From: Samantha Hardy
To: RHS Plan Transition
Cc: RHS Plan Transition

Subject: MissionSquare RHS plan transfer to Nationwide is complete

Date: Wednesday, August 6, 2025 10:39:50 AM

PAR Contacts – please distribute to employees in your department.

This email is intended for all employees who had an account balance in a City of Sacramento MissionSquare Retiree Health Savings (RHS) Account.

The MissionSquare RHS plans have completed the transfer to Nationwide and funds have been posted in each participant's account and invested per the <u>PEHP Fund Mapping Guide</u>.

You can access your Nationwide PEHP account at https://www.cityofsacretplan.com/rsc-preauth/. When you log into your Nationwide account, be sure to take a few minutes to review your personal contact information and update the information as necessary if it is not current. If you need assistance with accessing your account, please contact Nationwide customer service 877-677-3678.

Rick Watson, the City's dedicated Nationwide Retirement Specialist, assigned to assist participants in the City's 401(a) and 457(b) plans, is also assigned to assist participants with their PEHP plan questions. Schedule an appointment with Rick at https://sacramento457.timetap.com/#/.

Nationwide has an upcoming free one-hour webinar on August 28 at 12:00pm PDT for Planning for Health Care Costs in Retirement. Register here.

Other important reminders about your Nationwide account

- Participants are responsible for updating their own beneficiary information for their 457(b) and 401(a) accounts.
- If you have both a 401(a) and 457(b) account, you must assign beneficiaries to each plan in your Nationwide account.
- If you have not logged into your Nationwide account in a while, now is a good time to log in and review and update your contact information and beneficiary information.
- Only use a personal email address as your contact email in your Nationwide account so
 you can be reached after you separate from employment with the City.
- Have you had a legal name change and haven't updated your name with Nationwide?
 Contact Nationwide at 877-677-3678 to update your legal name on your account.

Samantha Hardy

Human Resources Manager Benefit Services Division (916) 808-7657

<u>City Employee & Retiree Benefits Information</u>

Important: On August 5, 2025, all MissionSquare RHS plans and participant accounts have moved to Nationwide. To access your new Nationwide PEHP account log in at

https://www.cityofsacretplan.com/rsc-preauth/. Click here for more details about the transfer of the plans to Nationwide.

E-mail correspondence with the City of Sacramento, including attachments, may be subject to public disclosure under the California Public Records Act, unless otherwise exempt under the Act.

From: RHS Plan Transition

Sent: Tuesday, August 5, 2025 9:41 AM

To: RHS Plan Transition <rhsplantransition@cityofsacramento.org>

Cc: Samantha Hardy <shardy@cityofsacramento.org>

Subject: MissionSquare RHS balance have started the transfer to Nationwide

PAR Contacts – please distribute to employees in your department.

This email is intended for all employees who had an account balance in a City of Sacramento MissionSquare Retiree Health Savings (RHS) Account.

At the close of the stock market on August 4, 2025, all City of Sacramento MissionSquare RHS account funds began the transfer to the new Nationwide Post Employment Health Plans (PEHP). Account holders will begin to see their funds posted in their Nationwide account between August 5-8. Account holders may have also received an emailed notice from MissionSquare regarding this activity. The City was not informed by MissionSquare that such notice would be sent out to account holders.

Please review the City's RHS Transition webpage for more detailed information and continued updates about the transition:

https://www.cityofsacramento.gov/HR/employee-retiree-benefits/rhs-plan-transition.

If you did not maintain your contact information in your MissionSquare account, then you may not have received directly emailed and mailed notices about this transition.

Once your funds are posted in your Nationwide PEHP account, you will be able to access your account at https://www.cityofsacretplan.com/rsc-preauth/. If you have a City 401(a) or 457(b) account, you will see all of your accounts when logging into Nationwide. You will be able to view your new PEHP account after the funds have been posted.

If you have not logged in recently to your <u>Nationwide account</u> to ensure your contact information is current, please review your information in your account and update as necessary. Account holders should only use a personal email address as their contact email address to ensure receipt of email communication from Nationwide after separating from City service and to ensure you can access your account and reset your password in the future.

When visiting the <u>RHS Transition webpage</u>, scroll down to the Reference Documents section for copies of additional information about the new Nationwide PEHP plans and notices that have been sent to account holders.

Samantha Hardy

Human Resources Manager Benefit Services Division (916) 808-7657

<u>City Employee & Retiree Benefits Information</u>

Important: All MissionSquare RHS plans will transition to Nationwide in August 2025. <u>Click here for details.</u>

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