

## Sacramento, CA, City of

### Municipal Market Disclosure Information Cover Sheet

**Type of Filing:** ANNUAL FINANCIAL INFORMATION & OPERATING DATA (RULE 15C2-12)

2025 - Annual Continuing Disclosure Report - 2003 TAB, Series A

**Date of Filing:** 03/24/2026

<b><u>Certification Authorized by</u></b>	<b><u>Disclosure Dissemination Agent Contact</u></b>
Name: Brian Wong Title: Debt Manager Entity: Sacramento, CA, City of Sacramento	DAC 315 East Robinson Street, Suite 300, Orlando, FL 32801-1674 407 515 - 1100 emmaagent@dacbond.com

This information is also available on DAC's website: [www.dacbond.com](http://www.dacbond.com)

**Signature of Issuer:** Brian Wong /s/

The information set forth herein has been obtained from the obligated entity and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Financial Information & Operating Data (Rule 15c2-12) may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they may be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Financial Information & Operating Data (Rule 15c2-12) will not, under any circumstances, create any implication that there have been no changes in the affairs of the entity, or other matters described.

**This Filing Applies to:**

1. Sacramento County Public Financing Authority, Tax Allocation Revenue Bonds (Sacramento County and City Redevelopment Project), 2003 Series A, \$33,695,587.95, Dated: December 23, 2003

**CUSIPS:** 786129CA2, 786129CB0, 786129AV8, 786129CC8, 786129CD6, 786129CE4, 786129AW6

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11463209

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Date & Time Stamp:	03/24/2026
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2025 - Annual Continuing Disclosure Report - 2003 TAB, Series A
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	7
Filing made on Series:	2003A

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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- Issue: Sacramento County Public Financing Authority, Tax Allocation Revenue Bonds (Sacramento County and City Redevelopment Project), 2003 Series A, \$33,695,587.95, Dated: December 23, 2003

CUSIP: 786129CA2, 786129CB0, 786129AV8, 786129CC8, 786129CD6, 786129CE4, 786129AW6

No missing CUSIPs for this bond issue

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**Redevelopment Agency Successor Agency of the City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2024-25**

<b>Issuer</b>	Sacramento County Public Financing Authority
<b>Issue</b>	2003 Tax Allocation Revenue Bonds (Sacramento County and City Redevelopment Projects)
<b>Series</b>	Series A
<b>Par</b>	\$33,695,587.95
<b>Pricing</b>	December 12, 2003
<b>Closing</b>	December 23, 2003
<b>CUSIP Numbers</b>	786129AV8 786129AW6 786129CA2 786129CB0 786129CC8 786129CD6 786129CE4

**Notes** *As a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City (RASA) beginning on February 1, 2012; and that under AB X1 26, payment of debt service for bonds or loans of a dissolved redevelopment agency is an “enforceable obligation” of the successor agency. The amounts formerly identified as tax increment proceeds are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance for every six-month period. Beginning with the 2016/17 ROPS cycle, RASA will be seeking approval for a twelve-month period.*

*Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31<sup>st</sup> of each year to June 30<sup>th</sup> of each year. Please see EMMA Submittal ER535608 for full details.*

*The Redevelopment Agency 2003 Tax Allocation Revenue Bonds includes both the Mather/McClellan Merge and Del Paso components. RASA is the successor agency for the Del Paso Heights redevelopment project area and Sacramento County is the successor agency for the Mather/McClellan Merged redevelopment project area.*

## Content of Annual Reports

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (b) **A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...) and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).**

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years)

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (c) **A table showing the largest 10 payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).**

See Exhibit B – [RASA] Largest Payers (last fiscal year)

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

- (d) **With respect to then pending appeals of assessed valuation of property within the Redevelopment Projects, a description of any such appeals by the ten largest assesses in the Redevelopment Project.**

See Exhibit C – [RASA] Assessed Valuation Appeals

This information is located in the Statistical Section of the City's ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**(e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.**

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with the 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.*

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City’s ACFR:

[www.cityofsacramento.gov/finance/accounting/reporting](http://www.cityofsacramento.gov/finance/accounting/reporting)

**Voluntary Disclosures**

See Exhibit D – [RASA] Sacramento County 2025-26 Equalized Assessed Valuation

Equalized Assessed Valuation can be found on the following webpage:

<https://finance.saccounty.gov/AuditorController/Pages/TaxAcctRpts.aspx>

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4092	RIVER DISTRICT 98 ANN	4140	RDA 5 DEL PASO HGTS
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4150	RDA 6 ALKALI FLAT
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4160	RDA 7 OAK PARK
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4165	RAILYARD RDA
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL		
4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER		

See Exhibit E – Debt Service Schedule - 2003 TAB, Series A – Del Paso Heights

See Exhibit F1 – FY25 Marks-Roos, Authority – 2003 TAB, Series A – Mather\_McClellan Merged & Del Paso Heights\*

See Exhibit F2 – FY25 Marks-Roos, Local Obligor – 2003 TAB, Series A – Del Paso Heights

