

BUSINESS IMPROVEMENT AREA ANNUAL REPORT CHECKLIST

FY 2026/2027

BIA NAME: OLD SACRAMENTO

CONTRACT # _____

AUTHORITY (CS&H Code Section)	REQUIREMENT	PAGE FOUND
36533(b)	Specify BIA name	2
-Does the BIA name exactly match the previous year's BIA name? (Check one) YES ☒ NO ☐		
36533(b)	Specify fiscal year to which report applies	2
36533(b)(1)	Any proposed changes in the boundaries	NA 3
36533(b)(1)	Any proposed changes in any benefit zones	NA
-Do the boundaries and benefit zones exactly match the previous year? (Check one) YES ☒ NO ☐ (If not, describe change(s) in the NOTES section)		
36533(b)(2)	The improvements and activities for that fiscal year	4
-Are the improvements and activities in line with the Annual Report? (Check one) YES ☒ NO ☐		
36533(b)(3)	An estimate of the cost of providing the improvements and activities for that fiscal year	4
- How does the overall budget compare to last year? (Check one) HIGHER ☒ SAME ☐ LOWER ☐ - What is the greatest change (by percentage) between line items from last year to this year 16%		
36533(b)(4)	The method of levying the assessment in sufficient detail to allow each business owner to estimate the amount of the assessment to be levied against their business for that fiscal year	3
36533(b)(4)	The basis of levying the assessment in sufficient detail to allow each business owner to estimate the amount of the assessment to be levied against their business for that fiscal year	3
-Does the Method and Basis match the Annual Report? (Check one) YES ☒ NO ☐ -Is there a CPI increase for this year? (Check one) YES ☒ NO ☐ -If so: What is the rate? 2.5%		
36533(b)(5)	The amount of any surplus revenues to be carried over from the previous fiscal year	PG. 4 - \$24,014
-Is the surplus identified for use in specific categories? (Check one) YES ☐ NO ☒ yes, What category(ies)		
36533(b)(5)	The amount of any deficit revenues to be carried over from a previous fiscal year	4
36533(b)(6)	The amount of any contributions to be made from sources other than assessments levied pursuant to this part	4
-Are the contributions identified for use in a specific category? (Check one) YES ☒ NO ☐		
-Did an authorized representative of the nonprofit Board sign the report? (Check one) YES ☒ NO ☐		
-Does the report state the date the Board approved the Report/Budget? (Check one) YES ☒ NO ☐		

NOTES:

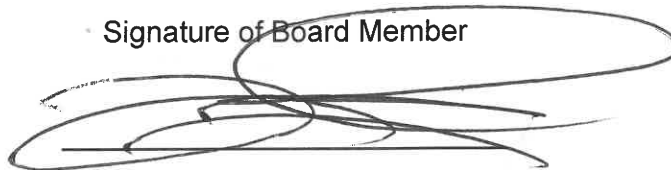
ANNUAL REPORT
of the
OLD SACRAMENTO BUSINESS
IMPROVEMENT AREA

In Accordance with the Streets and Highways Code Section 36530

Calendar Year – 2026

Dated April 21, 2026

Signature of Board Member

A handwritten signature in black ink, consisting of several overlapping loops and strokes, positioned below the text "Signature of Board Member".

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OLD SACRAMENTO BIA (C):		Minimum: \$229	Maximum: \$10,600
		<u>Flat Amount</u>	<u>Increment</u> <u>Basis</u>
C1	* Retail - No Alcohol Sales	-	.0054 of gross receipts
C2	* Retail - Alcohol Sales	-	.0068 of gross receipts
C3	Non - Retail Flat Amount	\$229	-
* Note: Gross Receipts are exclusive of any alcohol sales			

Old Sacramento Business Improvement Area Annual Budget

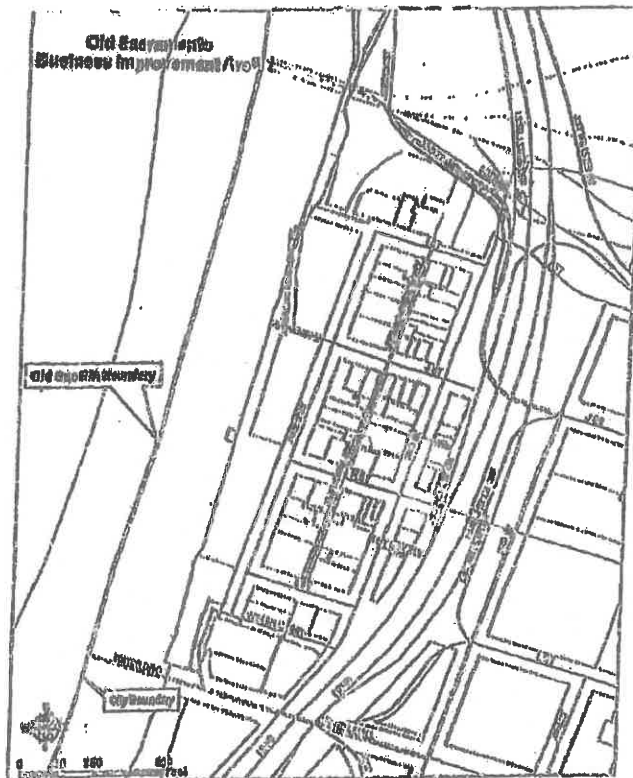
Estimated Calendar Year End 2026

RESOURCES	<u>BIA</u>	<u>OTHER</u>	<u>COMBINED</u>
Beginning Reserves		24,014	24,014
Business Tax Collections	165,000		165,000
Other Revenue		643,018	643,018
TOTAL RESOURCES	<u>\$ 165,000</u>	<u>\$ 667,032</u>	<u>\$ 832,032</u>
EXPENSES			
Operating/Administrative Expenses			
Payroll Expenses	72,000	204,992	276,992
Administration	15,000	102,639	117,639
Depreciation		-	-
	<u>87,000</u>	<u>307,631</u>	<u>394,631</u>
Marketing & Advertising			
Advertising	20,000	-	20,000
Collateral Materials	10,000	9,700	19,700
Promotions	11,000	23,800	34,800
	<u>41,000</u>	<u>33,500</u>	<u>74,500</u>
Special Events & Programming			
St. Patrick's Day	5,000	11,370	16,370
Holiday Programming	28,260	173,240	201,500
Other Events	3,740	70,560	74,300
Programing/Improvements	-	82,100	82,100
	<u>37,000</u>	<u>337,270</u>	<u>374,270</u>
TOTAL EXPENSES	<u>\$ 165,000</u>	<u>\$ 678,401</u>	<u>\$ 843,401</u>
	<u>-</u>	<u>- 11,369</u>	<u>- 11,369</u>

Based on Downtown Sacramento Partnership Board Approved Budget on

January 2026

BOUNDARIES OF THE OLD SACRAMENTO DIA



No changes to the boundaries of the Old Sacramento BIA are proposed for 2018/19.