

July 29, 2025

RE: Nationwide PEHP Distributions for Eligible Claims

Effective August 4, 2025, the City's Retiree Health Savings Plans that were held at MissionSquare will have transferred to Nationwide Retirement. The plans at Nationwide are called a Post Employment Health Plan (PEHP). If you were receiving distributions via direct deposit from your MissionSquare account, you may need to provide banking information in your Nationwide account to continue distribution payments via direct deposit.

You should receive a notice from Nationwide with information on how to access your PEHP account online, and your PEHP account information should be viewable online on or around August 6, 2025. If you have a City of Sacramento 457(b) or 401(a) account you will log in with the same username and password to view your PEHP account at <a href="https://www.cityofsacretplan.com">https://www.cityofsacretplan.com</a>.

PEHP participants who are eligible to take a distribution for reimbursement of eligible claims may do so directly in their Nationwide account online or in the Nationwide app. Participants can:

- Upload documentation directly
- Choose payment methods (check or direct deposit)
- Opt into email alerts for claim updates.

As a reminder, once you are separated from employment with the City of Sacramento, your PEHP funds can be used to reimburse qualified medical expenses as defined by Internal Revenue Code Section 213(d) including:

- Health insurance
- Vision insurance
- Dental insurance
- Qualified long-term care insurance
- Medicare Part B
- Supplemental insurance premiums
- Out-of-pocket qualified medical expenses, such as prescription medication, eyeglasses, copays, etc.

For more information about the plans moving from MissionSquare to Nationwide, visit https://www.cityofsacramento.gov/HR/employee-retiree-benefits/rhs-plan-transition.

Best,
Benefit Services Division
Department of Human Resources