\*Filing completed by Sacramento County.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2016	2017	2018	2019	2020
Merged Downtown					
Secured	\$ 2,461,341	\$ 2,682,975	\$ 3,294,112	\$ 3,572,623	\$ 3,854,509
Unsecured	124,172	110,587	131,439	147,725	169,620
Utility	748	748	748	696	7
Total	<u>\$ 2,586,261</u>	<u>\$ 2,794,310</u>	<u>\$ 3,426,299</u>	<u>\$ 3,721,044</u>	<u>\$ 4,024,136</u>
Del Paso Heights					
Secured	\$ 317,886	\$ 338,354	\$ 380,389	\$ 414,850	\$ 469,286
Unsecured	13,621	15,440	14,149	21,771	23,390
Utility	1	1	1	1	-
Total	<u>\$ 331,508</u>	<u>\$ 353,795</u>	<u>\$ 394,539</u>	<u>\$ 436,622</u>	<u>\$ 492,676</u>
Alkali Flat					
Secured	\$ 123,251	\$ 136,555	\$ 158,376	\$ 198,843	\$ 228,034
Unsecured	2,963	2,996	2,920	3,485	3,582
Total	<u>\$ 126,214</u>	<u>\$ 139,551</u>	<u>\$ 161,296</u>	<u>\$ 202,328</u>	<u>\$ 231,616</u>
Oak Park					
Secured	\$ 501,132	\$ 567,966	\$ 610,203	\$ 686,458	\$ 787,243
Unsecured	24,938	27,750	28,003	31,947	23,271
Total	<u>\$ 526,070</u>	<u>\$ 595,716</u>	<u>\$ 638,206</u>	<u>\$ 718,405</u>	<u>\$ 810,514</u>
River District (formerly Richards Blvd)					
Secured	\$ 393,540	\$ 404,183	\$ 413,627	\$ 444,699	\$ 474,858
Unsecured	37,314	34,732	36,120	37,676	35,370
Utility	2,591	2,591	2,591	2,464	2,752
Total	<u>\$ 433,445</u>	<u>\$ 441,506</u>	<u>\$ 452,338</u>	<u>\$ 484,839</u>	<u>\$ 512,980</u>
North Sacramento					
Secured	\$ 523,526	\$ 555,437	\$ 556,306	\$ 605,147	\$ 681,316
Unsecured	36,778	36,563	36,555	43,011	50,625
Utility	-	-	-	-	719
Total	<u>\$ 560,304</u>	<u>\$ 592,000</u>	<u>\$ 592,861</u>	<u>\$ 648,158</u>	<u>\$ 732,660</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.  
(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2021	2022	2023	2024	2025
Merged Downtown					
Secured	\$ 3,927,521	\$ 3,928,629	\$ 4,113,421	\$ 4,414,261	\$ 4,354,017
Unsecured	169,037	170,979	174,954	206,081	213,702
Utility	7	7	7	11	11
Total	<u>\$ 4,096,565</u>	<u>\$ 4,099,615</u>	<u>\$ 4,288,382</u>	<u>\$ 4,620,353</u>	<u>\$ 4,567,730</u>
Del Paso Heights					
Secured	\$ 510,477	\$ 547,780	\$ 598,130	\$ 643,156	\$ 673,143
Unsecured	28,109	28,417	28,240	29,144	34,000
Utility	-	-	-	-	-
Total	<u>\$ 538,586</u>	<u>\$ 576,197</u>	<u>\$ 626,370</u>	<u>\$ 672,300</u>	<u>\$ 707,143</u>
Alkali Flat					
Secured	\$ 250,906	\$ 256,211	\$ 277,676	\$ 288,763	\$ 301,294
Unsecured	3,794	2,387	2,569	2,871	3,348
Total	<u>\$ 254,700</u>	<u>\$ 258,598</u>	<u>\$ 280,245</u>	<u>\$ 291,634</u>	<u>\$ 304,642</u>
Oak Park					
Secured	\$ 831,901	\$ 892,936	\$ 986,212	\$ 1,086,819	\$ 1,145,477
Unsecured	25,615	30,460	30,361	34,957	35,432
Total	<u>\$ 857,516</u>	<u>\$ 923,396</u>	<u>\$ 1,016,573</u>	<u>\$ 1,121,776</u>	<u>\$ 1,180,909</u>
River District (formerly Richards Blvd)					
Secured	\$ 535,733	\$ 570,395	\$ 634,675	\$ 692,078	\$ 768,130
Unsecured	35,657	38,301	37,076	38,637	42,764
Utility	2,705	2,705	2,705	3,147	3,147
Total	<u>\$ 574,095</u>	<u>\$ 611,401</u>	<u>\$ 674,456</u>	<u>\$ 733,862</u>	<u>\$ 814,041</u>
North Sacramento					
Secured	\$ 743,818	\$ 824,135	\$ 866,736	\$ 946,019	\$ 1,028,890
Unsecured	57,168	57,816	81,916	111,342	125,203
Utility	719	719	719	735	735
Total	<u>\$ 801,705</u>	<u>\$ 882,670</u>	<u>\$ 949,371</u>	<u>\$ 1,058,096</u>	<u>\$ 1,154,828</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2016	2017	2018	2019	2020
Franklin Boulevard					
Secured	\$ 474,370	\$ 497,711	\$ 544,375	\$ 578,295	\$ 608,313
Unsecured	31,565	35,431	34,068	33,800	36,098
Total	<u>\$ 505,935</u>	<u>\$ 533,142</u>	<u>\$ 578,443</u>	<u>\$ 612,095</u>	<u>\$ 644,411</u>
Stockton Boulevard					
Secured	\$ 384,262	\$ 403,482	\$ 442,555	\$ 471,634	\$ 510,666
Unsecured	16,742	15,941	15,798	18,937	19,758
Total	<u>\$ 401,004</u>	<u>\$ 419,423</u>	<u>\$ 458,353</u>	<u>\$ 490,571</u>	<u>\$ 530,424</u>
Army Depot					
Secured	\$ 928,249	\$ 979,664	\$ 1,052,144	\$ 1,130,114	\$ 1,302,802
Unsecured	110,209	106,652	111,552	115,208	132,775
Utility	1,072	1,072	1,072	1,072	1,037
Total	<u>\$ 1,039,530</u>	<u>\$ 1,087,388</u>	<u>\$ 1,164,768</u>	<u>\$ 1,246,394</u>	<u>\$ 1,436,614</u>
65th Street					
Secured	\$ 243,684	\$ 276,299	\$ 350,567	\$ 425,730	\$ 532,239
Unsecured	14,033	15,339	17,768	22,692	22,321
Utility	-	-	-	-	94
Total	<u>\$ 257,717</u>	<u>\$ 291,638</u>	<u>\$ 368,335</u>	<u>\$ 448,422</u>	<u>\$ 554,654</u>
Railyards					
Secured	\$ 68,288	\$ 62,600	\$ 66,406	\$ 67,471	\$ 71,495
Unsecured	10,940	7,310	7,151	11,438	13,940
Total	<u>\$ 79,228</u>	<u>\$ 69,910</u>	<u>\$ 73,557</u>	<u>\$ 78,909</u>	<u>\$ 85,435</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2021	2022	2023	2024	2025
Franklin Boulevard					
Secured	\$ 643,432	\$ 672,091	\$ 748,607	\$ 798,713	\$ 859,259
Unsecured	38,111	40,569	49,929	53,967	62,524
Total	<u>\$ 681,543</u>	<u>\$ 712,660</u>	<u>\$ 798,536</u>	<u>\$ 852,680</u>	<u>\$ 921,783</u>
Stockton Boulevard					
Secured	\$ 556,549	\$ 592,937	\$ 641,363	\$ 679,010	\$ 716,357
Unsecured	23,067	23,646	25,436	28,368	27,086
Total	<u>\$ 579,616</u>	<u>\$ 616,583</u>	<u>\$ 666,799</u>	<u>\$ 707,378</u>	<u>\$ 743,443</u>
Army Depot					
Secured	\$ 1,391,639	\$ 1,475,193	\$ 1,615,593	\$ 1,796,202	\$ 1,877,750
Unsecured	138,567	150,127	211,999	229,367	249,322
Utility	1,037	1,037	1,037	1,152	1,152
Total	<u>\$ 1,531,243</u>	<u>\$ 1,626,357</u>	<u>\$ 1,828,629</u>	<u>\$ 2,026,721</u>	<u>\$ 2,128,224</u>
65th Street					
Secured	\$ 553,158	\$ 598,845	\$ 637,581	\$ 749,009	\$ 819,090
Unsecured	25,276	37,486	39,503	37,974	32,441
Utility	94	94	94	122	122
Total	<u>\$ 578,528</u>	<u>\$ 636,425</u>	<u>\$ 677,178</u>	<u>\$ 787,105</u>	<u>\$ 851,653</u>
Railyards					
Secured	\$ 104,469	\$ 109,005	\$ 126,886	\$ 139,788	\$ 116,694
Unsecured	15,667	12,508	10,710	5,588	5,506
Total	<u>\$ 120,136</u>	<u>\$ 121,513</u>	<u>\$ 137,596</u>	<u>\$ 145,376</u>	<u>\$ 122,200</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**RDA - All Project Areas**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage	
2016	\$ 49,142	\$ 690	\$ 5,766	\$ 42,686	\$ 11,794	3.62	\$ 15,610	\$ 27,404	1.56	(1)
2017	53,765	709	1,201	51,855	11,793	4.40	14,059	25,852	2.01	
2018	67,464	823	11,550	55,091	398	138.42	24,270	24,668	2.23	(2)
2019	73,805	867	13,766	59,172	10,423	5.68	15,194	25,617	2.31	(3)
2020	84,030	955	16,751	66,324	683	97.11	15,173	15,856	4.18	(4)
2021	87,253	991	17,657	68,605	18,133	3.78	29,731	47,864	1.43	(5)
2022	92,562	1,023	19,122	72,417	18,133	3.99	6,172	24,305	2.98	(6)
2023	102,291	959	21,721	79,611	17,233	4.62	6,323	23,556	3.38	(7)
2024	113,414	1,158	25,599	86,657	16,983	5.10	6,508	23,491	3.69	(8)
2025	113,545	1,754	25,393	86,398	19,293	4.48	4,506	23,799	3.63	(9)

**Merged Downtown**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage	
2016	\$ 27,081	\$ 372	\$ 2,415	\$ 24,294	\$ 11,395	2.13	\$ 146	\$ 11,541	2.11	(1)
2017	27,978	376	485	27,117	11,395	2.38	146	11,541	2.35	
2018	37,146	451	5,665	31,030	-	-	146	146	212.53	(2)
2019	38,341	459	6,191	31,691	10,025	3.16	43	10,068	3.15	
2020	41,309	481	6,997	33,831	-	-	43	43	786.77	
2021	41,241	478	6,975	33,788	16,965	1.99	43	17,008	1.99	
2022	41,212	468	6,965	33,779	16,965	1.99	-	16,965	1.99	
2023	43,394	418	7,526	35,450	15,815	2.24	-	15,815	2.24	
2024	46,383	492	8,630	37,261	15,815	2.36	-	15,815	2.36	
2025	43,078	704	7,566	34,808	18,125	1.92	-	18,125	1.92	

**Del Paso Heights**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage	
2016	\$ 3,190	\$ 45	\$ 384	\$ 2,761	\$ -	-	\$ 14	\$ 14	197.21	(1)
2017	3,524	45	100	3,379	-	-	14	14	241.36	
2018	3,978	50	638	3,290	-	-	14	14	235.00	
2019	4,406	52	785	3,569	-	-	14	14	254.93	
2020	5,032	57	977	3,998	285	14.03	14	299	13.37	
2021	5,491	61	1,125	4,305	770	5.59	14	784	5.49	
2022	5,831	64	1,235	4,532	770	5.89	-	770	5.89	
2023	6,339	60	1,383	4,896	1,020	4.80	-	1,020	4.80	
2024	6,870	70	1,569	5,231	770	6.79	-	770	6.79	
2025	7,161	107	1,663	5,391	770	7.00	-	770	7.00	

Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

- (1) Various subordinate debts and a majority of the senior debts were refunded in 2015.
- (2) 1993 Merged Downtown TABS were paid off in 2018.
- (3) Total Debt Service includes \$13,166 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.
- (4) Total Debt Service includes \$21,839 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.
- (5) Total Debt Service includes \$4,221 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas. 2015 Tax Allocation Refunding Bonds, Series B were paid off in 2021.
- (6) Total Debt Service includes \$4,022 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Beginning in FY22, total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.
- (7) Total Debt Service includes \$4,196 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.
- (8) Total Debt Service includes \$4,379 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.
- (9) Total Debt Service includes \$2,381 related to the 2015 Tax Allocation Refunding Bond, Series A not allocated between project areas. Total debt service also includes \$235 related to 2008 Bank of America Public Capital Corporation Loan which was refinanced, and is not allocated between project areas.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Alkali Flat**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 1,111	\$ 17	\$ 67	\$ 1,027	\$ -	-	\$ 466	\$ 466	2.20 <sup>(1)</sup>
2017	1,347	17	26	1,304	-	-	469	469	2.78
2018	1,791	29	317	1,445	-	-	471	471	3.07
2019	2,075	24	424	1,627	-	-	472	472	3.45
2020	2,278	27	496	1,755	-	-	474	474	3.70
2021	2,568	29	603	1,936	-	-	476	476	4.07
2022	2,595	28	614	1,953	-	-	468	468	4.17
2023	2,780	26	674	2,080	-	-	470	470	4.43
2024	2,884	30	719	2,135	-	-	472	472	4.52
2025	2,975	46	753	2,176	-	-	472	472	4.61

**Oak Park**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 4,915	\$ 70	\$ 613	\$ 4,232	\$ -	-	\$ 34	\$ 34	124.47 <sup>(1)</sup>
2017	5,843	75	176	5,592	-	-	34	34	164.47
2018	6,213	79	1,091	5,043	-	-	34	34	148.32
2019	7,160	84	1,465	5,611	-	-	34	34	165.03
2020	8,079	92	1,777	6,210	-	-	34	34	182.65
2021	8,578	95	1,961	6,522	-	-	34	34	191.82
2022	9,314	101	2,232	6,981	-	-	-	-	0.00
2023	10,375	95	2,592	7,688	-	-	-	-	0.00
2024	11,387	115	2,995	8,277	-	-	-	-	0.00
2025	11,740	176	3,124	8,440	-	-	-	-	0.00

**River District**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 1,544	\$ 22	\$ 288	\$ 1,234	\$ -	-	\$ 229	\$ 229	5.39 <sup>(1)</sup>
2017	1,633	22	29	1,582	-	-	229	229	6.91
2018	1,793	23	338	1,432	-	-	230	230	6.23
2019	2,203	25	428	1,750	-	-	228	228	7.68
2020	2,897	28	614	2,255	-	-	228	228	9.89
2021	3,176	34	704	2,438	-	-	228	228	10.69
2022	3,543	38	810	2,695	-	-	227	227	11.87
2023	4,428	39	1,022	3,367	-	-	226	226	14.90
2024	5,239	48	1,335	3,856	-	-	224	224	17.21
2025	5,640	82	1,453	4,105	-	-	225	225	18.24

## Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>(1)</sup> Various subordinate debts and a majority of the senior debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**North Sacramento**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 2,819	\$ 40	\$ 282	\$ 2,497	\$ 218	11.45	\$ 375	\$ 593	4.21 <sup>(1)</sup>
2017	2,951	41	-	2,910	218	13.35	374	592	4.92
2018	3,229	40	323	2,866	218	13.15	377	595	4.82
2019	3,824	45	388	3,391	218	15.56	375	593	5.72
2020	4,754	53	475	4,226	218	19.39	372	590	7.16
2021	5,325	60	532	4,733	218	21.71	374	592	7.99
2022	6,528	68	652	5,808	218	26.64	352	570	10.19
2023	7,218	65	710	6,443	218	29.56	347	565	11.40
2024	8,203	82	820	7,301	218	33.49	348	566	12.90
2025	9,007	134	900	7,973	218	36.57	348	566	14.09

**Franklin Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 1,640	\$ 23	\$ 116	\$ 1,501	\$ -	-	\$ 41	\$ 41	36.61
2017	2,050	25	-	2,025	-	-	41	41	49.39
2018	2,511	30	217	2,264	-	-	41	41	55.22
2019	2,826	33	256	2,537	-	-	41	41	61.88
2020	3,101	36	285	2,780	-	-	41	41	67.80
2021	3,493	39	331	3,123	-	-	41	41	76.17
2022	3,980	42	387	3,551	-	-	-	-	0.00
2023	4,915	44	490	4,381	-	-	-	-	0.00
2024	5,418	54	554	4,810	-	-	-	-	0.00
2025	6,098	88	657	5,353	-	-	-	-	0.00

**Stockton Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	Subordinate Debt Service	Total Debt Service	Total Debt Service Coverage
2016	\$ 1,933	\$ 28	\$ 526	\$ 1,379	\$ 180	7.66	\$ 149	\$ 329	4.19 <sup>(1)</sup>
2017	2,238	28	65	2,145	180	11.92	149	329	6.52
2018	2,598	33	770	1,795	180	9.97	167	347	5.17
2019	2,966	35	911	2,020	180	11.22	169	349	5.79
2020	3,418	38	1,072	2,308	180	12.82	146	326	7.08
2021	3,892	43	1,247	2,602	180	14.46	148	328	7.93
2022	4,372	47	1,423	2,902	180	16.12	251	431	6.73
2023	4,858	45	1,593	3,220	180	17.89	231	411	7.83
2024	5,064	53	1,678	3,333	180	18.52	231	411	8.11
2025	5,521	82	1,846	3,593	180	19.96	231	411	8.74

## Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>(1)</sup> Various subordinate debts and a majority of the senior debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Army Depot**

<b>Fiscal Year</b>	<b>Total Tax Increment</b>	<b>Property Tax Collection Fee</b>	<b>AB 1290 Pass thru</b>	<b>Net Tax Revenues</b>	<b>Senior Debt Service</b>	<b>Senior Debt Service Coverage</b>	<b>Subordinate Debt Service</b>	<b>Total Debt Service</b>	<b>Total Debt Service Coverage</b>
2016	\$ 3,944	\$ 56	\$ 847	\$ 3,041	\$ -	-	\$ 267	\$ 267	11.39
2017	4,579	58	236	4,285	-	-	267	267	16.05
2018	5,428	67	1,376	3,985	-	-	268	268	14.87
2019	6,755	73	1,882	4,800	-	-	266	266	18.05
2020	8,590	94	2,540	5,956	-	-	266	266	22.39
2021	9,002	102	2,692	6,208	-	-	265	265	23.43
2022	10,119	111	3,103	6,905	-	-	242	242	28.53
2023	12,597	115	3,929	8,553	-	-	241	241	35.49
2024	14,870	146	4,852	9,872	-	-	240	240	41.13
2025	15,173	227	4,963	9,983	-	-	240	240	41.60

**65th Street**

<b>Fiscal Year</b>	<b>Total Tax Increment</b>	<b>Property Tax Collection Fee</b>	<b>AB 1290 Pass thru</b>	<b>Net Tax Revenues</b>	<b>Senior Debt Service</b>	<b>Senior Debt Service Coverage</b>	<b>Subordinate Debt Service</b>	<b>Total Debt Service</b>	<b>Total Debt Service Coverage</b>
2016	\$ 1,067	\$ 16	\$ 228	\$ 823	\$ -	-	\$ 388	\$ 388	2.12
2017	1,540	19	79	1,442	-	-	388	388	3.72
2018	2,578	29	784	1,765	-	-	387	387	4.56
2019	3,249	37	1,036	2,176	-	-	386	386	5.64
2020	4,572	49	1,518	3,005	-	-	389	389	7.72
2021	4,487	50	1,487	2,950	-	-	387	387	7.62
2022	5,068	56	1,701	3,311	-	-	375	375	8.83
2023	5,387	52	1,802	3,533	-	-	377	377	9.37
2024	7,096	68	2,447	4,581	-	-	379	379	12.09
2025	7,152	108	2,468	4,576	-	-	375	375	12.20

## Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>(1)</sup> Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

# Exhibit B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Merged Downtown  
 Current Fiscal Year and Nine Years Ago  
 (in thousands)**

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
City of Sacramento (Sacramento Downtown Arena LLC)	\$ 385,646	1	7.81%	\$ -	-	-
CA Sacramento Commons LLC	233,393	2	4.73%	-	-	-
500 Capitol Mall LLC	161,254	3	3.27%	133,482	2	5.37%
555 Cap Partners LP	127,563	4	2.58%	-	-	-
GSA Sacramento CA LLC	123,073	5	2.49%	91,373	7	3.68%
FGF LLC	115,508	6	2.34%	-	-	-
400 CM Owner LLC (Second Street Crossing LLC/ETAL)	111,129	7	2.25%	-	-	-
Prime US-Park Tower LLC	95,037	8	1.92%	-	-	-
SRI Eleven 621 Capitol Mall LLC	95,000	9	1.92%	-	-	-
Sac MUBI Hotel LLC	94,428	10	1.91%	-	-	-
Hines Sacramento Wells Fargo Center	-	-	-	192,500	1	7.75%
621 Capitol Mall LLC	-	-	-	129,788	3	5.23%
CIM/980 9th St Sacramento LP	-	-	-	119,086	4	4.79%
300 Capitol Associates NF LP	-	-	-	114,000	5	4.59%
CIM/J Street Hotel Sacramento LP	-	-	-	94,519	6	3.81%
1415 Meridian Plaza Investors LP	-	-	-	83,100	8	3.35%
GPT Props Trust	-	-	-	79,000	9	3.18%
Capitol Regency LLC	-	-	-	75,202	10	3.03%
Subtotal	1,542,031		31.23%	1,112,050		44.77%
All Other Taxpayers	3,396,245		68.77%	1,371,595		55.23%
Total	<u>\$ 4,938,276</u>		<u>100.00%</u>	<u>\$ 2,483,645</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Del Paso Heights**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Research Properties	\$ 6,463	1	0.91%	\$ 5,460	1	1.68%
BM Ventures LLC	6,386	2	0.90%	4,700	2	1.44%
565 Display Way LLC	3,542	3	0.50%	-	-	-
John A/Leta K Nichols 1994 Rev Trust	3,404	4	0.48%	2,875	4	0.88%
US Rentals Inc.	3,035	5	0.43%	2,564	6	0.79%
Alpine Venture Assets LLC/ETAL	2,991	6	0.42%	-	-	-
BM Ventures II LLC	2,857	7	0.40%	-	-	-
4555 Carmichael LLC	2,850	8	0.40%	-	-	-
Ramon Canyon Associates LP	2,700	9	0.38%	2,969	3	0.91%
Proffutt Limited Partnership	2,690	10	0.38%	-	-	-
Garin Elisa R/ETAL	-	-	-	2,658	5	0.82%
Proffutt Limited Partnership	-	-	-	2,227	7	0.68%
23002 Moulton Parkway LLC	-	-	-	1,842	8	0.57%
Terkensha/Associates	-	-	-	1,778	9	0.55%
Lundbom Sacramento Realty INVS LP	-	-	-	1,562	10	0.48%
Subtotal	36,918		5.19%	28,635		8.79%
All Other Taxpayers	674,222		94.81%	297,115		91.21%
Total	\$ 711,140		100.00%	\$ 325,750		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Alkali Flat**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Efren R Cota LTD	\$ 25,185	1	7.99%	\$ -	-	-
Hearst-Argyle Stations Inc.	18,258	2	5.79%	16,212	2	13.12%
Robert Efren Cota Living Trust/Etal	14,804	3	4.69%	-	-	-
1000 G Street LLC	13,122	4	4.16%	-	-	-
Boys/Girls Club of Greater Sacramento Inc.	5,153	5	1.63%	-	-	-
520-530 9th Street LLC	5,120	6	1.62%	-	-	-
1220 E State LLC	3,315	7	1.05%	2,800	5	2.27%
Savant Solutions Holdings LLC	3,224	8	1.02%	-	-	-
Felora Corporation	3,017	9	0.96%	-	-	-
Ng-Yu Trust	2,503	10	0.79%	-	-	-
Blackpine City Flats LLC	-	-	-	23,473	1	18.99%
City PK LLC	-	-	-	12,359	3	10.00%
Realty Advisors Inc.	-	-	-	7,480	4	6.05%
520 Ninth Street	-	-	-	2,244	6	1.82%
John Dailey Trust/Charles D. Deloney	-	-	-	2,029	7	1.64%
GMA Investors LP	-	-	-	1,765	8	1.43%
700 E Street Building Partnership	-	-	-	1,760	9	1.42%
1001 G State Rehabilitation LP	-	-	-	1,520	10	1.23%
Subtotal	93,701		29.72%	71,642		57.96%
All Other Taxpayers	221,626		70.28%	51,965		42.04%
Total	\$ 315,327		100.00%	\$ 123,607		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Oak Park**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Regents University CA (CY 4422Y LLC)	\$ 25,533	1	2.08%	\$ 10,936	3	2.25%
University of the Pacific	18,890	2	1.54%	14,184	1	2.92%
Rainbow Baking Co of Sac Valley (BBU INC)	14,445	3	1.17%	12,202	2	2.51%
Glenn L Evans Trust	10,403	4	0.85%	-	-	-
Salvation Army	8,155	5	0.66%	-	-	-
Great Chi Investment LLC	5,600	6	0.46%	-	-	-
Crestwood Medical Center Hospital	5,305	7	0.43%	4,492	6	0.92%
Security Public Storage	4,694	8	0.38%	3,907	7	0.80%
JJAJ Ventures LP/Ventures JJAJ	4,137	9	0.34%	-	-	-
Edmar Invs LLC	3,918	10	0.32%	3,310	8	0.68%
Broadway/Stockton Food Source Inv LLC	-	-	-	5,340	4	1.10%
CP Howe/Arden LLC/Stockton Blvd Partners LLC	-	-	-	4,647	5	0.96%
Broadway Triangle LLC	-	-	-	2,966	9	0.61%
University of the Pacific McGeorge School of Law	-	-	-	2,091	10	0.43%
Subtotal	101,080		8.22%	64,075		13.18%
All Other Taxpayers	1,129,044		91.78%	422,032		86.82%
Total	<u>\$ 1,230,124</u>		<u>100.00%</u>	<u>\$ 486,107</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - River District**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
29SC T9 Phase A Property Owner LLC	\$ 117,165	1	14.02%	-	-	-
California Almond Growers	115,171	2	13.78%	\$ 78,438	1	17.68%
Bercut-Railyard LLC	42,998	3	5.15%	-	-	-
Grove River District LLC	41,898	4	5.01%	35,393	2	7.98%
Nome OES LLC	26,500	5	3.17%	-	-	-
Raama Investments LLC	18,673	6	2.23%	-	-	-
AK Industrial II LLC	18,571	7	2.22%	-	-	-
Bercut Storage LLC	16,814	8	2.01%	-	-	-
Summit 901 B LLC	13,057	9	1.56%	-	-	-
Downtown Ford Re LLC	11,445	10	1.37%	-	-	-
Mendell Allan/Etal	-	-	-	9,462	3	2.13%
Capitol Station 65 LLC	-	-	-	8,557	4	1.93%
New Sac Arena Props LLC	-	-	-	7,320	5	1.65%
Dos Rios Venture	-	-	-	6,434	6	1.45%
JMDH Real Estate Sacramento LLC	-	-	-	6,027	7	1.36%
BA Hotel LLC	-	-	-	5,892	8	1.33%
Bre/LQ Props LLC	-	-	-	5,624	9	1.27%
Vida N Anello Revocable Living Trust	-	-	-	5,455	10	1.23%
Subtotal	422,292		50.53%	168,602		38.01%
All Other Taxpayers	413,382		49.47%	274,981		61.99%
Total	\$ 835,674		100.00%	\$ 443,583		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - North Sacramento**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Roseville Life Properties	\$ 42,430	1	3.80%	\$ -	-	-
One-Sacramento LLC	31,840	2	2.85%	-	-	-
PEG Sacramento Hotel LLC	31,137	3	2.79%	-	-	-
Costco Wholesale Corporation	30,621	3	2.74%	-	-	-
Veyron/KDP US Leasing LLC	28,440	5	2.55%	-	-	-
HS Sacramento Storage LLC	25,204	6	2.26%	-	-	-
BLR Apartments LLC	20,041	7	1.80%	-	-	-
Omninet Sacramento Jardinette LLC/ETAL	18,861	8	1.69%	-	-	-
Sacramento CA I MG LLC	18,465	9	1.65%	-	-	-
Sacramento Healthcare Investors LP	17,780	10	1.59%	-	-	-
Westcore West Sac LP	-	-	-	36,077	1	6.56%
Seven Up Bottling Company	-	-	-	33,618	2	6.12%
Price Company	-	-	-	22,234	3	4.04%
North Sacramento Land Company	-	-	-	12,687	4	2.31%
McCuen Acoma Street Investors	-	-	-	12,284	5	2.23%
Meriliz Incorporated	-	-	-	7,959	6	1.45%
Columbia Woodlake LLC	-	-	-	7,868	7	1.43%
Sent Expo Pointe LLC	-	-	-	7,800	8	1.42%
Recreational Equipment Inc	-	-	-	7,765	9	1.41%
Sutter Medical Foundation	-	-	-	6,213	10	1.13%
Subtotal	264,819		23.73%	154,505		28.10%
All Other Taxpayers	851,142		76.27%	395,247		71.90%
Total	<u>\$ 1,115,961</u>		<u>100.00%</u>	<u>\$ 549,752</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Franklin Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Mulberry Estates LLC	\$ 17,319	1	1.88%	\$ -		-
3100 52nd Avenue LLC	17,000	2	1.85%	-		-
6200 Franklin LLC	15,649	3	1.70%	15,404	1	2.99%
ESS CA-TIVS JV CA Reit Sub Limited Partnership	13,357	4	1.45%	-		-
TForce Properties Incorporated	11,587	5	1.26%	-		-
Rising South Point Owners LLC	10,347	6	1.12%	-		-
Hillside Apartments LLC	8,941	7	0.97%			
Campus Plaza Associates	8,368	8	0.91%	-		-
Greystone Place Invs LLC	8,109	9	0.88%	-		-
Sacramento Children's Home (Garfield Beach CVS LLC)	8,000	10	0.87%	4,044	8	0.79%
Rosedown Associates LLC	-		-	6,199	3	1.20%
United States Cold Storage	-		-	10,413	2	2.02%
Western Village LP	-		-	4,697	4	0.91%
Extra Space Props Ninety Four Limited Partnership	-		-	4,452	5	0.86%
SEI/PSP Vi Joint Ventures	-		-	4,374	6	0.85%
Bowling Green Associates	-		-	4,220	7	0.82%
Con-Way Western Express Inc.	-		-	3,881	9	0.75%
47th Street Associates LLC	-		-	3,789	10	0.74%
Subtotal	118,677		12.88%	61,473		11.94%
All Other Taxpayers	802,388		87.12%	453,350		88.06%
Total	\$ 921,065		100.00%	\$ 514,823		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Stockton Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Stockton Plaza Partners LLC	\$ 24,920	1	3.37%	\$ 14,299	1	3.74%
Karma Apartments LLC	18,352	2	2.48%	-	-	-
EKG Investors LLC	15,425	3	2.09%	9,336	2	2.44%
Sustained Invs LLC	14,877	4	2.01%	4,590	10	1.20%
Wellspace Health	13,785	5	1.87%	-	-	-
ESS Ca-Tivs Jv Ca Reit Sub LP	11,366	6	1.54%	-	-	-
JMK Family Properties II LP	9,288	7	1.26%	-	-	-
Monument Properties Sacramento LLC	8,774	8	1.19%	-	-	-
Sustained Invs LLC (Garfield Beach CVS LLC)	7,379	9	1.00%	-	-	-
Brittany Arms LLC	7,109	10	0.96%	-	-	-
Little Saigon Plaza Sacramento	-	-	-	8,000	3	2.09%
John M/Nancy Kehriotis Living Trust	-	-	-	7,846	4	2.05%
NT Stockton Investors LLC	-	-	-	6,950	5	1.82%
ESS Prisa II LLC	-	-	-	5,937	6	1.55%
Brittany Arms LLC	-	-	-	5,648	7	1.48%
SF Florin LP	-	-	-	4,893	8	1.28%
Ralphs Grocery Company	-	-	-	4,853	9	1.27%
Subtotal	131,275		17.77%	72,352		18.93%
All Other Taxpayers	607,381		82.23%	309,842		81.07%
Total	\$ 738,656		100.00%	\$ 382,194		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Army Depot**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
SBM Realty LLC	\$ 51,165	1	3.89%	\$ -	-	-
Elder Crk Transfer/Recovery Inc	18,670	2	1.42%	10,366	5	1.03%
Watt Elder Creek Holdings LLC	14,056	3	1.07%	-	-	-
Pitalo John E	5,531	4	0.42%	-	-	-
Hassan/Sons Inc	5,298	5	0.40%	-	-	-
BREF2 Elder Creek Road IOS LLC	5,253	6	0.40%	-	-	-
Power Inn Business Park LLC	5,089	7	0.39%	-	-	-
Fedex Ground Package System Inc	4,512	8	0.34%	-	-	-
Elder Creek 18 LLC	4,402	9	0.33%	-	-	-
Kennef Estates Housing Associates	4,309	10	0.33%	-	-	-
RI Florin Perkins LLC	-	-	-	33,338	1	3.32%
US National Leasing LLC	-	-	-	27,081	2	2.69%
Engineered Polymer Solutions Inc.	-	-	-	14,172	3	1.41%
Central Valley Industrial Core Holdings	-	-	-	11,407	4	1.13%
Air Products Manufacturing Corporation	-	-	-	9,720	6	0.97%
A/W Investments LLC	-	-	-	9,170	7	0.91%
AFP Inv Partners LLC	-	-	-	7,926	8	0.79%
C/S Logistics Sacramento/Tracy LLC	-	-	-	7,567	9	0.75%
Massie/Co	-	-	-	7,200	10	0.72%
Subtotal	118,285		9.00%	137,947		13.73%
All Other Taxpayers	1,196,334		91.00%	867,093		86.27%
Total	\$ 1,314,619		100.00%	\$ 1,005,040		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - 65th Street**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
ACEF-Martin Folsom LLC	\$ 108,081	1	12.66%	\$ -	-	-
Gem Crossings LLC	101,765	2	11.92%	-	-	-
NB Element DST	94,073	3	11.02%	-	-	-
SSC Sacramento Apartments LLC	82,402	4	9.65%	-	-	-
Academy on 65th State Owner LLC	37,446	5	4.39%	-	-	-
EPD & BBD Associates LP	35,072	6	4.11%	-	-	-
Target Corporation	32,820	7	3.84%	27,114	2	10.88%
Jackson XXXV LLC	24,562	8	2.88%	-	-	-
Jackson IV LLC	19,052	9	2.23%	4,315	10	1.73%
Jackson V LLC	18,405	10	2.16%	-	-	-
Element Sacramento LLC	-	-	-	59,000	1	23.68%
CAV Core Sacramento LLC	-	-	-	13,474	3	5.41%
65th St Village LLC	-	-	-	11,098	4	4.45%
CPCA 7716 Folsom Blvd LLC	-	-	-	7,885	5	3.16%
Dimension Properties LLC	-	-	-	6,104	6	2.45%
American River Self Storage LP	-	-	-	5,054	7	2.03%
STU Health Revocable Trust/Etal	-	-	-	4,791	8	1.92%
2800 Pico Associates LLC	-	-	-	4,395	9	1.76%
Subtotal	553,678		64.86%	143,230		57.48%
All Other Taxpayers	299,967		35.14%	105,945		42.52%
Total	\$ 853,645		100.00%	\$ 249,175		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2024-25 Project Area total taxable value.

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Railyards  
 Current Fiscal Year and Nine Years Ago  
 (in thousands)**

Assessee	2025			2016		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Kaiser Foundation Hosps	\$ 37,230	1	30.72%	\$ -	-	-
Downtown Railyard Venture LLC	21,818	2	18.00%	24,203	1	29.80%
CFT NV Developments LLC	13,464	3	11.11%	-	-	-
Sims Group USA Corporation	7,797	4	6.43%	-	-	-
Sutter HOJ LP	5,629	5	4.64%	3,676	6	4.53%
Ninth & Jefferson Associates LLC	5,483	6	4.52%	-	-	-
1238 Sutter Street LLC	5,400	7	4.46%	-	-	-
Sacramento Co Emp Credit Union	5,137	8	4.24%	4,437	4	5.46%
PDRA/Company LLC	4,555	9	3.76%	3,848	5	4.74%
930 G Street LLC	3,954	10	3.26%	-	-	-
906 Newco LLC	-	-	-	12,240	2	15.07%
REA Limited Partnership	-	-	-	5,250	3	6.46%
PLF BLDG LLC	-	-	-	3,624	7	4.46%
Strumwasser Michael J/Silvia M	-	-	-	3,181	8	3.92%
Bowman/Bay Building Joint Venture	-	-	-	2,301	9	2.83%
Legacy Ventures LLC	-	-	-	1,354	10	1.67%
Subtotal	110,467		91.16%	64,114		78.94%
All Other Taxpayers	10,718		8.84%	17,104		21.06%
Total	\$ 121,185		100.00%	\$ 81,218		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2024-25 Project Area total taxable value.

## Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Merged Downtown**  
**As of June 30, 2025**  
(in thousands)

Assessee	Taxable Value <sup>(3)</sup>	Assessee's Value <sup>(3)</sup>	Value Difference	Percentage of Total Taxable Value
500 CAPITOL MALL LLC	\$ 158,092	\$ 79,046	\$ (79,046)	8.57%
CIM-J STREET HOTEL SACTO, LP (PMC COMM.TRUST)	82,192	41,096	(41,096)	4.46%
SVACW 925 LLC	56,202	3,673	(52,529)	5.70%
SVACW 925 LLC	55,100	52,000	(3,100)	0.34%
VALLEJO IMPERIAL VENTURE LIMITED PARTNERSHIP	50,308	25,154	(25,154)	2.73%
VALLEJO IMPERIAL VENTURE LIMITED PARTNERSHIP	49,321	24,661	(24,660)	2.67%
TONY GIANNONI	45,564	26,000	(19,564)	2.12%
CALIF ASSOC HOSPITALS/HEALTH SYSTEMS CORP	42,068	21,034	(21,034)	2.28%
DIPTI LALA	38,586	5,000	(33,586)	3.64%
CALIF ASSN HOSP/HLTH SYM(TSAKOPOULOS FAM LLC/E	37,301	18,651	(18,650)	2.02%
Subtotal	614,734	296,315	(318,419)	34.53%
All Other Taxpayers	307,419	144,114	(163,305)	17.71%
Total	\$ 922,153	\$ 440,429	\$ (481,724)	52.24%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Del Paso Heights**  
**As of June 30, 2025**  
 (in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
4555 CARMICHAEL LLC	\$ 2,794	\$ 1,676	\$ (1,118)	30.12%
TESLA ENERGY OPERATIONS INC.	317	156	(161)	4.34%
TESLA ENERGY OPERATIONS INC.	309	150	(159)	4.28%
TESLA ENERGY OPERATIONS INC.	292	146	(146)	3.93%
<b>Total</b>	<b>\$ 3,712</b>	<b>\$ 2,128</b>	<b>\$ (1,584)</b>	<b>42.67%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
 (2) Information for prior years is not readily available and is not statistically significant.  
 (3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Oak Park**  
**As of June 30, 2025**  
 (in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
WALGREENS	123	84	(39)	8.25%
WALGREENS #4136 PPT	123	114	(9)	1.90%
WALGREENS #4170 PPT	114	95	(19)	4.02%
WALGREEN CO	113	87	(26)	5.50%
Total	<u>\$ 473</u>	<u>\$ 380</u>	<u>\$ (93)</u>	<u>19.66%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
 (2) Information for prior years is not readily available and is not statistically significant.  
 (3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

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Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**River District**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
BERCUT STORAGE	\$ 3,842	\$ 1,921	\$ (1,921)	46.46%
CALIBER COLLISION	293	146	(147)	3.56%
Total	<u>\$ 4,135</u>	<u>\$ 2,067</u>	<u>\$ (2,068)</u>	<u>50.01%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

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Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**North Sacramento**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SEVEN UP BOTTLING COMPANY OF SAN FRANCISCO	\$ 36,336	\$ 15,168	\$ (21,168)	14.82%
SEVEN UP BOTTLING COMPANY OF SAN FRANCISCO	31,576	15,788	(15,788)	11.05%
SACRAMENTO HEALTHCARE INVESTORS LP	17,431	8,716	(8,715)	5.09%
SACRAMENTO CA 1 M LLC	17,182	13,576	(3,606)	2.11%
SACRAMENTO HEALTHCARE INVESTORS LP	17,089	8,545	(8,544)	4.99%
OMNINET SACRAMENTO JARDINETT LLC/ETAL	9,173	4,587	(4,586)	2.68%
KATHLEEN TCHERKOYAN MCSHANE	7,700	4,620	(3,080)	1.80%
OMNINET	5,069	2,534	(2,535)	1.48%
GROCERY OUTLET	4,945	2,473	(2,472)	1.44%
OMNINET	1,847	923	(924)	0.54%
Subtotal	148,348	76,930	(71,418)	41.74%
All Other Taxpayers	22,746	27,375	4,629	-2.71%
Total	\$ 171,094	\$ 104,305	\$ (66,789)	39.04%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Franklin Boulevard**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
GARFIELD BEACH CVS, LLC	\$ 8,569	\$ 4,285	\$ (4,284)	12.02%
MACY'S WEST STORES	5,748	1,947	(3,801)	10.67%
MACY'S WAREHOUSE	5,080	2,700	(2,380)	6.68%
MACY'S WAREHOUSE	5,002	2,600	(2,402)	6.74%
MACY'S INC	3,544	2,199	(1,345)	3.77%
RON HERTEL	3,459	3,095	(364)	1.02%
HP 49TH AVENUE LLC	2,117	1,079	(1,038)	2.91%
HP 49TH AVENUE LLC	2,117	1,058	(1,059)	2.97%
<b>Total</b>	<b>\$ 35,636</b>	<b>\$ 18,963</b>	<b>\$ (16,673)</b>	<b>46.79%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento  
 Successor Agency Trust Fund  
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>  
 Stockton Boulevard  
 As of June 30, 2025  
 (in thousands)**

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
STOCKTON PLAZA PARTNERS	\$ 19,614	\$ 9,700	\$ (9,914)	28.89%
GARFIELD BEACH CVS LLC	7,235	3,617	(3,618)	10.54%
STOCKTON PLAZA PARTNERS	2,894	1,420	(1,474)	4.30%
STOCKTON PLAZA PARTNERS	1,924	940	(984)	2.87%
ROSS DRESS FOR LESS #1837	723	362	(361)	1.05%
ROSS DRESS FOR LESS #1837	686	343	(343)	1.00%
DDS DISCOUNTS #5038	351	175	(176)	0.51%
STARBUCKS COFFEE COMPANY #50884	309	45	(264)	0.77%
DOLLAR TREE STORES #1203	157	79	(78)	0.23%
Subtotal	33,893	16,681	(17,212)	50.16%
All Other Taxpayers	420	1,496	1,076	-3.14%
Total	<u>\$ 34,313</u>	<u>\$ 18,177</u>	<u>\$ (16,136)</u>	<u>47.03%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
 (2) Information for prior years is not readily available and is not statistically significant.  
 (3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**65th Street**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
THE MARTIN GROUP	\$ 109,022	\$ 95,000	\$ (14,022)	5.31%
ACADEMY ON 65TH STATE OWNER LLC	36,712	18,356	(18,356)	6.96%
TARGET	31,712	825	(30,887)	11.71%
TARGET	28,859	948	(27,911)	10.58%
TARGET	28,836	855	(27,981)	10.60%
TARGET	28,381	27,354	(1,027)	0.39%
CALIBER BODYWORKS INC #0089	231	116	(115)	0.04%
DOLLAR TREE STORE #3566	98	49	(49)	0.02%
<b>Total</b>	<b>\$ 263,851</b>	<b>\$ 143,503</b>	<b>\$ (120,348)</b>	<b>45.61%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

Source: Sacramento County Assessor

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Army Depot**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SBM REALTY LLC	\$ 26,221	\$ 10,488	\$ (15,733)	7.83%
SBM REALTY LLC	\$ 25,202	5,868	(19,334)	9.63%
SBM REALTY LLC	25,153	5,845	(19,308)	9.61%
SBM REALTY LLC	23,941	9,577	(14,364)	7.15%
SBM REALTY LLC	23,012	5,269	(17,743)	8.83%
SBM REALTY LLC	22,992	5,249	(17,743)	8.83%
INDUSTRIAL 2022 LLC	9,515	6,185	(3,330)	1.66%
ALPINE OWNER LLC	9,348	4,443	(4,905)	2.44%
ALPINE OWNER LLC	8,885	4,443	(4,442)	2.21%
ROSS 9832 SACRAMENTO	8,142	4,071	(4,071)	2.03%
Subtotal	182,411	61,438	(120,973)	60.23%
All Other Taxpayers	18,452	10,313	(8,139)	4.05%
Total	<u>\$ 200,863</u>	<u>\$ 71,751</u>	<u>\$ (129,112)</u>	<u>64.28%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Railyards**  
**As of June 30, 2025**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value</b> <sup>(3)</sup>	<b>Assessee's Value</b> <sup>(3)</sup>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
CFT NV DEVELOPMENTS LLC	\$ 14,450	\$ 7,225	\$ (7,225)	14.28%
CFT NV DEVELOPMENTS LLC	14,370	7,185	(7,084)	19.71%
SIMS METAL MGMT	7,213	3,118	(4,095)	8.09%
SIMS METAL MGMT	5,164	2,582	(2,582)	5.10%
SIMS METAL MGMT	4,903	2,452	(2,451)	4.85%
SIMS METAL MGMT	4,488	2,244	(2,244)	4.44%
<b>Total</b>	<b>\$ 50,588</b>	<b>\$ 24,806</b>	<b>\$ (25,681)</b>	<b>50.77%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2025.

**Exhibit D**

**SACRAMENTO COUNTY  
DEPARTMENT OF FINANCE  
AUDITOR-CONTROLLER DIVISION  
2025-2026 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	235,763,555,526	1,446,300,150	18,559,157	9,494,748,918	75,324
0001	UTILITY 1 PERCENT	2,598,181	-	2,222,870,891	-	-
0002	UTILITY DEBT SVC	2,598,181	-	2,293,915,694	-	-
0003	UTILITY - RAILROAD 1%	-	-	71,044,803	-	-
1001	ARCOHE UNION ELEMENTARY	1,033,247,454	5,344,336	770,103	15,017,571	-
1025	CENTER UNIFIED	2,934,199,801	23,706,200	-	21,522,343	-
1075	ELVERTA JT ELEMENTARY	391,636,728	2,791,600	-	2,143,711	-
1081	ELVERTA JT ELEM GOB	391,636,728	2,791,600	-	2,143,711	-
1101	GALT JOINT UNION ELEM	4,094,160,334	29,982,400	616,666	95,374,786	-
1102	GALT JT ELEM GOB	4,094,160,334	29,982,400	616,666	95,374,786	-
1150	NATOMAS UNIF SCHOOL DIST	15,968,064,343	70,114,145	18,736	2,111,267,829	-
1225	ROBLA ELEMENTARY	3,375,568,085	14,428,244	79,716	929,059,340	-
1250	RIVER DELTA UNIFIED	1,059,701,097	3,782,186	41,455	135,051,889	75,324
1252	RIVER DELTA SFID #1	564,533,855	1,739,586	23,280	73,763,722	75,324
1255	RIVER DELTA SFID #2	495,167,242	2,042,600	18,175	61,288,167	-
1275	GALT JOINT UNION HIGH	5,127,407,788	35,326,736	1,386,769	110,392,357	-
1280	GALT JT HIGH GOB	5,127,407,788	35,326,736	1,386,769	110,392,357	-
1309	GRANT JT HIGH GOB	21,132,362,671	139,379,770	4,369,739	1,767,774,065	-
1325	LOS RIOS COLLEGE	224,446,628,614	1,363,416,028	17,149,108	9,271,398,052	-
1350	ELK GROVE UNIFIED	55,137,522,234	345,346,691	2,285,566	1,256,230,161	-
1375	FOLSOM CORDOVA UNIFIED	31,009,099,103	144,600,540	1,707,773	1,235,535,915	-
1401	SACRAMENTO CITY UNIFIED	50,570,354,803	302,086,239	6,131,119	2,001,790,514	-
1425	SAN JUAN UNIFIED	50,138,457,762	359,895,043	2,618,000	839,595,215	-
1440	TWIN RIVERS UNIFIED	21,132,362,671	139,379,770	4,369,739	1,767,774,065	-
1441	TWIN RIVERS ELEM GOB	17,365,157,858	122,159,926	4,290,023	836,571,014	-

## 2025-2026 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	21,132,362,671	139,379,770	4,369,739	1,767,774,065	-
1450	TWIN RIVERS SFID	17,365,157,858	122,159,926	4,290,023	836,571,014	-
1454	TWIN RIVERS ELEM SFID	17,365,157,858	122,159,926	4,290,023	836,571,014	-
1458	COUNTY WIDE EQUALIZATION	198,283,748,259	1,204,381,590	16,514,370	8,504,665,799	75,324
1459	EQUALIZATION GALT	16,891,917,916	77,565,671	18,736	2,157,319,022	-
1461	EQUALIZATION GRANT	22,099,446,126	96,905,789	1,419,065	3,226,398,408	-
1500	SAN JUAN UNIF GOB	50,138,457,762	359,895,043	2,618,000	839,595,215	-
1550	ROBLA ELEM GOB	3,375,568,085	14,428,244	79,716	929,059,340	-
2855	COUNTY SERVICE AREA NO 6	158,801,971,192	1,023,814,923	14,458,207	7,718,695,210	-
2860	COUNTY SERVICE AREA 11	37,114,991,319	266,097,488	1,320,613	2,816,124,593	-
3012	COURTLAND SANITATION DIST	23,565,474	259,000	-	911,342	-
3013	COUNTY SERVICE AREA 1	44,228,173,877	304,210,093	3,301,020	3,086,094,040	75,324
3021	ARDEN PARK VISTA WATER MD	2,307,004,732	12,098,800	-	37,851,998	-
3024	VALLEY HI GREENS	54,129,607	483,000	-	86,377	-
3027	METRO STORM DRAIN MAINT	181,850,954,333	1,104,415,494	16,980,300	8,220,199,014	75,324
3037	ELK-GROVE METRO STORM	30,002,057,691	186,186,000	1,345,697	451,193,663	-
3038	CITRUS HGTS METRO STORM	9,857,761,959	83,858,112	-	167,913,442	-
3039	RANCHO CORDOVA MTR STORM	14,051,141,075	71,840,544	233,160	655,442,799	-
3040	NORTHGATE 880 WATER DIST	24,078,194	-	-	288,181	-
3053	SAC COUNTY WATER ZONE12D	982,332,936	7,673,400	-	9,673,668	-
3210	SAC COUNTY WATER ZONE 40	4,251,419,233	30,378,507	-	37,158,469	-
4000	MCCLELLAN AFB RDA	645,188,824	-	-	586,299,833	-
4001	MCCLELLAN WATT RDA	428,131,482	21,000	-	60,035,518	-
4010	SACRAMENTO ARMY DEP RDA	639,442,832	-	1,106,542	143,534,611	-
4013	SACTO ARMY DEP 05 ANNEX	1,329,439,007	12,738,600	44,649	127,117,149	-
4030	MATHER A/F BASE RDA	662,489,620	4,709,600	1,320,613	185,846,360	-
4040	NORTH SACRAMENTO REDEV	1,113,147,765	3,121,652	735,114	123,650,993	-

## 2025-2026 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4050	65TH STREET REDEV	828,845,085	153,051	122,031	39,265,584	-
4060	FRANKLIN BLVD REDEV	925,569,088	4,489,800	-	65,703,227	-
4065	FLORIN ROAD RDA	297,143,681	105,000	-	23,103,328	-
4070	STOCKTON BLVD REDEV	743,512,149	4,365,524	-	26,357,815	-
4080	AUBURN BLVD REDEV	185,688,195	28,000	-	14,883,210	-
4091	RIVER DISTRICT RDA	660,235,617	70,000	3,146,676	45,106,584	-
4092	RIVER DISTRICT 98 ANN	171,735,281	266,000	-	2,271,691	-
4120	MERG DWNTWN - RDA2A	794,792,681	194,600	-	55,137,307	-
4125	MERG DWNTWN - RDA3 MALL	808,982,507	21,000	-	19,754,504	-
4130	MERG DWNTWN - RDA8 CENTR	1,861,237,458	14,000	-	71,257,060	-
4134	MERG DWNTWN RDA4 CAP MLL	502,573,713	336,000	-	47,676,534	-
4135	MERG DWNTWN RDA4A RIVER	21,826	-	10,819	2,179,499	-
4140	RDA 5 DEL PASO HGTS	717,193,404	6,476,400	200	29,791,539	-
4150	RDA 6 ALKALI FLAT	315,770,797	649,600	-	2,970,417	-
4160	RDA 7 OAK PARK	1,238,300,717	8,943,200	-	36,068,836	-
4165	RAILYARD RDA	121,185,266	-	-	4,901,053	-
4170	METRO AIR PARK EIFD	1,486,841,508	-	-	380,015,947	-
4175	AGGIE SQUARE EIFD	447,491,197	-	-	72,460,278	-
4176	STADIUM AREA EIFD	519,480	-	-	-	-
5706	COUNTY LIBRARY	138,627,311,747	922,228,778	7,904,299	6,356,881,285	75,324
5707	COUNTY ROADS	85,616,700,681	557,514,897	5,880,397	5,102,224,029	75,324
5910	COUNTY GENERAL	235,763,555,526	1,446,300,150	18,559,157	9,494,748,918	75,324
6032	ELK GROVE UNIFIED-CFD#1	55,137,522,234	345,346,691	2,285,566	1,256,230,161	-
6491	CO SERVICE AREA 4B	1,805,097,193	8,981,405	494,583	43,351,949	-
6492	CO SERVICE AREA 4 ZONE C	968,051,587	3,190,064	41,455	134,130,391	75,324
6493	CO SERVICE AREA 4D-GALT	1,809,737,334	9,857,936	941,724	29,057,722	-
6494	DEL NORTE OAKS PARK MAINT	15,023,106	140,000	-	-	-

## 2025-2026 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
7000	SAN JOAQUIN DELTA COMM	5,696,341,187	37,115,322	1,410,049	186,239,893	75,324
7001	SAN JOAQUIN DELTA GOB	5,696,341,187	37,115,322	1,410,049	186,239,893	75,324
7008	SAN JOAQUIN DELTA SFID	5,676,418,302	37,073,322	1,410,049	-	-
9201	ELK GROVE COSUMNES CMTRY	43,813,996,166	275,961,384	2,649,541	908,082,570	-
9202	FAIR OAK CEMETERY	42,823,071,895	268,934,900	233,160	1,182,167,337	-
9205	GALT ARNO CEMETERY	5,063,563,177	35,167,136	1,386,769	108,744,429	-
9206	SYLVAN CEMETERY	35,006,539,720	257,512,527	2,636,736	3,293,334,712	-
9212	SACRAMENTO METRO FIRE	95,492,649,628	669,347,851	4,171,773	3,316,548,568	-
9213	SAC METRO FIRE GOB	95,492,649,628	669,347,851	4,171,773	-	-
9217	COURTLAND FIRE	283,497,364	901,600	18,175	7,142,278	-
9219	DELTA FIRE	135,000,491	294,000	-	13,231,691	47,324
9220	COSUMNES CSD - FIRE	30,363,002,155	186,991,000	1,772,447	487,491,976	-
9225	COSUMNES CSD - GALT	4,065,162,708	29,720,345	490,405	99,359,072	-
9227	HERALD FIRE	740,896,326	3,709,391	600,145	9,964,324	-
9228	RIVER DELTA FIRE	255,841,002	713,464	-	54,626,199	28,000
9229	NATOMAS FIRE	3,102,673,380	831,600	18,736	2,216,125,048	-
9231	PACIFIC FRUITRIDGE FIRE	2,265,665,099	18,571,000	-	89,165,977	-
9235	WALNUT GROVE FIRE	351,770,793	1,414,000	41,816	60,745,945	-
9236	WILTON FIRE	1,527,210,141	9,303,405	790,802	7,667,436	-
9331	ARDEN MANOR PARK	1,302,868,497	6,648,600	-	24,500,887	-
9332	ORANGEVALE PARK	4,770,219,873	41,852,507	-	36,406,531	-
9334	ARDEN PARK	1,163,494,483	8,148,000	-	4,507,596	-
9336	MISSION OAKS PARK	9,984,788,736	61,306,000	-	152,769,064	-
9337	CARMICHAEL PARK	6,088,503,028	46,631,200	-	72,442,178	-
9338	SUNRISE PARK	18,083,734,272	150,139,646	2,618,000	276,866,678	-
9339	ARCADE CREEK PARK	2,489,803,246	15,699,383	-	80,998,654	-
9340	COSUMNES CSD - PARK	30,363,002,155	186,991,000	1,772,447	487,491,976	-

**2025-2026 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9341	FAIR OAKS PARK	6,331,240,432	47,045,600	-	50,747,054	-
9342	FULTON ELCAMINO PARK	4,069,795,201	19,233,200	-	189,110,012	-
9345	RIO LINDA-ELVERTA PARK	3,655,878,670	22,544,024	-	1,134,321,548	-
9346	NORTH HIGHLANDS PARK	4,210,845,021	32,993,167	-	651,181,118	-
9347	CORDOVA PARK	21,329,035,137	124,482,545	1,553,773	1,373,112,194	-
9348	SOUTHGATE PARK	13,722,623,578	100,442,979	-	427,509,319	-
9349	FAIR OAKS REC PARK GOB	6,331,240,432	47,045,600	-	50,747,054	-
9356	COSUMNES CSD MAINT 1	6,195,022,363	43,638,000	6,600	90,123,672	-
9357	CARMICHAEL PARK GOB	6,088,503,028	46,631,200	-	72,442,178	-
9365	FULTON ELCAMINO PARK GOB	4,069,795,201	19,233,200	-	-	-
9385	RIO LINDA-ELVERTA WATER	1,995,068,633	18,065,424	-	30,486,205	-
9394	SLOUGHHOUSE RES CONSERVN	6,894,447,157	34,078,341	1,586,947	87,871,819	-
9477	CITY OF RANCHO CORDOVA	14,051,141,075	71,840,544	233,160	655,442,799	-
9478	RANCHO CORDOVA ROAD	13,162,776,208	71,840,544	233,160	541,732,848	-
9502	SMR EDUCATION	29,389,421,319	158,412,289	1,485,421	3,256,413,625	-
9503	PHYS HANDICAPPED ELEM	29,966,328,283	162,295,889	1,485,421	3,259,419,426	-
9504	JUVENILE HALL	235,195,918,768	1,441,621,526	18,559,157	9,480,881,949	75,324
9505	REGIONAL OCCUPATN CENTER	234,755,955,459	1,438,613,071	18,559,157	9,476,048,141	75,324
9506	PHYS HANDICAPPED UNIFIED	56,457,981,130	350,703,877	2,327,021	1,399,798,579	75,324
9508	INFANT DEV PHYSICAL HDCP	232,295,826,311	1,418,417,926	18,559,157	9,444,240,050	75,324
9509	INFANT DEV MENTALLY HDCP	232,058,967,045	1,416,858,471	18,559,157	9,458,725,620	75,324
9511	CENTER CSBA	2,934,199,801	23,706,200	-	21,522,343	-
9513	ELVERTA CSBA	391,636,728	2,791,600	-	2,143,711	-
9514	NORTH SACRAMENTO CSBA	9	-	-	-	-
9516	ROBLA CSBA	3,375,568,085	14,428,244	79,716	929,059,340	-
9517	NATOMAS UNION CSBA	15,837,064,642	69,113,145	18,736	2,111,122,036	-
9518	ARCOHE CSBA	1,002,107,900	5,267,336	770,103	14,988,979	-

## 2025-2026 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9519	GALT ELEM CSBA	4,125,299,888	30,059,400	616,666	95,403,378	-
9520	GRANT UNION CSBA	99,729,447	364,000	-	3,558,906	-
9521	GALT HIGH CSBA	5,127,407,788	35,326,736	1,386,769	110,392,357	-
9523	RIVER DELTA CSBA	1,059,701,097	3,782,186	41,455	135,051,889	75,324
9524	NORTHRIDGE IMP 1	3,763,384,209	26,219,995	-	82,426,765	-
9525	NORTHRIDGE IMP 3	285,347,371	1,140,336	-	9,410,450	-
9526	NORTHRIDGE IMP 2	1,596,533,665	16,534,691	-	12,987,245	-
9527	NORTHRIDGE IMP 4	217,662,103	-	-	32,377,027	-
9528	CHILDRENS INSTITUTIONS	233,764,176,239	1,431,911,835	18,559,157	9,333,499,452	75,324
9529	SAC SUBURBAN WTR 5	63,799,780	588,000	-	256,207	-
9530	SACRAMENTO SUBURBAN WTR	16,711,269,033	113,617,189	-	598,006,918	-
9531	COUNTY SUPERINT ADMIN	8,691,145,550	49,434,541	599,045	330,897,238	-
9605	REGIONAL SANITATION	217,120,136,762	1,351,407,905	15,995,064	8,047,189,804	-
9606	SACRAMENTO AREA SEWER	154,010,646,438	1,008,940,723	8,149,580	6,743,586,225	-
9702	EL DORADO HILLS WATER	30,084,506	-	-	78,943	-
9703	EL DORADO FIRE	30,084,506	-	-	78,943	-
9722	NATOMAS UNIF GOB	15,968,064,343	70,114,145	18,736	2,111,267,829	-
9735	CITY OF CITRUS HEIGHTS	9,857,761,959	83,858,112	-	167,913,442	-
9737	CAPITOL AREA REDEVELOPMT	505,727,730	901,600	-	28,973,176	-
9738	SACTO-YOLO PORT M&O	235,763,555,526	1,446,300,150	18,559,157	9,494,748,918	75,324
9739	R STREET RDA	370,982,627	70,000	-	19,580,889	-
9740	AMER RIVER FLOOD ZONE A	2,297,186,497	18,085,200	100	78,050,459	-
9740	AMER RIVER FLOOD ZONE B	2,297,186,497	34,452,612	1,186,605	349,822,800	-
9740	AMER RIVER FLOOD ZONE C	2,297,186,497	109,515,768	6,750,693	892,212,290	-
9741	OLD SACRAMENTO MISC MAIN	82,323,223	14,000	-	3,675,861	-
9742	MAINTENANCE AREA 9	24,967,434,099	195,400,710	489,531	476,664,015	-
9744	MAINTENANCE AREA 10	1,853,201,533	10,456,600	-	51,841,616	-

**2025-2026 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9745	RANCHO MURIETA CSD	1,552,813,049	11,018,000	-	17,842,011	-
9746	MAINTENANCE AREA 11	843,740,697	6,150,200	-	1,249,592	-
9748	EL DORADO IRRIGATION	30,084,506	-	-	78,943	-
9749	GALT IRRIGATION	1,209,412,317	7,550,736	712,346	18,297,208	-
9750	DEL PASO MANOR WATER	695,492,372	6,027,000	-	17,776,322	-
9752	FLORIN WATER	982,609,521	8,056,038	-	185,636,601	-
9753	CLAY WATER	23,301,691	42,000	-	17,933	-
9754	OMOCHUMNE HARTNELL WATER	840,234,846	3,314,205	271,447	28,754,064	-
9755	NORTH DELTA WATER	1,929,860,787	7,142,186	59,991	198,654,569	75,324
9756	SACTO-YOLO MOSQUITO	235,763,555,526	1,446,300,150	18,559,157	9,494,748,918	75,324
9757	CHINATOWN MALL MISC MAIN	23,201,115	-	-	292,391	-
9758	GALT RDA 2007 AMENDMENT	294,855,379	2,160,200	-	1,073,656	-
9759	SAN JUAN SUBURBAN WATER	20,380,860,686	156,714,969	-	244,746,309	-
9760	FOLSOM CITY	17,913,998,658	86,340,636	154,000	365,878,121	-
9761	FOLSOM REDEVELOPMENT	1,340,915,994	5,665,636	154,000	43,873,631	-
9762	CITY OF GALT	3,366,392,889	25,692,800	445,045	81,393,499	-
9763	GALT REDEVELOPMENT	581,069,692	2,674,000	445,045	57,695,285	-
9764	ISLETON CITY	89,255,876	592,122	-	921,498	-
9765	ISLETON REDEVELOPMENT	45,068,083	109,160	-	643,584	-
9766	SIERRA JT COLL SFID	5,620,585,725	45,768,800	-	37,110,973	-
9768	SACRAMENTO CITY GEN	75,658,511,549	426,270,336	10,500,858	2,760,862,439	-
9769	DRY CREEK ELEM GOB	2,686,385,924	22,062,600	-	15,588,630	-
9771	DRY CREEK ELEMENTARY	2,686,385,924	22,062,600	-	15,588,630	-
9774	ROSEVILLE HIGH SCHOOL	2,686,385,924	22,062,600	-	15,588,630	-
9778	SIERRA JR COMM COLLEGE	5,620,585,725	45,768,800	-	37,110,973	-
9779	DIST EQUALIZN-CENTER	2,934,199,801	23,706,200	-	21,522,343	-
9780	DIST EQUALIZN-DRY CREEK	2,686,385,924	22,062,600	-	15,588,630	-

## 2025-2026 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9783	ROSEVILLE HIGH GOB	2,686,385,924	22,062,600	-	15,588,630	-
9790	CITY OF ELK GROVE	26,216,903,641	163,625,000	1,309,673	362,059,217	-
9791	CITY OF ELK GROVE-LAGUNA	3,558,747,905	21,554,400	36,024	85,603,158	-
9792	CITY OF ELK GROVE-FRANKL	148,898,746	1,006,600	-	253,145	-
9793	CITY OF FOLSOM SOUTH	3,642,127,596	11,460,400	-	11,151,937	-
9795	CITY OF ELK GROVE-GRANT	77,507,399	-	-	3,278,143	-
9807	CENTER UNIF GOB	2,934,199,801	23,706,200	-	21,522,343	-
9876	LOS RIOS COLL GOB	224,446,628,614	1,363,416,028	17,149,108	9,271,398,052	-
9894	ELK GROVE UNIF GOB	55,137,522,234	345,346,691	2,285,566	1,256,230,161	-
9906	FOLSOM CORDOVA IMP 1	9,747,290,697	48,975,104	1,553,773	861,717,024	-
9910	FOLSOM CORDOVA IMP 2	20,997,595,006	95,625,436	154,000	316,539,098	-
9916	FOLSOM CORDOVA IMP 3	5,956,181,151	14,144,504	-	390,111,914	-
9921	FOLSOM CORDOVA IMP 4	7,541,052,487	46,298,000	233,160	487,007,488	-
9930	FOLSOM CORDOVA IMP 5	17,511,865,465	84,158,036	154,000	356,812,513	-
9947	SACTO UNIFIED GOB	50,570,354,803	302,086,239	6,131,119	2,001,790,514	-
9998	DEVELOP CENTER-HANDICAPPD	230,709,283,734	1,407,743,459	18,559,157	9,424,410,382	75,324

**SOURCES: EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805**

**Exhibit E**  
**Current Debt Service Schedule**  
**As of 3/3/2026**

**2003 Tax Allocation Bonds, Series A - Del Paso Heights**

Bond Info	Par Amount	\$ 2,525,587.95
	Dated Date	12/23/2003
	Issued Date	12/23/2003
	Final Maturity	12/01/2030

Call Information	<i>"On or after" Date</i>	<i>Call Price (% of Par)</i>
	Non-Callable	

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2020	5.18%	\$ 119,845.35	\$ 165,154.65	\$ 285,000.00	\$ 285,000.00	\$ 285,000.00
Dec 01, 2021	5.26%	\$ 303,380.00	\$ 466,620.00	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2022	5.33%	\$ 284,337.90	\$ 485,662.10	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2023	5.40%	\$ 352,522.20	\$ 667,477.80	\$ 1,020,000.00	\$ 1,020,000.00	\$ 1,020,000.00
Dec 01, 2024	5.47%	\$ 248,740.80	\$ 521,259.20	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2025	5.52%	\$ 233,171.40	\$ 536,828.60	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2026	5.54%	\$ 219,827.30	\$ 550,172.70	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2027	5.55%	\$ 207,653.60	\$ 562,346.40	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2028	5.56%	\$ 196,111.30	\$ 573,888.70	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2029	5.57%	\$ 185,177.30	\$ 584,822.70	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
Dec 01, 2030	5.58%	\$ 174,820.80	\$ 595,179.20	\$ 770,000.00	\$ 770,000.00	\$ 770,000.00
<b>TOTALS</b>		<b>\$ 2,525,587.95</b>	<b>\$ 5,709,412.05</b>	<b>\$ 8,235,000.00</b>	<b>\$ 8,235,000.00</b>	<b>\$ 8,235,000.00</b>



Marks Roos Authority Report Information as of Reporting Year End: 6/30/2025

**Issuance**

Authority Issuer:	Sacramento County Public Financing Authority
Issue Name:	2003 Tax Allocation Revenue Bonds
Senior Issue:	No
Subordinate Issue:	No
Project Name:	Mather/McClellan Merged & Del Paso Heights Series A
Actual Sale Date:	12/12/2003
Settlement Date:	12/23/2003
Original Principal Amount:	\$33,695,588.00
Date of Filing:	10/20/2025
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$1,004,231.00
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$3,037,837.50

**Fund Balance**

Principal Amount of Bonds Outstanding:	\$14,151,761.70
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$3,264,530.94
Surety Bond Reserve:	\$0.00
Total Bond Reserve Fund:	\$3,264,530.94

**Professional Fees**

Type of service	Other Text	Service Fee
Administration		\$1,439.29

**Local Obligors**



**MARKS ROOS AUTHORITY REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2003-2116  
Status: Submitted  
10/20/2025

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2016-1286	Sacramento County Redevelopment Agency	\$27,630,000.00	L	\$0.00
2016-1292	Sacramento County Redevelopment Agency	\$6,065,588.00	L	\$1,439.29
Total:		\$33,695,588.00		\$1,439.29

### Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

### Retired Issues

Indicate Reason for Retirement: Not Retired

### Filing Contact

Filing Contact Name: Lorna Brown

Agency/Organization Name: Sacramento County

Address: 700 H Street

City: Sacramento

State: CA

Zip Code: 95814

Telephone: 916-874-5553

Fax Number:

E-mail: brownl@saccounty.gov

Comments

Issuer Comments:



Marks Roos Local Obligor Report Information as of Reporting Year End: 6/30/2025

**Issuance**

Issuer Name:	Sacramento County Redevelopment Agency
Issue Name:	2003 Loan Agreement
Project Name:	Del Paso Heights
Date of Bond Issue/Loans:	12/12/2003
Settlement Date:	
Original Principal Amount:	\$6,065,588.00
Date of Filing:	10/13/2025
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$0.00
Name of Authority that purchased debt:	Sacramento County Public Financing Authority
Date of Authority Bond(s) Issuance:	
Total Costs of Issuance from Authority Report of Final Sale:	\$1,004,231.00
Is the Reserve Fund held at Authority level?:	Yes
Reserve Fund Minimum Balance Amount:	\$770,000.00
Part of Authority Reserve Fund:	Yes
Percent of Reserve Fund:	25.35

**Fund Balance**

Principal Amount of Bonds Outstanding:	\$1,216,761.70
Bond Reserve Fund:	\$788,339.49
Capitalized Interest Fund:	\$0.00
Administrative Fee Charged by Authority:	\$1,439.29

**Delinquent Reporting**

Have Delinquent Taxes been reported?	Y
Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2025



**MARKS ROOS LOCAL OBLIGOR REPORT**  
California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2016-1292  
Status: Submitted  
10/13/2025

Delinquency Rate:	3.15
Does this agency participate in the County's Teeter Plan?	Y
Taxes Due:	\$6,800,787.68
Taxes Unpaid:	\$214,030.28

### **Retired Issues**

Indicate Reason for Retirement:	Not Retired
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### **Filing Contact**

Filing Contact Name:	Claudia Lara
Agency/Organization Name:	City of Sacramento
Address:	915 I Street, HCH 3rd Floor
City:	Sacramento
State:	CA
Zip Code:	95814
Telephone:	916-8082267
Fax Number:	
E-mail:	CLara@cityofsacramento.org

### **Comments**

Issuer Comments: