$ 10,025,000.00                  |
| Dec 01, 2021  | 4.96%         | \$ 7,227,138.70           | \$ 8,587,861.30          | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2022  | 5.00%         | \$ 6,836,191.90           | \$ 8,978,808.10          | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2023  | 5.06%         | \$ 6,438,602.80           | \$ 9,376,397.20          | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2024  | 5.09%         | \$ 6,090,830.95           | \$ 9,724,169.05          | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2025  | 5.12%         | \$ 5,758,557.80           | \$ 10,056,442.20         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2026  | 5.14%         | \$ 5,452,221.25           | \$ 10,362,778.75         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2027  | 5.16%         | \$ 5,160,276.35           | \$ 10,654,723.65         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2028  | 5.19%         | \$ 4,871,178.15           | \$ 10,943,821.85         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2029  | 5.21%         | \$ 4,606,276.90           | \$ 11,208,723.10         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2030  | 5.23%         | \$ 4,354,027.65           | \$ 11,460,972.35         | \$ 15,815,000.00         | \$ 15,815,000.00                | \$ 15,815,000.00                  |
| Dec 01, 2031  | 5.26%         | \$ 3,685,913.40           | \$ 10,519,086.60         | \$ 14,205,000.00         | \$ 14,205,000.00                | \$ 14,205,000.00                  |
| Dec 01, 2032  | 5.28%         | \$ 1,614,945.40           | \$ 4,975,054.60          | \$ 6,590,000.00          | \$ 6,590,000.00                 | \$ 6,590,000.00                   |
| Dec 01, 2033  | 5.29%         | \$ 1,528,049.20           | \$ 5,058,843.60          | \$ 6,586,892.80          | \$ 6,586,892.80                 | \$ 6,586,892.80                   |
| Dec 01, 2034  | 5.29%         | \$ 1,275,943.10           | \$ 4,519,056.90          | \$ 5,795,000.00          | \$ 5,795,000.00                 | \$ 5,795,000.00                   |
| <b>TOTALS</b> |               | <b>\$ 70,008,492.55</b>   | <b>\$ 131,343,400.25</b> | <b>\$ 201,351,892.80</b> | <b>\$ 201,351,892.80</b>        | <b>\$ 201,351,892.80</b>          |

**Exhibit E3**  
**Current Debt Service Schedule**  
**As of 3/16/2026**

**2005 Tax Allocation Bonds, Series A - Oak Park**

| Bond Info | Par Amount     | \$ 1,863,743.20 | Call Information | "On or after" Date | Call Price (% of Par) |
|-----------|----------------|-----------------|------------------|--------------------|-----------------------|
|           | Dated Date     | 12/07/2005      |                  |                    |                       |
|           | Issued Date    | 12/07/2005      |                  |                    |                       |
|           | Final Maturity | 12/01/2034      |                  | Non-Callable       |                       |

| PAYMENT DATE  | INTEREST RATE | ORIGINAL PRINCIPAL DUE | INTEREST DUE           | DEBT SERVICE PAYMENT   | TOTAL BOND YEAR DEBT SERVICE | TOTAL FISCAL YEAR DEBT SERVICE |
|---------------|---------------|------------------------|------------------------|------------------------|------------------------------|--------------------------------|
| Dec 01, 2019  | 4.88%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2021  | 4.96%         | \$ 525,527.00          | \$ 624,473.00          | \$ 1,150,000.00        | \$ 1,150,000.00              | \$ 1,150,000.00                |
| Dec 01, 2022  | 5.00%         | \$ 497,099.00          | \$ 652,901.00          | \$ 1,150,000.00        | \$ 1,150,000.00              | \$ 1,150,000.00                |
| Dec 01, 2023  | 5.06%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2024  | 5.09%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2025  | 5.12%         | \$ 841,117.20          | \$ 1,468,882.80        | \$ 2,310,000.00        | \$ 2,310,000.00              | \$ 2,310,000.00                |
| Dec 01, 2026  | 5.14%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2027  | 5.16%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2028  | 5.19%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2029  | 5.21%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2030  | 5.23%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2031  | 5.26%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2032  | 5.28%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2033  | 5.29%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| Dec 01, 2034  | 5.29%         | \$ -                   | \$ -                   | \$ -                   | \$ -                         | \$ -                           |
| <b>TOTALS</b> |               | <b>\$ 1,863,743.20</b> | <b>\$ 2,746,256.80</b> | <b>\$ 4,610,000.00</b> | <b>\$ 4,610,000.00</b>       | <b>\$ 4,610,000.00</b>         |

**Exhibit F1****MARKS ROOS AUTHORITY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440CDIAC # : 2005-1836  
Status: Submitted  
10/13/2025

Marks Roos Authority Report Information as of Reporting Year End: 6/30/2025

**Issuance**

|                                                                   |                                     |
|-------------------------------------------------------------------|-------------------------------------|
| Authority Issuer:                                                 | Sacramento City Financing Authority |
| Issue Name:                                                       | 2005 Rev TABs                       |
| Senior Issue:                                                     | No                                  |
| Subordinate Issue:                                                | No                                  |
| Project Name:                                                     | Merged Downtown & Oak Park Series A |
| Actual Sale Date:                                                 | 11/17/2005                          |
| Settlement Date:                                                  | 12/7/2005                           |
| Original Principal Amount:                                        | \$92,372,236.00                     |
| Date of Filing:                                                   | 10/13/2025                          |
| Total Issuance Costs:                                             | \$0.00                              |
| Total Cost of Issuance from Report of Final Sale:                 | \$3,806,229.00                      |
| Was a Reserve Fund established with proceeds of this debt issue?: | Yes                                 |
| Reserve Fund Minimum Balance Amount:                              | \$3,914,850.64                      |

**Fund Balance**

|                                        |                 |
|----------------------------------------|-----------------|
| Principal Amount of Bonds Outstanding: | \$39,148,506.40 |
| Capitalized Interest Fund:             | \$0.00          |
| Cash Reserve:                          | \$0.00          |
| Surety Bond Reserve:                   | \$3,914,850.64  |
| Total Bond Reserve Fund:               | \$3,914,850.64  |

**Professional Fees**

| Type of service | Other Text | Service Fee |
|-----------------|------------|-------------|
| Trustee         |            | \$2,550.00  |
| Disclosure      |            | \$89.29     |



## Local Obligors

| CDIAC Number | Issuer Name                     | Principal Amount | Obligor Type | Administration Fee |
|--------------|---------------------------------|------------------|--------------|--------------------|
| 2016-1289    | Sacramento Redevelopment Agency | \$83,528,493.00  | L            | \$2,585.59         |
| 2016-1199    | Sacramento Redevelopment Agency | \$8,843,743.00   | L            | \$53.70            |
| Total:       |                                 | \$92,372,236.00  |              | \$2,639.29         |

## Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: City of Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

Comments

Issuer Comments:

**Exhibit F2****MARKS ROOS LOCAL OBLIGOR REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440CDIAC # : 2016-1289  
Status: Submitted  
10/13/2025

Marks Roos Local Obligor Report Information as of Reporting Year End: 6/30/2025

**Issuance**

|                                                              |                                     |
|--------------------------------------------------------------|-------------------------------------|
| Issuer Name:                                                 | Sacramento Redevelopment Agency     |
| Issue Name:                                                  | 2005 Rev TABs                       |
| Project Name:                                                | Merged Downtown                     |
| Date of Bond Issue/Loans:                                    | 11/17/2005                          |
| Settlement Date:                                             | 12/7/2005                           |
| Original Principal Amount:                                   | \$83,528,493.00                     |
| Date of Filing:                                              | 10/13/2025                          |
| Total Issuance Costs:                                        | \$0.00                              |
| Total Cost of Issuance from Report of Final Sale:            | \$0.00                              |
| Name of Authority that purchased debt:                       | Sacramento City Financing Authority |
| Date of Authority Bond(s) Issuance:                          | 12/7/2005                           |
| Total Costs of Issuance from Authority Report of Final Sale: | \$3,806,229.00                      |
| Is the Reserve Fund held at Authority level?:                | Yes                                 |
| Reserve Fund Minimum Balance Amount:                         | \$3,830,738.92                      |
| Part of Authority Reserve Fund:                              | Yes                                 |
| Percent of Reserve Fund:                                     | 97.85                               |

**Fund Balance**

|                                          |                 |
|------------------------------------------|-----------------|
| Principal Amount of Bonds Outstanding:   | \$38,307,389.20 |
| Bond Reserve Fund:                       | \$3,830,738.92  |
| Capitalized Interest Fund:               | \$0.00          |
| Administrative Fee Charged by Authority: | \$2,585.59      |

**Delinquent Reporting**

|                                                                     |           |
|---------------------------------------------------------------------|-----------|
| Have Delinquent Taxes been reported?                                | Y         |
| Delinquent Parcel Information Reported as of Equalized Tax Roll of: | 6/30/2025 |



**MARKS ROOS LOCAL OBLIGOR REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2016-1289  
Status: Submitted  
10/13/2025

Delinquency Rate: 1.87

Does this agency participate in the County's Teeter Plan? Y

Taxes Due: \$43,744,965.70

Taxes Unpaid: \$818,882.74

## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: City of Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

## Comments

Issuer Comments:

**Exhibit F3****MARKS ROOS LOCAL OBLIGOR REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440CDIAC # : 2016-1199  
Status: Submitted  
10/13/2025

Marks Roos Local Obligor Report Information as of Reporting Year End: 6/30/2025

**Issuance**

|                                                              |                                     |
|--------------------------------------------------------------|-------------------------------------|
| Issuer Name:                                                 | Sacramento Redevelopment Agency     |
| Issue Name:                                                  | 2005 Loan Agreement                 |
| Project Name:                                                | Oak Park                            |
| Date of Bond Issue/Loans:                                    | 11/17/2005                          |
| Settlement Date:                                             | 12/7/2005                           |
| Original Principal Amount:                                   | \$8,843,743.00                      |
| Date of Filing:                                              | 10/13/2025                          |
| Total Issuance Costs:                                        | \$0.00                              |
| Total Cost of Issuance from Report of Final Sale:            | \$0.00                              |
| Name of Authority that purchased debt:                       | Sacramento City Financing Authority |
| Date of Authority Bond(s) Issuance:                          | 12/7/2005                           |
| Total Costs of Issuance from Authority Report of Final Sale: | \$3,806,229.00                      |
| Is the Reserve Fund held at Authority level?:                | Yes                                 |
| Reserve Fund Minimum Balance Amount:                         | \$84,111.72                         |
| Part of Authority Reserve Fund:                              | Yes                                 |
| Percent of Reserve Fund:                                     | 2.15                                |

**Fund Balance**

|                                          |              |
|------------------------------------------|--------------|
| Principal Amount of Bonds Outstanding:   | \$841,117.20 |
| Bond Reserve Fund:                       | \$84,111.72  |
| Capitalized Interest Fund:               | \$0.00       |
| Administrative Fee Charged by Authority: | \$53.70      |

**Delinquent Reporting**

|                                                                     |           |
|---------------------------------------------------------------------|-----------|
| Have Delinquent Taxes been reported?                                | Y         |
| Delinquent Parcel Information Reported as of Equalized Tax Roll of: | 6/30/2025 |



**MARKS ROOS LOCAL OBLIGOR REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2016-1199  
Status: Submitted  
10/13/2025

Delinquency Rate: 3.24

Does this agency participate in the County's Teeter Plan? Y

Taxes Due: \$11,205,826.18

Taxes Unpaid: \$363,008.39

## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Claudia Lara

Agency/Organization Name: City of Sacramento

Address: 915 I Street, HCH 3rd Floor

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-8082267

Fax Number:

E-mail: CLara@cityofsacramento.org

## Comments

Issuer Comments: